DISCLAIMER: This document has been translated from a part of the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

November 11, 2026

Consolidated Financial Results for the Fiscal Year Ended September 30, 2026 (Under Japanese GAAP)

Company name: NISSEI ASB MACHINE CO., LTD.
Listing: Tokyo Stock Exchange
Securities code: 6284
URL: https://www.nisseiasb.co.jp
Representative: Makoto Fujiwara, Representative Director,President
Inquiries: Yuichi Yamamoto, Director and General Manager, Administration Division
Telephone: +81-267-23-1560

Scheduled date of annual general meeting of shareholders: December 16, 2026
Scheduled date to commence dividend payments: November 27, 2026
Scheduled date to file annual securities report: December 11, 2026
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: Yes (for institutional investors and analysts)

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the fiscal year ended September 30, 2026 (from October 1, 2025 to September 30, 2026)

(1) Consolidated operating results

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Fiscal year ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
September 30, 2026	50,126	14.8	14,031	31.9	14,405	32.0	10,029	29.6
September 30, 2025	43,654	18.7	10,641	34.6	10,912	36.3	7,740	33.9

Note: Comprehensive income For the fiscal year ended September 30, 2026: ¥10,362 million [24.1%]
For the fiscal year ended September 30, 2025: ¥8,346 million [95.7%]

	Basic earnings per share	Diluted earnings per share	Return on equity	Ratio of ordinary profit to total assets	Ratio of operating profit to net sales
Fiscal year ended	Yen	Yen	%	%	%
September 30, 2026	669.06	-	16.0	17.2	28.0
September 30, 2025	516.36	-	13.9	14.4	24.4

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
September 30, 2026	88,813	66,310	74.6	4,419.24
September 30, 2025	78,386	58,946	75.1	3,928.27

Reference: Equity
As of September 30, 2026: ¥66,249 million
As of September 30, 2025: ¥58,889 million

(3) Consolidated cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of period
Fiscal year ended	Millions of yen	Millions of yen	Millions of yen	Millions of yen
September 30, 2026	10,830	(1,815)	(4,559)	37,340
September 30, 2025	8,390	(1,004)	(3,866)	32,469

2. Cash dividends

	Annual dividends per share					Total cash dividends (Total)	Payout ratio (Consolidated)	Ratio of dividends to net assets (Consolidated)
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total			
	Yen	Yen	Yen	Yen	Yen	Millions of yen	%	%
Fiscal year ended September 30, 2025	-	0.00	-	200.00	200.00	2,998	38.7	5.4
Fiscal year ended September 30, 2026	-	0.00	-	260.00	260.00	3,897	38.9	6.2
Fiscal year ending September 30, 2027 (Forecast)		0.00		300.00	300.00		41.3	

3. Forecast of consolidated financial results for the fiscal year ending September 30, 2027 (from October 1, 2026 to September 30, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Fiscal year ending September 30, 2027	56,000	11.7	15,500	10.5	15,700	9.0	10,900	8.7	727.10

*** Notes**

(1) Significant changes in the scope of consolidation during the period: None

(2) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(3) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of September 30, 2026	14,991,108 shares
As of September 30, 2025	14,991,108 shares

(ii) Number of treasury shares at the end of the period

As of September 30, 2026	50 shares
As of September 30, 2025	- shares

(iii) Average number of shares outstanding during the period

Fiscal year ended September 30, 2026	14,991,058 shares
Fiscal year ended September 30, 2025	14,991,132 shares

[Reference] Overview of non-consolidated financial results

1. Non-consolidated financial results for the fiscal year ended September 30, 2026 (from October 1, 2025 to September 30, 2026)

(1) Non-consolidated operating results

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit	
Fiscal year ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
September 30, 2026	29,896	8.1	5,787	61.4	7,919	89.7	6,012	103.0
September 30, 2025	27,661	16.6	3,586	56.6	4,174	(4.5)	2,961	(16.2)

	Basic earnings per share	Diluted earnings per share
Fiscal year ended	Yen	Yen
September 30, 2026	401.10	-
September 30, 2025	197.56	-

(2) Non-consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
September 30, 2026	55,874	43,845	78.5	2,924.76
September 30, 2025	52,627	40,471	76.9	2,699.73

Reference: Equity
As of September 30, 2026: ¥43,845 million
As of September 30, 2025: ¥40,471 million

* Financial results reports are exempt from audit conducted by certified public accountants or an audit firm.

* Proper use of earnings forecasts, and other special matters

(Cautions on forward-looking statements, etc.)

The earnings forecasts described in this document are forecasts based on information available to the Company and certain assumptions that the Company deems reasonable, and actual results may differ due to various factors. For information on the assumptions on which earnings forecasts are based and precautions for using earnings forecasts, please refer to "1. Please refer to "Summary of Operating Results for the Current Fiscal Year" (1) Summary of Operating Results for the Current Fiscal Year.

