# *NEWS RELEASE*

*Resonac Holdings Corporation*
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Nov. 11, 2026

## Resonac Revises Consolidated Earnings Forecast for FY2026

Based on recent business performance trends, Resonac Holdings Corporation (TOKYO: 4004) has revised its full-year consolidated earnings forecast for the fiscal year ending December 31, 2026, previously announced on August 6, 2026, as follows.

### 1. Revision of forecast of consolidated business results for January 1 - December 31, 2026

(Millions of yen)

| | Revenue | Core operating profit | Operating profit | Profit | Profit attributable to owners of the parent | Basic earnings per share (Yen) |
|---|---|---|---|---|---|---|
| Previous forecast (A) (Announced on Aug. 6, 2026) | 1,165,000 | 196,000 | 160,000 | 114,000 | 112,500 | 605.80 |
| Revised forecast (B) (Announced on Nov. 11, 2026) | 1,235,000 | 250,000 | 115,000 | 76,200 | 75,000 | 403.86 |
| (B) - (A) | 70,000 | 54,000 | (45,000) | (37,800) | (37,500) | |
| Percentage of changes (%) | 6.01% | 27.55% | (28.13%) | (33.16%) | (33.33%) | |
| Reference Results for January 1 - December 31, 2025 | 1,046,823 | 104,447 | 42,270 | 31,048 | 29,031 | 160.49 |

As the Crasus Chemical segment is classified as a discontinued operation in the earnings forecast for FY2026, FY2025 figures have been retrospectively reclassified to reflect its classification as a discontinued operation.

### 2. Reasons for the revision

For the fiscal year ending December 31, 2026, revenue and core operating profit are expected to exceed the previous forecast, mainly reflecting continued strong demand, particularly for advanced semiconductor applications, in the Semiconductor and Electronic Materials segment. On the other hand, operating profit and all profit items below operating profit have been revised downward from the previous forecast due to the recognition of losses associated with the implementation of strategic options for the Graphite Electrode business.

Reference) Revenue and Core operating profit by segment

(Millions of yen)

| Segment | | Forecast of consolidated business results for January 1 - December 31, 2026 | | |
|---|---|---|---|---|
| | announced on | Previous (Aug. 6, 2026) | Revised (Nov. 11, 2026) | Difference |
| Semiconductor and Electronic Materials | Revenue | 668,000 | 735,000 | 67,000 |
| | Core OP | 195,000 | 248,000 | 53,000 |
| Mobility | Revenue | 158,000 | 159,000 | 1,000 |
| | Core OP | 5,000 | 4,900 | (100) |
| Innovation Enabling Materials | Revenue | 100,000 | 100,000 | 0 |
| | Core OP | 12,000 | 12,600 | 600 |
| Chemicals | Revenue | 196,000 | 198,000 | 2,000 |
| | Core OP | 4,000 | 4,500 | 500 |
| Others, Adjustments | Revenue | 43,000 | 43,000 | 0 |
| | Core OP | (20,000) | (20,000) | 0 |
| Total Continuing Operations | Revenue | 1,165,000 | 1,235,000 | 70,000 |
| | Core OP | 196,000 | 250,000 | 54,000 |

Core OP = Core operating profit

Note: Performance forecast and other statements pertaining to the future as contained in this document are based on the information available as of today and assumptions as of today regarding risk factors that could affect our future performance. Actual results may differ materially from the forecast due to a variety of risk factors, including, but not limited to, the global circumstances, the global economic conditions, tightening of regulations, demand for our products, market conditions, and foreign exchange rates. We undertake no obligation to update the forward-looking statements unless required by law.