Note: This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

November 11, 2026

Consolidated Financial Results for the Six Months Ended September 30, 2026 [J-GAAP]

Company name: MIYAJI ENGINEERING GROUP, INC.
Listing: Tokyo Stock Exchange
Securities code: 3431
URL: https://www.miyaji-eng.com/
Representative: Masahiro Ikeura, President and Representative Director
Inquiries: Akinobu Endo, Senior Operating Officer and General Manager, Planning and Management Department
E-mail: meg.IR@miyaji-eng.co.jp

Scheduled date to file semi-annual securities report: November 12, 2026
Scheduled date to commence dividend payments: December 2, 2026
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the six months ended September 30, 2026 (from April 1, 2026 to September 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Six months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
September 30, 2026	24,145	(14.7)	1,360	(52.2)	1,561	(47.9)	1,083	(39.9)
September 30, 2025	28,307	(21.6)	2,847	(36.4)	2,996	(35.2)	1,801	(20.0)

Note: Comprehensive income
For the six months ended September 30, 2026: ¥1,501 million [(41.7)%]
For the six months ended September 30, 2025: ¥2,576 million [(5.6)%]

	Basic earnings per share	Diluted earnings per share
Six months ended	Yen	Yen
September 30, 2026	41.05	-
September 30, 2025	67.94	-

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
September 30, 2026	77,246	49,407	54.6
March 31, 2026	82,021	49,988	52.2

Reference: Equity
As of September 30, 2026: ¥42,192 million
As of March 31, 2026: ¥42,841 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	-	42.50	-	55.00	97.50
Fiscal year ending March 31, 2027	-	27.00			
Fiscal year ending March 31, 2027 (Forecast)			-	48.00	75.00

Note: Revisions to the cash dividends forecasts most recently announced: None

3. Consolidated financial result forecasts for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	56,000	(1.2)	3,000	(33.7)	3,100	(35.8)	2,000	(38.7)	76.11

Note: Revisions to the financial result forecasts most recently announced: Yes

*** Notes**

(1) Significant changes in the scope of consolidation during the period: None

Newly included: - companies ( )
Excluded: - companies ( )

(2) Adoption of accounting treatment specific to the preparation of semi-annual consolidated financial statements: Yes

Note: For details, please refer to "2. Semi-annual Consolidated Financial Statements and Principal Notes, (4) Notes to Semi-annual Consolidated Financial Statements, (Notes on accounting treatment specific to the preparation of semi-annual consolidated financial statements)" on page 10 of the Attachment.

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies other than (i) above: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of September 30, 2026	27,677,816 shares
As of March 31, 2026	27,677,816 shares

(ii) Number of treasury shares at the end of the period

As of September 30, 2026	1,521,992 shares
As of March 31, 2026	1,158,824 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Six months ended September 30, 2026	26,397,949 shares
Six months ended September 30, 2025	26,519,012 shares

* Semi-annual financial results reports are exempt from review conducted by certified public accountants or an audit corporation.

* Proper use of earnings forecasts and other special matters

(Cautionary note concerning forward-looking statements)

The earnings forecasts and other forward-looking statements presented in this document are based on information currently available to the Company and certain assumptions deemed to be reasonable and do not represent a commitment from the Company that they will be achieved. Actual results may differ significantly due to various factors. For preconditions for the earnings forecasts and notes on the use of the earnings forecasts, please refer to "1. Overview of Operating Results, etc., (3) Explanation of Consolidated Earnings Forecasts and Other Forward-looking Information" on page 3 of the Attachment.

Table of Contents - Attachments

1. Overview of Operating Results, etc. 2
(1) Overview of Operating Results for the Semi-annual Period under Review 2
(2) Overview of Financial Position for the Semi-annual Period under Review 2
(3) Explanation of Consolidated Earnings Forecasts and Other Forward-looking Information 3
(4) Shareholder Returns for the Fiscal Year Ending March 31, 2027 4
2. Semi-annual Consolidated Financial Statements and Principal Notes 5
(1) Semi-annual Consolidated Balance Sheets 5
(2) Semi-annual Consolidated Statements of Income and Comprehensive Income 7
Semi-annual Consolidated Statements of Income 7
Semi-annual Consolidated Statements of Comprehensive Income 8
(3) Semi-annual Consolidated Statements of Cash Flows 9
(4) Notes to Semi-annual Consolidated Financial Statements 10
(Notes on accounting treatment specific to the preparation of semi-annual consolidated financial statements) 10
(Notes on segment information, etc.) 10
(Notes in the case of significant changes in shareholders' equity) 11
(Notes on going concern assumption) 11
3. Supplementary Information 12
Status of Production, Orders Received, and Sales (Consolidated) 12

