Consolidated Financial Results

Third Quarter, 2026

RESONAC

Resonac Holdings Corporation

Director & Managing Corporate Officer

Hideki Somemiya, CFO

Nov. 11, 2026

Key Takeaways

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01

Revenue and core operating profit of the Semiconductor and Electronic Materials segment reached a record high on a quarterly basis

02

Core operating profit increased significantly compared to 2025 1-3Q (2.4x YoY)

- Driven primarily by strong profit growth in the Semiconductor and Electronic Materials segment and the Chemicals segment

03

2026 full-year core operating profit forecast revised upward significantly

- Core operating profit: ¥250.0 billion (+28%*)
- EBITDA margin: 27.4% (+3.0p*)

04

Portfolio reform entering its final phase

- Partial spin-off of Crasus Chemical (petrochemical business) completed
- Non-recurring items from Graphite Electrode strategic options reflected in 2026 full-year forecast

* vs forecast released Aug. 6, 2026

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1. 2026 1-3Q Consolidated Financial Results
2. 2026 Performance Forecast

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Highlights

- Revenue increased despite the impact of business transfers
- Core operating profit increased significantly, driven by strong performance in Semiconductor and Electronic Materials and a reduction in losses from the graphite electrode business

2026 1-3Q vs. 2025 1-3Q

(Unit: Billions of Yen)

	2026 1-3Q	Increase/Decrease*1	
Revenue	871.9	108.4	14%
Core operating profit	164.1	94.6	136%
Profit attributable to owners of the parent	94.6	88.6	1,468%

Major Indicators

	2025 1-3Q*1	2026 1-3Q	Increase/Decrease
EBITDA margin*2	17.8%	26.3%	8.4p

	Dec. 31, 2025	Sep. 30, 2026	Increase/Decrease
Adjusted net D/E ratio (Times)*3	0.83	0.54	(0.29)

*1 Figures for 2025 1-3Q are also restated retrospectively, reclassifying the Crasus Chemical segment as a discontinued operation

*2 {Core operating profit + Depreciation and amortization (related to core operating profit} / Revenue

*3 {(Bonds and borrowings + Lease liabilities) - Cash and cash equivalents - 50% of subordinated loan } / (Total equity attributable to owners of the parent + 50% of subordinate loan); evaluates 50% of subordinated loan as equity capital, based on the credit rating given by Japan Credit Rating Agency, Ltd. on July 29, 2024

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Consolidated Financial Summary (2025 1-3Q vs. 2026 1-3Q)

- Core operating profit and profit attributable to owners of the parent increased significantly
- The partial spin-off of Crasus Chemical has been completed; booked one-off losses in profit from discontinued operations

IFRS

(Unit: Billions of Yen)

	2025 1-3Q*1	2026 1-3Q	Increase/ Decrease
Revenue	763.5	871.9	108.4
Core operating profit	69.5	164.1	94.6
Non-recurring items	(51.2)	(15.8)	35.4
Operating profit (IFRS)	18.4	148.4	130.0
Financial income/costs	(8.6)	(10.6)	(2.0)
Equity in earnings	6.7	6.7	0.0
Profit before tax	16.4	144.5	128.1
Profit from continuing operations	4.3	104.3	100.0
Profit from discontinued operation	2.8	(8.8)	(11.7)
Profit attributable to owners of the parent	6.0	94.6	88.6
EBITDA*2	136.2	229.0	92.8
EBITDA margin	17.8%	26.3%	8.4p
	Dec. 31, 2025	Sep. 30, 2026	Increase/Decrease
Adjusted net D/E ratio (Times)*3	0.83	0.54	(0.29)

Core operating profit: calculated as operating profit (IFRS) excluding certain gains and costs attributable to non-recurring factors. Non-recurring items include Other income, Other expenses and impairment losses (included in Cost of sales and Selling, general and administrative expenses)

Profit before tax:
Operating profit (IFRS)+ Financial income - Financial costs + Equity in earnings

*1 Figures retrospectively restated to reclassify the Crasus Chemical segment as a discontinued operation

*2 Core operating profit + Depreciation and amortization (related to core operating profit)

