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November 11, 2026

Consolidated Financial Results for the Six Months Ended September 30, 2026 (Under Japanese GAAP)

Company name: SWCC Corporation
Listing: Tokyo Stock Exchange
Securities code: 5805
URL: https://www.swcc.co.jp
Representative: Tetsuo Komata, Executive President and Representative Director (CEO)
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Scheduled date to file semi-annual securities report: November 11, 2026
Scheduled date to commence dividend payments: December 4, 2026
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: Yes (for analysts)

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the six months ended September 30, 2026 (from April 1, 2026 to September 30, 2026)

(1) Consolidated operating results (cumulative) (Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Six months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
September 30, 2026	160,050	24.2	17,901	53.6	17,371	53.7	14,918	104.2
September 30, 2025	128,860	9.8	11,651	11.9	11,301	59.3	7,305	104.1

Note: Comprehensive income For the six months ended September 30, 2026: ¥16,746 million [126.4%]
For the six months ended September 30, 2025: ¥7,396 million [49.3%]

	Basic earnings per share	Diluted earnings per share
Six months ended	Yen	Yen
September 30, 2026	100.70	–
September 30, 2025	49.38	–

Note: On October 1, 2026, the Company split its common stock 5 for 1. Basic earnings per share was calculated assuming that the stock split was implemented at the beginning of the previous fiscal year.

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
September 30, 2026	228,163	119,003	48.3
March 31, 2026	206,878	106,012	47.6

Reference: Equity As of September 30, 2026: ¥110,100 million As of March 31, 2026: ¥98,395 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	–	90.00	–	133.00	223.00
Fiscal year ending March 31, 2027	–	140.00			
Fiscal year ending March 31, 2027 (Forecast)			–	34.20	–

Notes: 1. Revisions to the forecast of cash dividends most recently announced: None
2. On October 1, 2026, the Company split its common stock 5 for 1. Dividends paid before the end of the second quarter of the fiscal year ending March 31, 2027 are the actual amounts of the dividends before the stock split. The year-end dividend per share for the fiscal year ending March 31, 2027 (forecast) reflects the stock split. Total annual dividend forecast per share is not shown because the stock split makes simple comparisons difficult. Year-end and annual dividends per share will be ¥171.00 and ¥311.00, respectively, if the stock split is not reflected.

3. Forecast of consolidated financial results for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	333,000	19.9	36,000	31.8	35,000	33.9	23,000	22.1	155.20

Notes: 1. Revisions to the forecast of financial results most recently announced: Yes
2. On October 1, 2026, the Company split its common stock 5 for 1. The basic earnings per share in the forecast of consolidated financial results for the fiscal year ending March 31, 2027 reflect the stock split.

*** Notes**

(1) Significant changes in the scope of consolidation during the period: Yes
New: — Excluded: 1 company, AXIO corporation

(2) Adoption of accounting treatment specific to the preparation of semi-annual consolidated financial statements: Yes

(3) Changes in accounting policies, changes in accounting estimates, and restatement
(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
(ii) Changes in accounting policies due to other reasons: None
(iii) Changes in accounting estimates: None
(iv) Restatement: None

(4) Number of issued shares (common shares)
(i) Total number of issued shares at the end of the period (including treasury shares)

As of September 30, 2026	154,134,305 shares
As of March 31, 2026	154,134,305 shares

(ii) Number of treasury shares at the end of the period

As of September 30, 2026	5,934,210 shares
As of March 31, 2026	6,053,390 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Six months ended September 30, 2026	148,145,168 shares
Six months ended September 30, 2025	147,955,274 shares

(Note) On October 1, 2026, the Company split its common stock 5 for 1. The total number of issued shares at the end of the period, number of treasury shares at the end of the period, and average number of shares outstanding during the period are calculated assuming the stock split was executed at the beginning of the previous fiscal year.

* Semi-annual financial results reports are exempt from review conducted by certified public accountants or an audit corporation

* Proper use of earnings forecasts, and other special matters
The forward-looking statements regarding future performance in this material are based on information currently available to the Company and certain assumptions that the Company deems to be reasonable at the time this report was prepared. Therefore, the Company does not make promises about the achievements. Actual results may differ significantly from the forecasts due to various factors.