1. Overview of Operating Results, etc.

(1) Overview of Operating Results for the Semi-annual Period under Review

During the six months ended September 30, 2026, while close attention must be paid to the impact of the situation in the Middle East and natural disasters, improvement in the employment and income environment and the results of various policies are expected to support a gradual recovery in the Japanese economy.

Based on the "Basic Policy on Economic and Fiscal Management and Reform 2026" approved by the Cabinet on July 21, public investment has remained firm, in line with the principle of "responsible and proactive public finances." With regard to public works-related expenses, an additional ¥2.5 trillion was allocated in the FY2025 supplementary budget, while the FY2026 general account budget also included a 0.4% increase compared with the initial budget for the previous fiscal year. Furthermore, under the FY2026 Fiscal Plan of Local Governments, expenditure on projects independently undertaken by local governments within investment-related expenditure increased by 6.3% year on year. Accordingly, public investment is expected to remain firm going forward. Meanwhile, in the Group's mainstay bridge business segment, orders are expected to amount to ¥185.0 billion in new construction-related projects and ¥195.0 billion in large-scale renovation and maintenance-related projects (both based on our estimate), which are slightly below the levels in the previous fiscal year. As such, we expect the challenging business environment to continue, as it did in the previous fiscal year.

In this environment, orders received amounted to ¥26,358 million (up 10.2% year on year), mainly due to orders received for large projects related to large-scale renovation and maintenance at MM BRIDGE, CO., LTD.

Although existing construction projects generally progressed smoothly, net sales amounted to ¥24,145 million (down 14.7% year on year), mainly due to the fact that there were fewer projects to generate substantial net sales compared with the same period of the previous fiscal year.

Profits were affected by a decline in net sales, as well as the fact that improvements resulting from design changes and other factors could not be sufficiently reflected in results compared with the same period of the previous fiscal year. Although results exceeded the harsh forecasts made at the beginning of the fiscal year, operating profit was ¥1,360 million (down 52.2% year on year), ordinary profit was ¥1,561 million (down 47.9% year on year), and profit attributable to owners of parent was ¥1,083 million (down 39.9% year on year).

Segment results are as follows:

(MIYAJI ENGINEERING)

Orders received amounted to ¥13,041 million (down 11.7% year on year), mainly due to impacts from the harsh business environment.

Net sales were ¥15,832 million (down 21.7% year on year), and operating profit was ¥1,006 million (down 52.4% year on year).

(MM BRIDGE)

Orders received amounted to ¥13,309 million (up 45.8% year on year).

Net sales were ¥8,358 million (up 3.4% year on year), and operating profit was ¥382 million (down 48.5% year on year).

(2) Overview of Financial Position for the Semi-annual Period under Review

1) Status of assets, liabilities, and net assets

Total assets decreased by ¥4,774 million from the end of the previous fiscal year to ¥77,246 million. This was mainly due to a decrease of ¥6,804 million in notes receivable, accounts receivable from completed construction contracts and other, which was partially offset by an increase of ¥2,312 million in construction in progress included in other under property, plant and equipment.

Total liabilities decreased by ¥4,193 million from the end of the previous fiscal year to ¥27,839 million. This was mainly due to decreases of ¥930 million in notes payable, accounts payable for construction contracts and other, ¥763 million in advances received on construction contracts in progress, and ¥2,175 million in accounts payable - other included in other under current liabilities.

Total net assets decreased by ¥580 million from the end of the previous fiscal year to ¥49,407 million. This was mainly due to a decrease of ¥375 million in retained earnings and purchase of treasury shares totaling ¥575 million, which were partially offset by an increase of ¥324 million in valuation difference on available-for-sale securities.