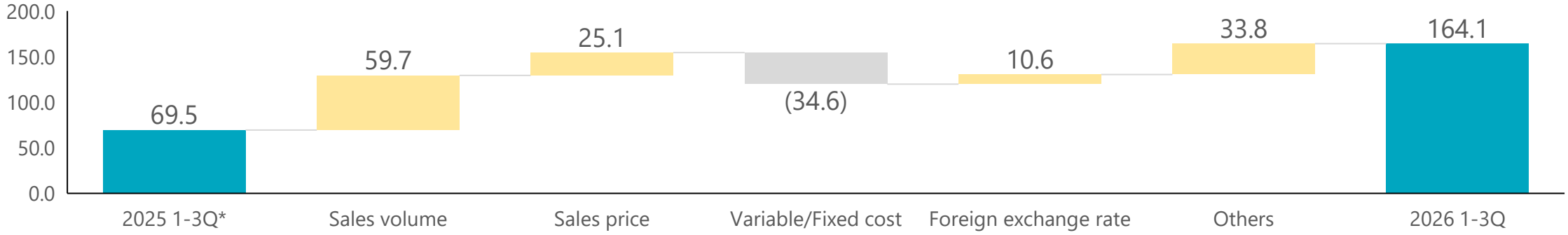
*3 {(Bonds and borrowings + Lease liabilities) - Cash and cash equivalents - 50% of subordinated loan } / (Total equity attributable to owners of the parent + 50% of subordinate loan); evaluates 50% of subordinated loan as equity capital, based on the credit rating given by Japan Credit Rating Agency, Ltd. on July 29, 2024

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Breakdown of Core Operating Profit Changes (2025 1-3Q vs. 2026 1-3Q)

- Sales volume growth in Semiconductor and Electronic Materials drove core operating profit growth
- Variable/Fixed cost had a negative impact due to the increase in material prices

(Unit: Billions of Yen)



(Unit: Billions of Yen)

Segment	2025 1-3Q*	Sales volume	Sales price	Variable/ Fixed cost	Foreign exchange rate	Others	2026 1-3Q
Semiconductor and Electronic Materials	74.0	53.9	15.8	(17.9)	10.4	22.5	158.6
Mobility	2.0	(0.5)	4.7	(2.8)	0.1	1.3	4.8
Innovation Enabling Materials	8.1	1.6	2.7	(3.8)	0.4	0.6	9.6
Chemicals	(7.4)	4.8	1.8	(10.0)	(0.3)	12.6	1.5
Others/Adjustments	(7.2)	-	-	-	-	(3.2)	(10.4)
Continuing Operations	69.5	59.7	25.1	(34.6)	10.6	33.8	164.1

*Figures retrospectively restated to reclassify the Crasus Chemical segment as a discontinued operation

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Revenue, Core Operating Profit and EBITDA margin:
Segment Breakdown (Results)

(Unit: Billions of Yen)

Segment		2026		
		1Q	2Q	3Q
Semiconductor and Electronic Materials	Revenue	134.7	164.3	201.8
	Core operating profit	34.0	47.5	77.1
	EBITDA margin	34.0%	36.2%	44.3%
Mobility	Revenue	47.3	37.3	37.1
	Core operating profit	2.9	1.4	0.6
	EBITDA margin	11.2%	10.0%	8.1%
Innovation Enabling Materials	Revenue	22.7	27.3	25.3
	Core operating profit	2.4	3.9	3.3
	EBITDA margin	17.0%	19.7%	18.8%
Chemicals	Revenue	40.8	51.0	50.1
	Core operating profit	(1.6)	1.0	2.1
	EBITDA margin	5.0%	9.4%	12.2%
Others/Adjustments	Revenue	10.6	10.8	10.8
	Core operating profit	(3.6)	(2.9)	(3.9)
	EBITDA margin	(15.8%)	(7.6%)	(18.4%)
Continuing Operations	Revenue	256.2	290.6	325.1
	Core operating profit	34.2	50.8	79.2
	EBITDA margin	21.6%	24.9%	31.2%

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Segment Breakdown (2025 1-3Q vs. 2026 1-3Q)

- Semiconductor and Electronic Materials segment achieved a significant increase in revenue, with core operating profit more than doubling
- Chemicals segment returned to profitability due to higher sales volumes in the Graphite subsegment and the realization of structural reform effects

Revenue, Core operating profit

(Unit: Billions of Yen)