(Method of accessing supplementary material on financial results)

The Company plans to hold an earnings briefing for institutional investors and analysts on November 24, 2026. The supplementary financial results materials to be distributed at this briefing will be posted on TDnet and the Company's website by the time of the financial results briefing.

Consolidated balance sheet

(Millions of yen)

	As of September 30, 2025	As of September 30, 2026
Assets		
Current assets		
Cash and deposits	32,469	37,340
Notes receivable - trade	49	-
Accounts receivable - trade	9,128	12,190
Electronically recorded monetary claims - operating	252	116
Merchandise and finished goods	2,643	3,051
Work in process	7,542	7,938
Raw materials and supplies	7,528	7,890
Other	2,003	1,941
Allowance for doubtful accounts	(140)	(538)
Total current assets	61,477	69,932
Non-current assets		
Property, plant and equipment		
Buildings and structures	10,089	10,158
Accumulated depreciation	(5,144)	(5,392)
Buildings and structures, net	4,945	4,766
Machinery, equipment and vehicles	16,378	16,956
Accumulated depreciation	(11,415)	(12,303)
Machinery, equipment and vehicles, net	4,963	4,652
Tools, furniture and fixtures	1,469	1,528
Accumulated depreciation	(1,238)	(1,299)
Tools, furniture and fixtures, net	230	229
Land	1,988	1,988
Leased assets	2,883	4,378
Accumulated depreciation	(589)	(823)
Leased assets, net	2,293	3,555
Construction in progress	248	943
Total property, plant and equipment	14,670	16,136
Intangible assets	177	144
Investments and other assets		
Investment securities	775	1,296
Deferred tax assets	732	617
Other	648	786
Allowance for doubtful accounts	(95)	(100)
Total investments and other assets	2,060	2,599
Total non-current assets	16,908	18,881
Total assets	78,386	88,813

(Millions of yen)

	As of September 30, 2025	As of September 30, 2026
Liabilities		
Current liabilities		
Notes and accounts payable - trade	2,219	1,860
Short-term borrowings	1,493	1,493
Income taxes payable	1,290	2,160
Contract liabilities	4,764	6,294
Provision for bonuses	634	797
Provision for bonuses for directors (and other officers)	43	46
Lease liabilities	86	166
Other	2,359	2,619
Total current liabilities	12,891	15,438
Non-current liabilities		
Long-term borrowings	4,624	3,130
Deferred tax liabilities	5	138
Provision for retirement benefits for directors (and other officers)	627	700
Retirement benefit liability	1,132	1,516
Lease liabilities	138	1,557
Other	20	20
Total non-current liabilities	6,548	7,064
Total liabilities	19,439	22,503
Net assets		
Shareholders' equity		
Share capital	3,860	3,860
Capital surplus	3,196	3,196
Retained earnings	50,855	57,886
Treasury shares	-	(0)
Total shareholders' equity	57,912	64,943
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	440	799
Foreign currency translation adjustment	639	705
Remeasurements of defined benefit plans	(103)	(199)
Total accumulated other comprehensive income	976	1,305
Non-controlling interests	57	60
Total net assets	58,946	66,310
Total liabilities and net assets	78,386	88,813

Consolidated statement of income

(Millions of yen)

	Fiscal year ended September 30, 2025	Fiscal year ended September 30, 2026
Net sales	43,654	50,126
Cost of sales	23,073	24,864
Gross profit	20,581	25,262
Selling, general and administrative expenses	9,940	11,231
Operating profit	10,641	14,031
Non-operating income		
Interest income	238	287
Dividend income	20	27
Foreign exchange gains	-	17
Commission income	-	55
Other	119	98
Total non-operating income	378	488
Non-operating expenses		
Interest expenses	44	30
Foreign exchange losses	7	-
Loss on retirement of non-current assets	29	2
Litigation expenses	21	47
Other	4	32
Total non-operating expenses	106	113
Ordinary profit	10,912	14,405
Profit before income taxes	10,912	14,405
Income taxes - current	3,098	3,981
Income taxes for prior periods	78	192
Income taxes - deferred	(14)	199
Total income taxes	3,162	4,373
Profit	7,749	10,032
Profit attributable to non-controlling interests	9	2
Profit attributable to owners of parent	7,740	10,029

Consolidated statement of comprehensive income

(Millions of yen)

	Fiscal year ended September 30, 2025	Fiscal year ended September 30, 2026
Profit	7,749	10,032
Other comprehensive income		
Valuation difference on available-for-sale securities	216	358
Foreign currency translation adjustment	411	66
Remeasurements of defined benefit plans, net of tax	(31)	(96)
Total other comprehensive income	596	329
Comprehensive income	8,346	10,362
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	8,335	10,358
Comprehensive income attributable to non-controlling interests	11	3