2) Status of cash flows

Cash and cash equivalents (hereinafter referred to as "cash") at the end of the semi-annual period under review decreased by ¥1,182 million from the end of the previous fiscal year to ¥11,188 million.

The status of cash flows and reasons for their changes are as follows.

(Cash Flows from Operating Activities)

Cash flows provided by operating activities totaled ¥3,444 million (an outflow of ¥3,484 million in the same period of the previous fiscal year). This was mainly due to the recording of profit before income taxes of ¥1,851 million, the recording of depreciation of ¥728 million, and a decrease in trade receivables of ¥6,804 million, which were partially offset by an increase in other current assets of ¥1,210 million, a decrease in trade payables of ¥715 million, a decrease in advances received on construction contracts in progress of ¥763 million, a decrease in other current liabilities of ¥2,167 million, and income taxes paid of ¥717 million.

(Cash Flows from Investing Activities)

Cash flows used in investing activities totaled ¥2,533 million (an outflow of ¥1,131 million in the same period of the previous fiscal year). This was mainly due to purchase of property, plant and equipment of ¥2,773 million.

(Cash Flows from Financing Activities)

Cash flows used in financing activities totaled ¥2,093 million (an outflow of ¥6,160 million in the same period of the previous fiscal year). This was mainly due to dividends paid of ¥1,450 million and purchase of treasury shares of ¥575 million.

(3) Explanation of Consolidated Earnings Forecasts and Other Forward-looking Information

With regard to the outlook for the Japanese economy, the improvement in the employment and income environment and the results of various policies are expected to support a gradual recovery. Public investment is also expected to remain firm, supported by supplementary budgets, as indicated by the related budget allocations. Meanwhile, in the Group's mainstay bridge business segment, orders for new construction-related projects are expected to amount to ¥185.0 billion, while those for large-scale renovation and maintenance-related projects are expected to amount to ¥195.0 billion (based on our estimate). We expect the challenging business environment to continue, as it did in the previous fiscal year. However, given the increasing number of locations where renovation and maintenance work is needed, order volume for large-scale renovation and maintenance-related projects is expected to gradually recover. Furthermore, there are plans to promote highly difficult and large-scale projects such as the western extension of the Wangan (Osaka Bay) Route and the Meishin Wangan Route Access Bridge. In addition, there are many plans for railroad-related projects, buildings with large interior spaces and special buildings, including terminal stations redevelopment projects in the Tokyo area, which are highly difficult to construct, continuous grade separation projects, and medium- and large-scale redevelopment projects in urban areas. As such, we believe that this is a business environment in which the Group can make major advances in the medium term.

We will continue to steadily implement various measures under the current Medium-Term Business Plan, further strengthen our business management control system as a Group, and strive to firmly establish a profit structure that is stable even amid a rapidly changing business environment. We will also seek to achieve sustainable growth and business development as one team with MIYAJI ENGINEERING CO., LTD. and MM BRIDGE CO., LTD., which form the core of the Group. In addition, we will optimize our management by appropriately allocating management resources, while improving productivity through technology development and digital transformation (DX), securing and training human resources, promoting the career advancement of

women, and carrying out work style reforms.

We plan to announce specific details of the next Medium-Term Business Plan (FY2027 to FY2031), which will be aimed at ensuring the sustainable growth of the Group, during the current fiscal year.

In addition, we have revised the harsh forecasts made at the beginning of the fiscal year for net sales, operating profit, and ordinary profit in the consolidated financial result forecasts for the full year of the fiscal year ending March 31, 2027. For details, please refer to the "Notice on Revision to Consolidated Financial Result Forecasts" announced today.

(4) Shareholder Returns for the Fiscal Year Ending March 31, 2027

From a medium- to long-term perspective, the Group considers the establishment of a highly sustainable corporate structure, the enhancement of corporate value, and the return of profits to shareholders as important management policies, while at the same time we have a basic policy of implementing a well-balanced capital policy, including investments for sustainable growth, a concept shared by all shareholders and stakeholders.