Segment		2025 1-3Q	2026 1-3Q	Increase/Decrease	
Semiconductor and Electronic Materials	Revenue	365.7	500.8	135.1	37%
	Core operating profit	74.0	158.6	84.6	114%
Mobility	Revenue	132.1	121.7	(10.4)	(8%)
	Core operating profit	2.0	4.8	2.8	138%
Innovation Enabling Materials	Revenue	67.9	75.3	7.4	11%
	Core operating profit	8.1	9.6	1.5	18%
Chemicals	Revenue	125.9	141.9	16.0	13%
	Core operating profit	(7.4)	1.5	8.9	-
Others/ Adjustments	Revenue	71.9	32.2	(39.7)	(55%)
	Core operating profit	(7.2)	(10.4)	(3.2)	-
Continuing Operations	Revenue	763.5	871.9	108.4	14%
	Core operating profit	69.5	164.1	94.6	136%

EBITDA margin

Segment	2025 1-3Q	2026 1-3Q	Increase/ Decrease
Semiconductor and Electronic Materials	29.1%	38.9%	9.8p
Mobility	9.8%	9.9%	0.1p
Innovation Enabling Materials	18.2%	18.6%	0.4p
Chemicals	3.1%	9.1%	6.0p
Others/ Adjustments	1.2%	(13.9%)	(15.1p)
Continuing Operations	17.8%	26.3%	8.4p

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Semiconductor and Electronic Materials

- Overall semiconductor demand is growing, although growth varies by device and application
- Both revenue and core operating profit increased significantly due to higher volume growth in Back-end Semiconductor Materials subsegment

Semiconductor and Electronic Materials

(Unit: Billions of Yen)

	2025 1-3Q	2026 1-3Q	Increase/Decrease	
Revenue	365.7	500.8	135.1	37%
Front-end Semiconductor Materials	61.9	70.5	8.6	14%
Back-end Semiconductor Materials	176.1	274.3	98.2	56%
Device Solutions	86.9	104.7	17.9	21%
Others	40.9	51.3	10.4	25%
Core operating profit	74.0	158.6	84.6	114%
EBITDA	106.3	194.6	88.3	83%
EBITDA margin	29.1%	38.9%	9.8p	-

Subsegment Overview

Front-end Semiconductor Materials	Revenue ↗	Revenue increased due to continued recovery in memory market conditions
Back-end Semiconductor Materials	Revenue ↗	Revenue increased mainly due to higher sales volume for advanced semiconductors including AI
Device Solutions	Revenue ↗	Revenue increased due to solid demand for HD media for data center applications and higher demand from certain customers for SiC epitaxial wafers

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Mobility, Innovation Enabling Materials

Mobility

(Unit: Billions of Yen)

	2025 1-3Q	2026 1-3Q	Increase/Decrease		Segment Overview
Revenue	132.1	121.7	(10.4)	(8%)	Revenue decreased due to the impact of the transfer of the automotive molded parts business in 2026 2Q. Core operating profit increased, mainly reflecting increased demand from certain customers
Core operating profit	2.0	4.8	2.8	138%	
EBITDA	12.9	12.0	(0.9)	(7%)	
EBITDA margin	9.8%	9.9%	0.1p	-	

Innovation Enabling Materials

(Unit: Billions of Yen)

	2025 1-3Q	2026 1-3Q	Increase/Decrease		Segment Overview
Revenue	67.9	75.3	7.4	11%	Both revenue and core operating profit increased with solid performance overall, despite differences in performance among products
Core operating profit	8.1	9.6	1.5	18%	
EBITDA	12.4	14.0	1.6	13%	
EBITDA margin	18.2%	18.6%	0.4p	-	

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Chemicals

- Revenue increased mainly due to a recovery in sales volumes of Graphite subsegment
- Core operating profit turned positive due to the realization of structural reform effects

Chemicals

(Unit: Billions of Yen)

	2025 1-3Q	2026 1-3Q	Increase/Decrease	
Revenue	125.9	141.9	16.0	13%
Basic Chemicals	64.9	67.5	2.6	4%
Graphite	59.7	70.3	10.6	18%
Others	1.2	4.1	2.9	239%
Core operating profit	(7.4)	1.5	8.9	-
EBITDA	3.9	12.9	9.0	234%
EBITDA margin	3.1%	9.1%	6.0p	-

Subsegment Overview

Basic Chemicals	Revenue ↗	Both revenue and core operating profit increased, mainly due to price revisions in response to rising costs for certain products
Graphite	Revenue ↗	Revenue increased due to a recovery in sales volumes of graphite electrodes; core operating loss narrowed as a result of both higher revenue and the realization of structural reform effects

