November 11, 2026

Company name: MIYAJI ENGINEERING GROUP, INC.
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(Securities code: 3431, Prime Market, Tokyo Stock Exchange)
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Notice on Revision to Consolidated Financial Result Forecasts

MIYAJI ENGINEERING GROUP, INC. (the "Company") hereby announces that, following our recent performance trends, we have revised our consolidated financial result forecasts for the full year of the fiscal year ending March 31, 2027 announced on May 13, 2026, as follows.

1. Revision to Consolidated Financial Result Forecasts for the Full Year of the Fiscal Year Ending March 31, 2027 (From April 1, 2026 to March 31, 2027)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previous forecast (A)	55,000	2,300	2,400	2,000	76.18
Revised forecast (B)	56,000	3,000	3,100	2,000	76.11
Increase/decrease (B-A)	1,000	700	700	-	-
Change (%)	1.8%	30.4%	29.2%	-	-
(Reference) Results for the previous fiscal year (Fiscal year ended March 31, 2026)	56,659	4,525	4,830	3,264	123.09

2. Reason for Revision

As existing construction projects are generally progressing smoothly, net sales for the current consolidated fiscal year are expected to be almost in line with the previous forecast. Regarding profits, as the estimated amount of design changes for construction work scheduled to be completed during the current fiscal year exceeded expectations at the beginning of the fiscal year, operating profit and ordinary profit are expected to exceed the previously announced forecast. In addition, based on the status of dialogue with investees concerning the reduction of cross-shareholdings and the market value of stocks held, extraordinary income is expected to decrease compared with the forecast at the beginning of the fiscal year, and profit attributable to owners of parent is expected to be in line with the previous forecast.

Note: Forecast figures in this material are an outlook judged based on currently available information and contain uncertain factors. Actual results may differ from forecast figures due to changes in the business environment, etc.