In anticipation of the business environment that is expected to recover in the second half of the next Medium-Term Business Plan, we will use this time to further refine our advanced technical and construction capabilities and build up our strengths. While steadily implementing the employee returns and investment strategies required to help the Company make major advances in the medium to long term, we believe that maintaining a sound financial structure is important. To reward the shareholders who continue to support the Company even amid a decline in sales and profit, we will maintain our target of an equity-to-asset ratio of roughly 55% and allocate any remaining profits after implementing the necessary growth measures to shareholder returns. Accordingly, as announced on May 13, 2026, our dividend forecast for the fiscal year ending March 31, 2027 is ¥75 per share, which is equivalent to a payout ratio of approximately 100% (interim dividend of ¥27 and year-end dividend of ¥48).

In addition, the Company acquired treasury shares for a total acquisition cost of ¥574 million on August 7, 2026. Accordingly, the total return ratio, comprising the total annual cash dividends and the acquisition of treasury shares, is expected to be approximately 130%.

2. Semi-annual Consolidated Financial Statements and Principal Notes

(1) Semi-annual Consolidated Balance Sheets

(Millions of yen)

	As of March 31, 2026	As of September 30, 2026
Assets		
Current assets		
Cash and deposits	12,370	11,188
Notes receivable, accounts receivable from completed construction contracts and other	40,323	33,519
Costs on construction contracts in progress	259	412
Other	842	1,675
Total current assets	53,795	46,796
Non-current assets		
Property, plant and equipment		
Land	8,114	8,114
Other, net	9,773	11,617
Total property, plant and equipment	17,887	19,732
Intangible assets	436	392
Investments and other assets		
Investment securities	8,812	9,241
Other	1,107	1,101
Allowance for doubtful accounts	(18)	(17)
Total investments and other assets	9,900	10,325
Total non-current assets	28,225	30,450
Total assets	82,021	77,246
Liabilities		
Current liabilities		
Notes payable, accounts payable for construction contracts and other	6,265	5,335
Current portion of long-term borrowings	300	300
Income taxes payable	843	701
Advances received on construction contracts in progress	13,076	12,313
Provision for warranties for completed construction	627	625
Provision for loss on construction contracts	2,385	2,165
Provision for bonuses	939	908
Other	2,872	654
Total current liabilities	27,311	23,003
Non-current liabilities		
Deferred tax liabilities for land revaluation	1,668	1,668
Retirement benefit liability	1,149	1,174
Provisions	218	177
Other	1,684	1,815
Total non-current liabilities	4,721	4,835
Total liabilities	32,032	27,839

(Millions of yen)

	As of March 31, 2026	As of September 30, 2026
Net assets		
Shareholders' equity		
Share capital	3,000	3,000
Capital surplus	3,746	3,746
Retained earnings	29,261	28,886
Treasury shares	(1,728)	(2,303)
Total shareholders' equity	34,279	33,328
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	5,038	5,363
Revaluation reserve for land	3,153	3,153
Remeasurements of defined benefit plans	370	346
Total accumulated other comprehensive income	8,562	8,864
Non-controlling interests	7,147	7,214
Total net assets	49,988	49,407
Total liabilities and net assets	82,021	77,246

(2) Semi-annual Consolidated Statements of Income and Comprehensive Income

(Semi-annual Consolidated Statements of Income)

(Millions of yen)

	For the six months ended September 30, 2025	For the six months ended September 30, 2026
Net sales of completed construction contracts	28,307	24,145
Cost of sales of completed construction contracts	23,000	20,233
Gross profit on completed construction contracts	5,307	3,911
Selling, general and administrative expenses	2,460	2,550
Operating profit	2,847	1,360
Non-operating income		
Interest income	9	20
Dividend income	140	150
Rental income	10	10
Gain on sale of scraps	6	9
Other	11	23
Total non-operating income	179	215
Non-operating expenses		
Interest expenses	20	2
Guarantee commission for advances received	5	5
Commission expenses	-	2
Other	3	4
Total non-operating expenses	30	14
Ordinary profit	2,996	1,561
Extraordinary income		
Gain on sale of investment securities	-	289
Reversal of allowance for doubtful accounts	-	1
Total extraordinary income	-	290
Extraordinary losses		
Loss on sale of non-current assets	4	-
Loss on retirement of non-current assets	6	1
Provision of allowance for doubtful accounts	0	-
Total extraordinary losses	12	1
Profit before income taxes	2,984	1,851
Income taxes	939	649
Profit	2,045	1,202
Profit attributable to non-controlling interests	243	118
Profit attributable to owners of parent	1,801	1,083