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Non-recurring Items/Financial Income/Costs, Equity in Earnings

- Non-recurring items improved due to a decrease in impairment losses, despite a one-off expense associated with the revision of the retirement benefit plan

Non-recurring Items

(Unit: Billions of Yen)

	2025 1-3Q*1	2026 1-3Q	Increase/ Decrease
Gain on business reorganization and others	6.9	0.2	(6.7)
Loss on business reorganization and others	-	(1.5)	(1.5)
Loss on retirement and sale of non-current assets	(2.4)	(4.4)	(2.0)
Impairment losses*2	(39.4)	(0.9)	38.5
Loss on revision of retirement benefit plan	-	(9.5)	(9.5)
Provision for business structure improvement	(7.0)	(0.0)	7.0
Business restructuring expenses	(3.4)	(0.4)	3.0
Extra retirement payments	(1.9)	(1.3)	0.6
Others	(4.0)	2.0	6.0
Total non-recurring items	(51.2)	(15.8)	35.4

Financial Income/Costs, Equity in Earnings

(Unit: Billions of Yen)

	2025 1-3Q*1	2026 1-3Q	Increase/ Decrease
Interest and dividend income, Interest expenses	(6.9)	(5.7)	1.2
Foreign exchange gain/loss	(0.0)	(3.9)	(3.8)
Others	(1.7)	(1.1)	0.6
Total financial income/costs	(8.6)	(10.6)	(2.0)
Equity in earnings (Share of profit of investments accounted for using the equity method)	6.7	6.7	0.0

*1 Figures retrospectively restated to reclassify the Crasus Chemical segment as a discontinued operation

*2 Included in Cost of sales and Selling, general and administrative expenses

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Consolidated Statement of Financial Position

- Assets and liabilities were transferred to those classified as held for distribution to owners in connection with the partial spin-off of Crasus Chemical
- Retained earnings also increased due to strong business performance, resulting in increased equity

(Unit: Billions of Yen)

Assets	Dec. 31, 2025	Sep. 30, 2026	Increase/ Decrease
Cash and cash equivalents	262.0	274.5	12.5
Trade receivables	280.2	247.4	(32.8)
Inventories	206.1	205.3	(0.7)
Assets held for sale*	35.4	207.4	172.0
Other current assets	69.3	61.0	(8.3)
Total current assets	853.0	995.7	142.7
Property, plant and equipment	662.9	615.3	(47.6)
Intangible assets	410.7	399.4	(11.3)
incl. Goodwill	275.5	275.3	(0.2)
incl. Other intangible assets	135.2	124.1	(11.1)
Other non-current assets	180.1	162.9	(17.2)
Total non-current assets	1,253.7	1,177.6	(76.1)
Total assets	2,106.7	2,173.3	66.6

Liabilities and equity	Dec. 31, 2025	Sep. 30, 2026	Increase/ Decrease
Trade payables	162.8	146.0	(16.7)
Interest-bearing liabilities	969.5	801.7	(167.8)
Liabilities directly associated with assets held for sale*	9.6	139.4	129.8
Other liabilities	237.2	294.0	56.8
Total liabilities	1,379.1	1,381.2	2.1
Total equity attributable to owners of the parent	698.9	775.8	77.0
incl. Share capital, Retained earnings, etc.	622.0	696.5	74.5
incl. Share capital	182.1	197.8	15.6
incl. Capital surplus	108.7	126.8	18.1
incl. Retained earnings	343.6	377.5	33.9
incl. Accumulated other comprehensive income	76.9	79.3	2.4
incl. Exchange differences on translation of foreign operations	72.2	74.9	2.7
Non-controlling interests	28.8	16.3	(12.5)
Total equity	727.6	792.1	64.5
Total liabilities and equity	2,106.7	2,173.3	66.6

*Includes Assets (Liabilities) classified as held for distribution to owners in connection with the partial spin-off of Crasus Chemical

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1. 2026 1-3Q Consolidated Financial Results
2. 2026 Performance Forecast

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2026 Consolidated Forecast

- Forecast revised upward, driven by strong performance in Semiconductor and Electronic Materials
- Factoring in non-recurring items related to strategic options for the graphite electrode business

