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November 11, 2026

Consolidated Financial Results for the Nine Months Ended September 30, 2026 (Under Japanese GAAP)

Company name: Kinjiro Co.,Ltd.
Listing: Tokyo Stock Exchange
Securities code: 4013
URL: https://www.kinjiro-e.com
Representative: Kozo Kamura President
Inquiries: Takeshi Maehata Executive Officer
Telephone: +81-52-485-9300

Scheduled date to commence dividend payments: -
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the nine months ended September 30, 2026 (from January 1, 2026 to September 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Nine months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
September 30, 2026	4,084	3.3	910	(22.0)	911	(21.7)	593	(22.6)
September 30, 2025	3,955	28.2	1,166	192.7	1,164	190.0	766	185.9

Note: Comprehensive income For the nine months ended September 30, 2026: ¥ 609 million [(19.8) %]
For the nine months ended September 30, 2025: ¥ 759 million [177.3%]

	Basic earnings per share	Diluted earnings per share
Nine months ended	Yen	Yen
September 30, 2026	30.05	-
September 30, 2025	39.00	-

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
September 30, 2026	13,516	10,715	79.3
December 31, 2025	13,733	10,249	74.6

Reference: Equity
As of September 30, 2026: ¥ 10,715 million
As of December 31, 2025: ¥ 10,249 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended December 31, 2025	-	0.00	-	10.00	10.00
Fiscal year ending December 31, 2026	-	0.00	-		
Fiscal year ending December 31, 2026 (Forecast)				10.00	10.00

Note: Revisions to the forecast of cash dividends most recently announced: None

Note: Breakdown of the third quarter dividend for the fiscal year ending December 31, 2026 :

Commemorative dividend - yen

Special dividend - yen

3. Consolidated financial result forecasts for the fiscal year ending December 31, 2026 (from January 1, 2026 to December 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	6,000	11.7	1,601	5.2	1,609	5.5	1,050	3.6	53.22

Note: Revisions to the financial result forecast most recently announced: None

*** Notes**

(1) Significant changes in the scope of consolidation during the period: None

Newly included: - companies( )

Excluded: - companies( )

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: Yes

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of September 30, 2026	20,840,000 shares
As of December 31, 2025	20,840,000 shares

(ii) Number of treasury shares at the end of the period

As of September 30, 2026	1,062,363 shares
As of December 31, 2025	1,149,235 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Nine months ended September 30, 2026	19,735,820 shares
Nine months ended September 30, 2025	19,655,689 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

* Proper use of earnings forecasts, and other special matters

Quarterly Consolidated Financial Statements and Primary Notes

Quarterly Consolidated Balance Sheet

(Thousands of yen)

	As of December 31, 2025	As of September 30, 2026
Assets		
Current assets		
Cash and deposits	4,994,739	4,634,650
Notes and accounts receivable - trade	847,071	718,893
Inventories	92,245	76,198
Other	96,604	153,571
Allowance for doubtful accounts	(304)	(1,171)
Total current assets	6,030,355	5,582,143
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	2,801,825	2,718,002
Land	2,384,084	2,384,084
Other, net	408,606	559,697
Total property, plant and equipment	5,594,517	5,661,785
Intangible assets		
Software	1,085,466	1,502,102
Software in progress	505,916	239,613
Other	8,719	8,381
Total intangible assets	1,600,102	1,750,097
Investments and other assets		
Investment securities	48,707	47,241
Other	461,162	477,138
Allowance for doubtful accounts	(1,425)	(1,425)
Total investments and other assets	508,443	522,953
Total non-current assets	7,703,063	7,934,836
Total assets	13,733,419	13,516,979
Liabilities		
Current liabilities		
Notes and accounts payable - trade	51,709	68,610
Current portion of long-term borrowings	249,996	249,996
Income taxes payable	450,343	70,139
Provision for bonuses	4,957	124,828
Unearned revenue	261,205	323,698
Other	507,138	266,476
Total current liabilities	1,525,349	1,103,749
Non-current liabilities		
Long-term borrowings	1,623,606	1,407,359
Retirement benefit liability	172,276	167,303
Asset retirement obligations	47,972	48,200
Other	115,018	75,321
Total non-current liabilities	1,958,872	1,698,184
Total liabilities	3,484,222	2,801,934
Net assets		
Shareholders' equity		
Share capital	4,099,300	4,099,300
Capital surplus	4,056,450	4,056,450
Retained earnings	3,141,106	3,523,061
Treasury shares	(1,053,667)	(985,909)
Total shareholders' equity	10,243,189	10,692,902
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	(1,562)	(2,566)
Foreign currency translation adjustment	7,569	24,709
Total accumulated other comprehensive income	6,006	22,142
Total net assets	10,249,196	10,715,045
Total liabilities and net assets	13,733,419	13,516,979

Quarterly Consolidated Statements of Income and Comprehensive Income

Quarterly Consolidated Statement of Income

For the Nine-Month Period

(Thousands of yen)

	For the nine months ended September 30, 2025	For the nine months ended September 30, 2026
Net sales	3,955,222	4,084,482
Cost of sales	1,248,571	1,576,129
Gross profit	2,706,650	2,508,352
Selling, general and administrative expenses	1,540,612	1,598,303
Operating profit	1,166,038	910,049
Non-operating income		
Interest income	2,640	18,444
Guarantee commission income	6,092	6,092
Other	1,057	3,771
Total non-operating income	9,790	28,308
Non-operating expenses		
Interest expenses	7,468	6,479
Foreign exchange losses	1,775	18,361
Other	1,687	1,697
Total non-operating expenses	10,931	26,538
Ordinary profit	1,164,897	911,819
Profit before income taxes	1,164,897	911,819
Income taxes	398,271	318,744
Profit	766,626	593,075
Profit attributable to owners of parent	766,626	593,075

Quarterly Consolidated Statement of Comprehensive Income

For the Nine-Month Period

(Thousands of yen)

	For the nine months ended September 30, 2025	For the nine months ended September 30, 2026
Profit	766,626	593,075
Other comprehensive income		
Valuation difference on available-for-sale securities	113	(1,004)
Foreign currency translation adjustment	(7,475)	17,140
Total other comprehensive income	(7,362)	16,136
Comprehensive income	759,263	609,211
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	759,263	609,211