(Semi-annual Consolidated Statements of Comprehensive Income)

(Millions of yen)

	For the six months ended September 30, 2025	For the six months ended September 30, 2026
Profit	2,045	1,202
Other comprehensive income		
Valuation difference on available-for-sale securities	641	324
Remeasurements of defined benefit plans, net of tax	(110)	(25)
Total other comprehensive income	530	299
Comprehensive income	2,576	1,501
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	2,383	1,385
Comprehensive income attributable to non-controlling interests	192	116

(3) Semi-annual Consolidated Statements of Cash Flows

(Millions of yen)

	For the six months ended September 30, 2025	For the six months ended September 30, 2026
Cash flows from operating activities		
Profit before income taxes	2,984	1,851
Depreciation	762	728
Increase (decrease) in provision for loss on construction contracts	(204)	(220)
Interest and dividend income	(150)	(171)
Interest expenses	20	2
Loss (gain) on sale of investment securities	-	(289)
Decrease (increase) in trade receivables	221	6,804
Decrease (increase) in costs on construction contracts in progress	(243)	(145)
Increase (decrease) in trade payables	(3,452)	(715)
Increase (decrease) in advances received on construction contracts in progress	329	(763)
Other	(2,572)	(3,458)
Subtotal	(2,304)	3,623
Interest and dividends received	150	171
Interest paid	(21)	(2)
Income taxes (paid) refund	(1,309)	(347)
Net cash provided by (used in) operating activities	(3,484)	3,444
Cash flows from investing activities		
Purchase of shares of subsidiaries and associates	-	(2)
Proceeds from sale of investment securities	-	336
Purchase of property, plant and equipment	(1,038)	(2,773)
Other	(92)	(94)
Net cash provided by (used in) investing activities	(1,131)	(2,533)
Cash flows from financing activities		
Net increase (decrease) in short-term borrowings	(3,900)	-
Purchase of treasury shares	(0)	(575)
Dividends paid	(1,448)	(1,450)
Dividends paid to non-controlling interests	(792)	(48)
Other	(19)	(18)
Net cash provided by (used in) financing activities	(6,160)	(2,093)
Net increase (decrease) in cash and cash equivalents	(10,775)	(1,182)
Cash and cash equivalents at beginning of period	16,502	12,370
Cash and cash equivalents at end of period	5,726	11,188

(4) Notes to Semi-annual Consolidated Financial Statements

(Notes on accounting treatment specific to the preparation of semi-annual consolidated financial statements)

(Calculation of tax expenses)

Tax expenses have been calculated by reasonably estimating the effective tax rate after applying tax effect accounting to profit before income taxes for the consolidated fiscal year including the six months ended September 30, 2026, and multiplying profit before income taxes by this effective tax rate.

(Notes on segment information, etc.)

[Segment information]

I. For the six months ended September 30, 2025 (from April 1, 2025 to September 30, 2025)

Information on net sales and profit (loss) by reporting segment

(Millions of yen)

	Reportable segment		Other (Note 1)	Total	Adjustment (Note 2)	Amount recorded in semi-annual consolidated statements of income (Note 3)
	MEC	MMB				
Net sales						
Net sales to outside customers	20,228	8,082	9	28,320	(13)	28,307
Inter-segment net sales or transfers	231	2	2,273	2,507	(2,507)	-
Total	20,459	8,084	2,282	30,827	(2,520)	28,307
Segment profit	2,114	742	2,043	4,900	(2,053)	2,847

(Notes) 1. The “Other” category refers to the Company (a pure holding company), which is not attributable to any reportable segment.

2. The details of the adjustment are as follows:

(1) The adjustment for net sales represents progress rate adjustments for inter-segment transactions and eliminations of inter-segment transactions.

(2) The adjustment for segment profit represents effects from progress rate adjustments for inter-segment transactions of negative ¥2 million, eliminations of inter-segment transactions of negative ¥1,812 million, and corporate expenses of negative ¥239 million. Corporate expenses are mainly general and administrative expenses not attributable to any reportable segment.