(Unit: Billions of Yen)

	2026 Forecast		
	Previous Forecast*1	Current Forecast*2	Increase/ Decrease
Revenue	1,165.0	1,235.0	70.0
Core operating profit	196.0	250.0	54.0
Non-recurring items	(36.0)	(135.0)	(99.0)
Operating profit (IFRS)	160.0	115.0	(45.0)
Financial income/costs	(10.5)	(13.0)	(2.5)
Equity in earnings	8.5	9.0	0.5
Profit before tax	158.0	111.0	(47.0)
Profit from continuing operations	110.0	85.0	(25.0)
Profit from discontinued operation	4.0	(8.8)	(12.8)
Profit attributable to owners of the parent	112.5	75.0	(37.5)
EBITDA	284.5	338.4	54.0
EBITDA margin	24.4%	27.4%	3.0p

Increase/Decrease Highlights (not exhaustive)

Semiconductor & Electronic Materials	
Mainly AI-related materials overperforming	67.0
	53.0

Non-recurring items	
Losses related to strategic options for the graphite electrode business	(99.0)

Profit from discontinued operation	
Losses incurred from the execution of the partial spin-off of Crasus Chemical	(11.6)

*1 Released Aug. 6, 2026 *2 Released Nov. 11, 2026

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2026 Forecast: Segment Breakdown

Significant upward revision, led by AI-related materials in Semiconductor and Electronic Materials

(Unit: Billions of Yen)

Segment		Full-year 2026		
		Previous Forecast*1	Current Forecast*2	Increase/ Decrease
Semiconductor and Electronic Materials	Revenue	668.0	735.0	67.0
	Core operating profit	195.0	248.0	53.0
	EBITDA margin	36.6%	40.5%	3.9p
Mobility	Revenue	158.0	159.0	1.0
	Core operating profit	5.0	4.9	(0.1)
	EBITDA margin	9.3%	9.2%	(0.1p)
Innovation Enabling Materials	Revenue	100.0	100.0	-
	Core operating profit	12.0	12.6	0.6
	EBITDA margin	18.0%	18.5%	0.5p
Chemicals	Revenue	196.0	198.0	2.0
	Core operating profit	4.0	4.5	0.5
	EBITDA margin	9.6%	10.0%	0.4p
Others/Adjustments	Revenue	43.0	43.0	-
	Core operating profit	(20.0)	(20.0)	-
	EBITDA margin	(27.2%)	(27.7%)	(0.5p)
Continuing Operations	Revenue	1,165.0	1,235.0	70.0
	Core operating profit	196.0	250.0	54.0
	EBITDA margin	24.4%	27.4%	3.0p

*1 Released Aug. 6, 2026 *2 Released Nov. 11, 2026

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2026 Revenue, Core Operating Profit and EBITDA margin:
Segment Breakdown (Forecast)

(Unit: Billions of Yen)

Segment		2026 Current Forecast*						
		1Q Results	2Q Results	1H Results	3Q Results	4Q Forecast	2H Forecast	Full-year Forecast
Semiconductor and Electronic Materials	Revenue	134.7	164.3	299.0	201.8	234.3	436.0	735.0
	Core operating profit	34.0	47.5	81.5	77.1	89.4	166.5	248.0
	EBITDA margin	34.0%	36.2%	35.2%	44.3%	43.9%	44.1%	40.5%
Mobility	Revenue	47.3	37.3	84.6	37.1	37.3	74.4	159.0
	Core operating profit	2.9	1.4	4.3	0.6	0.1	0.6	4.9
	EBITDA margin	11.2%	10.0%	10.7%	8.1%	6.8%	7.5%	9.2%
Innovation Enabling Materials	Revenue	22.7	27.3	50.0	25.3	24.7	50.0	100.0
	Core operating profit	2.4	3.9	6.3	3.3	3.0	6.3	12.6
	EBITDA margin	17.0%	19.7%	18.5%	18.8%	18.3%	18.6%	18.5%
Chemicals	Revenue	40.8	51.0	91.8	50.1	56.1	106.2	198.0
	Core operating profit	(1.6)	1.0	(0.6)	2.1	3.0	5.1	4.5
	EBITDA margin	5.0%	9.4%	7.4%	12.2%	12.2%	12.2%	10.0%
Others/Adjustments	Revenue	10.6	10.8	21.4	10.8	10.8	21.6	43.0
	Core operating profit	(3.6)	(2.9)	(6.5)	(3.9)	(9.6)	(13.5)	(20.0)
	EBITDA margin	(15.8%)	(7.6%)	(11.7%)	(18.4%)	(68.5%)	(43.5%)	(27.7%)
Continuing Operations	Revenue	256.2	290.6	546.8	325.1	363.1	688.2	1,235.0
	Core operating profit	34.2	50.8	84.9	79.2	85.9	165.1	250.0
	EBITDA margin	21.6%	24.9%	23.4%	31.2%	30.1%	30.6%	27.4%

