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November 11, 2026

Summary of Consolidated Financial Results for the Three Months Ended September 30, 2026 (Under Japanese GAAP)

Company name: System Support Holdings Inc.
Listing: Tokyo Stock Exchange
Securities code: 4396
URL: https://www.sts-hd.co.jp/
Representative: Ryoji Koshimizu, President and Representative Director
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Scheduled date to commence dividend payments: -
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended September 30, 2026 (from July 1, 2026 to September 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Three months ended September 30, 2026	8,087	7.6	621	8.6	620	7.5	384	8.9
Three months ended September 30, 2025	7,517	22.1	572	31.3	577	41.8	353	42.7

Note: Comprehensive income For the three months ended September 30, 2026: ¥381 million [7.5%]
For the three months ended September 30, 2025: ¥355 million [48.2%]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
September 30, 2026	18.68	-
September 30, 2025	17.07	-

Note: 1. The Company implemented a 2-for-1 stock split of its common stock effective January 1, 2026. Assuming that the stock split occurred at the beginning of the previous fiscal year, the Company's quarterly basic earnings per share and quarterly diluted earnings per share are calculated.
2. Quarterly diluted earnings per share is not shown because there are no potential shares.

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
	Millions of yen	Millions of yen	%
As of September 30, 2026	15,323	7,242	47.3
As of June 30, 2026	16,341	7,190	44.0

Reference: Equity
As of September 30, 2026: ¥7,242 million
As of June 30, 2026: ¥7,190 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended June 30, 2026	-	32.00	-	16.00	-
Fiscal year ending June 30, 2027	-				
Fiscal year ending June 30, 2027 (Forecast)		21.00		21.00	42.00

Note: 1. Revisions to the forecast of cash dividends most recently announced: None

2. On January 1, 2026, the Company implemented a 2-for-1 stock split of its common stock. Dividends at the end of the second quarter of the fiscal year ended June 30, 2026 are shown as the actual amount before the stock split, and the total annual dividends are listed as "-". Considering the stock split, the dividend at the end of the second quarter of the fiscal year ended June 30, 2026 would be 16.00 yen, and the total annual dividend would be 32.00 yen.

3. Forecast of consolidated financial results for the fiscal year ending June 30, 2027 (from July 1, 2026 to June 30, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending December 31, 2026	16,855	8.4	1,739	10.0	1,736	7.6	1,095	8.3	53.14
Fiscal year ending June 30, 2027	34,722	11.7	3,412	15.0	3,411	15.0	2,157	15.2	104.66

Note: Revisions to the earnings forecasts most recently announced: None

*** Notes**

(1) Significant changes in the scope of consolidation during the period: None

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: Yes

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of September 30, 2026	20,800,000 shares
As of June 30, 2026	20,800,000 shares

(ii) Number of treasury shares at the end of the period

As of September 30, 2026	190,456 shares
As of June 30, 2026	185,256 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended September 30, 2026	20,612,051 shares
Three months ended September 30, 2025	20,715,254 shares

Note: On January 1, 2026, the Company implemented a 2-for-1 stock split of its common stock. “Total number of issued shares at the end of the period,” “Number of treasury shares at the end of the period,” and “Average number of shares outstanding during the period” are calculated as if the stock split had occurred at the beginning of the previous fiscal year.

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

* Proper use of earnings forecasts, and other special matters
(Cautions on forward-looking statements, etc.)

The forward-looking statements, including forecasts of financial results, contained in these materials are based on information currently available to the Company and on certain assumptions deemed to be reasonable. However, the Company makes no guarantee that these forecasts will be achieved. Actual financial results, etc. may differ substantially due to various factors.
(Method of accessing supplementary material on financial results)
Supplementary materials for financial results are scheduled to be posted on the Company's website on Wednesday, November 11, 2026.

Quarterly consolidated financial statements
Consolidated balance sheets

(Thousands of yen)

	As of June 30, 2026	As of September 30, 2026
Assets		
Current assets		
Cash and deposits	6,980,270	5,808,215
Notes and accounts receivable - trade, and contract assets	4,731,693	4,668,110
Merchandise and finished goods	69,887	105,255
Work in process	11,364	12,781
Supplies	1,892	1,787
Other	546,021	844,645
Allowance for doubtful accounts	(21,510)	(20,371)
Total current assets	12,319,619	11,420,425
Non-current assets		
Property, plant and equipment	582,438	620,000
Intangible assets		
Goodwill	549,737	544,691
Other	513,160	549,670
Total intangible assets	1,062,898	1,094,361
Investments and other assets	2,376,602	2,189,081
Total non-current assets	4,021,938	3,903,443
Total assets	16,341,557	15,323,869

(Thousands of yen)