Consolidated statement of changes in equity

Fiscal year ended September 30, 2025

(Millions of yen)

	Shareholders' equity				
	Share capital	Capital surplus	Retained earnings	Treasury shares	Total shareholders' equity
Balance at beginning of period	3,860	3,196	45,665	(302)	52,420
Changes during period					
Dividends of surplus			(2,248)		(2,248)
Profit attributable to owners of parent			7,740		7,740
Purchase of treasury shares				(0)	(0)
Cancellation of treasury shares			(302)	302	-
Net changes in items other than shareholders' equity					
Total changes during period	-	-	5,189	302	5,491
Balance at end of period	3,860	3,196	50,855	-	57,912

	Accumulated other comprehensive income				Non-controlling interests	Total net assets
	Valuation difference on available-for-sale securities	Foreign currency translation adjustment	Remeasurements of defined benefit plans	Total accumulated other comprehensive income		
Balance at beginning of period	224	230	(71)	382	45	52,848
Changes during period						
Dividends of surplus						(2,248)
Profit attributable to owners of parent						7,740
Purchase of treasury shares						(0)
Cancellation of treasury shares						-
Net changes in items other than shareholders' equity	216	409	(31)	594	11	605
Total changes during period	216	409	(31)	594	11	6,097
Balance at end of period	440	639	(103)	976	57	58,946

Consolidated statement of changes in equity

Fiscal year ended September 30, 2026

(Millions of yen)

	Shareholders' equity				
	Share capital	Capital surplus	Retained earnings	Treasury shares	Total shareholders' equity
Balance at beginning of period	3,860	3,196	50,855	-	57,912
Changes during period					
Dividends of surplus			(2,998)		(2,998)
Profit attributable to owners of parent			10,029		10,029
Purchase of treasury shares				(0)	(0)
Cancellation of treasury shares					
Net changes in items other than shareholders' equity					
Total changes during period	-	-	7,031	(0)	7,031
Balance at end of period	3,860	3,196	57,886	(0)	64,943

	Accumulated other comprehensive income				Non-controlling interests	Total net assets
	Valuation difference on available-for-sale securities	Foreign currency translation adjustment	Remeasurements of defined benefit plans	Total accumulated other comprehensive income		
Balance at beginning of period	440	639	(103)	976	57	58,946
Changes during period						
Dividends of surplus						(2,998)
Profit attributable to owners of parent						10,029
Purchase of treasury shares						(0)
Cancellation of treasury shares						
Net changes in items other than shareholders' equity	358	66	(96)	328	3	332
Total changes during period	358	66	(96)	328	3	7,363
Balance at end of period	799	705	(199)	1,305	60	66,310

Consolidated statement of cash flows

(Millions of yen)

	Fiscal year ended September 30, 2025	Fiscal year ended September 30, 2026
Cash flows from operating activities		
Profit before income taxes	10,912	14,405
Depreciation	1,856	1,830
Increase (decrease) in allowance for doubtful accounts	14	392
Increase (decrease) in provision for bonuses	(48)	162
Increase (decrease) in provision for retirement benefits for directors (and other officers)	57	67
Increase (decrease) in retirement benefit liability	(6)	398
Interest and dividend income	(259)	(315)
Interest expenses	32	30
Foreign exchange losses (gains)	45	(137)
Decrease (increase) in trade receivables	(2,045)	(2,623)
Decrease (increase) in inventories	620	(1,188)
Increase (decrease) in trade payables	(257)	(460)
Increase (decrease) in accounts payable - other	273	124
Increase (decrease) in contract liabilities	(356)	1,375
Other, net	(182)	(131)
Subtotal	10,656	13,932
Interest and dividends received	263	313
Interest paid	(33)	(30)
Income taxes paid	(2,495)	(3,385)
Net cash provided by (used in) operating activities	8,390	10,830
Cash flows from investing activities		
Purchase of property, plant and equipment	(930)	(1,810)
Proceeds from sale of property, plant and equipment	34	21
Purchase of intangible assets	(96)	(27)
Purchase of investment securities	(10)	-
Other, net	(1)	0
Net cash provided by (used in) investing activities	(1,004)	(1,815)
Cash flows from financing activities		
Repayments of long-term borrowings	(1,493)	(1,493)
Repayments of lease liabilities	(125)	(69)
Purchase of treasury shares	(0)	(0)
Dividends paid	(2,247)	(2,995)
Net cash provided by (used in) financing activities	(3,866)	(4,559)
Effect of exchange rate change on cash and cash equivalents	510	416
Net increase (decrease) in cash and cash equivalents	4,029	4,871
Cash and cash equivalents at beginning of period	28,439	32,469
Cash and cash equivalents at end of period	32,469	37,340

(Notes on segment information, etc.)