3. Segment profit is adjusted to operating profit on the semi-annual consolidated statements of income.

II. For the six months ended September 30, 2026 (from April 1, 2026 to September 30, 2026)
Information on net sales and profit (loss) by reporting segment

(Millions of yen)

	Reportable segment		Other (Note 1)	Total	Adjustment (Note 2)	Amount recorded in semi-annual consolidated statements of income (Note 3)
	MEC	MMB				
Net sales						
Net sales to outside customers	15,832	8,358	8	24,199	(54)	24,145
Inter-segment net sales or transfers	577	-	1,484	2,062	(2,062)	-
Total	16,410	8,358	1,492	26,262	(2,116)	24,145
Segment profit	1,006	382	1,191	2,580	(1,219)	1,360

(Notes) 1. The "Other" category refers to the Company (a pure holding company), which is not attributable to any reportable segment.
2. The details of the adjustment are as follows:
(1) The adjustment for net sales represents progress rate adjustments for inter-segment transactions and eliminations of inter-segment transactions.
(2) The adjustment for segment profit represents effects from progress rate adjustments for inter-segment transactions of ¥9 million, eliminations of inter-segment transactions of negative ¥927 million, and corporate expenses of negative ¥301 million. Corporate expenses are mainly general and administrative expenses not attributable to any reportable segment.
3. Segment profit is adjusted to operating profit on the semi-annual consolidated statements of income.

(Notes in the case of significant changes in shareholders' equity)

The Company acquired 363,000 shares of its treasury shares based on the resolution of the Board of Directors meeting held on August 6, 2026. As a result, including the purchase of shares less than one unit, treasury shares increased by ¥575 million during the six months ended September 30, 2026, reaching ¥2,303 million as of September 30, 2026.

(Notes on going concern assumption)

Not applicable.

3. Supplementary Information

Status of Production, Orders Received, and Sales (Consolidated)

1) Status of production

Segment name	For the six months ended September 30, 2025		For the six months ended September 30, 2026		For the fiscal year ended March 31, 2026	
	Amount (Millions of yen)	Ratio (%)	Amount (Millions of yen)	Ratio (%)	Amount (Millions of yen)	Ratio (%)
MEC	20,265	71.0	16,029	66.0	38,795	68.9
MMB	8,296	29.0	8,315	34.2	17,479	31.0
Other	9	0.0	8	0.0	12	0.0
Adjustment	(13)	(0.0)	(54)	(0.2)	68	0.1
Total	28,558	100.0	24,298	100.0	56,356	100.0

2) Status of orders received

(Orders received)

Segment name	For the six months ended September 30, 2025		For the six months ended September 30, 2026		For the fiscal year ended March 31, 2026	
	Amount (Millions of yen)	Ratio (%)	Amount (Millions of yen)	Ratio (%)	Amount (Millions of yen)	Ratio (%)
MEC	14,772	61.8	13,041	49.5	30,706	60.7
MMB	9,127	38.2	13,309	50.5	19,859	39.3
Other	9	0.0	8	0.0	12	0.0
Total	23,909	100.0	26,358	100.0	50,577	100.0

(Order backlogs)

Segment name	As of September 30, 2025		As of September 30, 2026		As of March 31, 2026	
	Amount (Millions of yen)	Ratio (%)	Amount (Millions of yen)	Ratio (%)	Amount (Millions of yen)	Ratio (%)
MEC	57,747	53.4	52,325	48.2	55,116	51.8
MMB	50,309	46.6	56,287	51.8	51,337	48.2
Other	-	-	-	-	-	-
Adjustment	41	0.0	14	0.0	(40)	(0.0)
Total	108,098	100.0	108,627	100.0	106,413	100.0

3) Status of sales

Segment name	For the six months ended September 30, 2025		For the six months ended September 30, 2026		For the fiscal year ended March 31, 2026	
	Amount (Millions of yen)	Ratio (%)	Amount (Millions of yen)	Ratio (%)	Amount (Millions of yen)	Ratio (%)
MEC	20,228	71.5	15,832	65.6	38,792	68.5
MMB	8,082	28.5	8,358	34.6	17,786	31.4
Other	9	0.0	8	0.0	12	0.0
Adjustment	(13)	(0.0)	(54)	(0.2)	68	0.1
Total	28,307	100.0	24,145	100.0	56,659	100.0