	As of June 30, 2026	As of September 30, 2026
Liabilities		
Current liabilities		
Accounts payable - trade	993,081	1,137,159
Short-term borrowings	1,250,000	1,730,000
Current portion of bonds payable	10,000	10,000
Current portion of long-term borrowings	387,386	383,804
Lease liabilities	66,992	80,385
Income taxes payable	623,736	235,259
Provision for bonuses	13,073	515,434
Provision for loss on orders received	3,099	2,387
Reserve for quality assurance	7,331	7,148
Other	3,895,202	2,233,674
Total current liabilities	7,249,901	6,335,254
Non-current liabilities		
Bonds payable	10,000	5,000
Long-term borrowings	947,770	907,606
Lease liabilities	50,859	51,666
Provision for retirement benefits for directors (and other officers)	218,349	229,545
Retirement benefit liability	250,762	286,079
Other	423,183	265,954
Total non-current liabilities	1,900,926	1,745,852
Total liabilities	9,150,828	8,081,107
Net assets		
Shareholders' equity		
Share capital	723,726	723,726
Capital surplus	587,637	587,637
Retained earnings	6,042,000	6,097,141
Treasury shares	(179,419)	(179,419)
Total shareholders' equity	7,173,945	7,229,085
Accumulated other comprehensive income		
Foreign currency translation adjustment	16,784	13,575
Total accumulated other comprehensive income	16,784	13,575
Non-controlling interests	-	100
Total net assets	7,190,729	7,242,761
Total liabilities and net assets	16,341,557	15,323,869

Consolidated statements of income (cumulative) and consolidated statements of comprehensive income (cumulative)

Consolidated statement of income (cumulative)

(Thousands of yen)

	Three months ended September 30, 2025	Three months ended September 30, 2026
Net sales	7,517,491	8,087,353
Cost of sales	5,457,581	5,852,118
Gross profit	2,059,910	2,235,234
Selling, general and administrative expenses	1,487,504	1,613,867
Operating profit	572,406	621,367
Non-operating income		
Interest income	4,628	9,379
Commission income	341	864
Foreign exchange gains	9,507	-
Surrender value of insurance policies	-	7,870
Subsidy income	-	500
Other	5,074	3,604
Total non-operating income	19,551	22,219
Non-operating expenses		
Interest expenses	12,132	16,854
Foreign exchange losses	-	5,339
Other	2,765	970
Total non-operating expenses	14,898	23,164
Ordinary profit	577,059	620,421
Profit before income taxes	577,059	620,421
Income taxes	223,479	235,322
Profit	353,579	385,099
Profit attributable to non-controlling interests	-	122
Profit attributable to owners of parent	353,579	384,976

Consolidated statement of comprehensive income (cumulative)

(Thousands of yen)

	Three months ended September 30, 2025	Three months ended September 30, 2026
Profit	353,579	385,099
Other comprehensive income		
Foreign currency translation adjustment	1,576	(3,209)
Total other comprehensive income	1,576	(3,209)
Comprehensive income	355,156	381,889
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	355,156	381,770
Comprehensive income attributable to non-controlling interests	-	119

(Notes on segment information, etc.)

Segment Information

I. The three months of the previous fiscal year (July 1, 2025 to September 30, 2025)

1. Information on Net sales and the amount of profit or loss for each reported segment

(Thousands of yen)

	Reportable segments						Adjustment amount (Note 1)	Quarterly Consolidated Statements of Income (Note 2)
	Cloud Integration Business	System Integration Business	Outsourcing Business	Product Business	Overseas Business	Total		
Net sales								
Net sales from external customers	2,833,935	3,689,050	597,772	273,556	123,177	7,517,491	-	7,517,491
Transactions with other segments	918	4,921	15,927	2,284	12,422	36,474	(36,474)	-
Total	2,834,854	3,693,971	613,700	275,840	135,600	7,553,966	(36,474)	7,517,491
Segment profit (loss)	311,372	151,188	84,649	41,107	(4,607)	583,710	(11,303)	572,406

Note: 1. The amount adjusted for segment profit or loss is the amount of elimination of inter-segment transactions.

2. Segment profit or loss is adjusted to operating profit in the quarterly consolidated statements of income.

2. Information on impairment losses or goodwill on fixed assets by reporting segment

(Significant fluctuations in the amount of goodwill)

During the three months ended September 30, 2025, the Company acquired all shares of Echo System Co., Ltd. and included them in the scope of consolidation, resulting in goodwill of 240,997 thousand yen in the System Integration Business segment.

II. The three months of the current fiscal year (July 1, 2026 to September 30, 2026)

1. Information on Net sales and the amount of profit or loss for each reported segment

(Thousands of yen)

	Reportable segments						Adjustment amount (Note 1)	Quarterly Consolidated Statements of Income (Note 2)
	Cloud Integration Business	System Integration Business	Outsourcing Business	Product Business	Overseas Business	Total		
Net sales								
Net sales from external customers	3,337,164	3,684,689	634,269	288,969	142,260	8,087,353	-	8,087,353
Transactions with other segments	891	11,537	19,428	6,016	14,089	51,963	(51,963)	-
Total	3,338,056	3,696,226	653,697	294,986	156,350	8,139,317	(51,963)	8,087,353
Segment profit (loss)	425,871	70,419	67,564	77,981	(3,803)	638,033	(16,666)	621,367

Note: 1. The amount adjusted for segment profit or loss is the amount of elimination of inter-segment transactions.

2. Segment profit or loss is adjusted to operating profit in the quarterly consolidated statements of income.

2. Information on impairment losses or goodwill on fixed assets by reporting segment

Not applicable.