Segment Information

1. Overview of Reporting Segments

The Company's reporting segments are those of the Company's constituent units for which segregated financial information is available and is subject to periodic review by the Board of Directors in order to determine the allocation of management resources and evaluate performance.

The Group is engaged in the manufacture and sale of stretch blow molding machines, specialized molds, ancillary equipment and parts, and is engaged in the manufacture and sale of the Company and ASB INTERNATIONAL PVT. LTD. LTD. (India) manufactures products for all sales regions, and sales to the Americas, Europe, South and West Asia, and East Asia are sold to NISSEI ASB CO. (U.S.A.), NISSEI ASB CENTRO AMERICA, S.A. DE C.V. (Mexico), NISSEI ASB GmbH (Germany), and NISSEI ASB PTE. LTD. (SINGAPORE), ASB INTERNATIONAL PVT. LTD. LTD. (India), NISSEI ASB FZE (UAE), and the Company and other subsidiaries are responsible for this.

The Company formulates a comprehensive group management policy and supervises each subsidiary. Each subsidiary is an independent management unit and conducts business activities in each region.

Accordingly, the Company is comprised of regional segments based on the location of the Company and its subsidiaries, with four reporting segments: Americas, Europe, South and West Asia, and East Asia.

2. Method of calculating the amount of sales, profit or loss, and other items for each reporting segment

The method of accounting for the reported business segments is generally the same as described in the "Fundamental Important Matters for the Preparation of Consolidated Financial Statements".

Profit in the reporting segment is a figure based on operating income.

3. Information on the amount of sales, profit or loss, and other items for each reported segment, as well as revenue breakdown information

The previous fiscal year (October 1, 2024 to September 30, 2025)

(Millions of yen)

	Reportable segments					Adjustment amount (Note) 1	Amount recorded in consolidated financial statements (Note 2)
	America	Europe	South and West Asia	East Asia	Total		
Sales							
Revenue generated from customer contracts	14,119	8,083	13,042	8,408	43,654	-	43,654
Other Earnings	-	-	-	-	-	-	-
Revenues from external customers	14,119	8,083	13,042	8,408	43,654	-	43,654
Transactions with other segments	161	104	12,767	20,072	33,105	(33,105)	-
Total	14,280	8,188	25,809	28,481	76,760	(33,105)	43,654
Segment Profit	2,482	1,305	3,051	6,951	13,790	(3,149)	10,641
Other items							
Depreciation	136	66	1,408	10	1,621	235	1,856

Note: 1. The details of the adjustment amount are as follows.

(1) Segment profit adjustment of (3,149) million yen includes (3,370) million yen in company-wide expenses and 221 million yen in inter-segment transaction elimination that have not been allocated to each reporting segment. Corporate expenses are general and administrative expenses that are not primarily attributable to the reporting segment.

(2) The adjustment for depreciation and amortization of ¥235 million is a company-wide expense that has not been allocated primarily to each reporting segment.

2. Segment profit is adjusted to operating income in consolidated financial statements.

3. Segment assets are not included because they are not the subject of consideration for determining the allocation of management resources and evaluating business performance.

The current fiscal year (October 1, 2025 to September 30, 2026)

(Millions of yen)

	Reportable segments					Adjustment amount (Note) 1	Amount recorded in consolidated financial statements (Note 2)
	America	Europe	South and West Asia	East Asia	Total		
Sales							
Revenue generated from customer contracts	18,441	9,827	15,124	6,733	50,126	-	50,126
Other Earnings	-	-	-	-	-	-	-
Revenues from external customers	18,441	9,827	15,124	6,733	50,126	-	50,126
Transactions with other segments	273	122	13,995	23,997	38,388	(38,388)	-
Total	18,714	9,950	29,119	30,730	88,514	(38,388)	50,126
Segment Profit	2,524	1,539	4,016	9,062	17,143	(3,112)	14,031
Other items							
Depreciation	200	80	1,306	10	1,598	231	1,830

Note: 1. The details of the adjustment amount are as follows.

(1) Segment profit adjustment of (3,112) million yen includes (3,270) million yen in company-wide expenses that have not been allocated to each reporting segment and 158 million yen in elimination of inter-segment transactions. Corporate expenses are general and administrative expenses that are not primarily attributable to the reporting segment.

(2) The adjustment for depreciation and amortization of ¥231 million is a company-wide expense that has not been allocated primarily to each reporting segment.

2. Segment profit is adjusted to operating income in consolidated financial statements.

3. Segment assets are not included because they are not the subject of consideration for determining the allocation of management resources and evaluating business performance.