* Released Nov. 11, 2026

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2026 Consolidated Forecast: Financial indicators

Consolidated P/L: 1H/2H

(Unit: Billions of Yen)

	1H Results	2H Forecast	Full-year Forecast
Revenue	546.8	688.2	1,235.0
Core operating profit	84.9	165.1	250.0
Non-recurring items	(14.5)	(120.5)	(135.0)
Operating profit (IFRS)	70.4	44.6	115.0
Financial income/costs	(5.0)	(8.0)	(13.0)
Equity in earnings	4.0	5.0	9.0
Profit before tax	69.4	41.6	111.0
Profit from continuing operations	46.5	38.5	85.0
Profit from discontinued operation	2.5	(11.3)	(8.8)
Profit attributable to owners of the parent	48.5	26.5	75.0

Profitability indicators (Full-year 2026)

(Unit: Billions of Yen)

	Previous Forecast*1	Current Forecast*2	Increase/ Decrease
EBITDA*3	284.5	338.4	54.0
EBITDA margin	24.4%	27.4%	3.0p
EPS (Basic earnings per share)	¥606	¥404	(¥202)
Adjusted EPS*4	¥800	¥1,131	¥331
ROIC*5	9.8%	15.0%	5.2p

Shareholder returns (Full-year 2026)

	Previous Forecast*1	Current Forecast*2	Increase/ Decrease
Cash dividends per share	¥65	¥65	-

*1 Released Aug. 6, 2026
*2 Released Nov. 11, 2026
*3 Core operating profit + Depreciation and amortization (related to core operating profit)
*4 (Profit attributable to owners of the parent - Non-recurring items) / Average number of ordinary shares issued (excluding treasury shares)
*5 (Core operating profit + Equity in earnings - Income tax expense) / (Interest-bearing liabilities + Total equity)

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Appendix

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Subsidiaries and Associates, Key variables

Subsidiaries and Associates

Subsidiaries: 94 (-7 from Dec. 31, 2025)

-3: Related to the transfer of the automotive molded parts business
-2: Related to the liquidation of foreign subsidiaries
-2: Related to the merger of domestic subsidiaries

Associates and Others: 31 (-2 from Dec. 31, 2025)

Key variables

(Average)

Items		2025		2026	
		1-3Q	Full-year	1-3Q	Full-year Forecast
Exchange Rates	(¥/US$)	148.2	149.7	158.5	158.9
		On Sep. 30, 2025: 148.8		*On Sep. 30, 2026: 157.4*	
	(¥/Euro)	165.5	169.0	184.1	184.5
Domestic Naphtha Price (¥/KL)		67,650	67,150	94,150	

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Capital Expenditures: Segment Breakdown

(Unit: Billions of Yen)

Segment	2025 1-3Q	2026 1-3Q	Increase/ Decrease
Semiconductor and Electronic Materials	53.6	39.9	(13.7)
Mobility	7.2	7.3	0.1
Innovation Enabling Materials	3.8	3.7	(0.0)
Chemicals	13.4	10.2	(3.2)
Others/Adjustments	8.5	6.7	(1.7)
Continuing Operations	86.4	67.9	(18.6)

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Reference

Depreciation: Segment Breakdown

(Unit: Billions of Yen)

Segment		2025 1-3Q	2026 1-3Q	Increase/ Decrease
Semiconductor and Electronic Materials	Depreciation and amortization (excl. PPA)	23.0	26.7	3.7
	PPA amortization	9.3	9.3	-
	Total depreciation and amortization	32.3	36.0	3.7
Mobility	Depreciation and amortization (excl. PPA)	9.6	6.4	(3.2)
	PPA amortization	1.3	0.8	(0.5)
	Total depreciation and amortization	10.9	7.2	(3.7)
Innovation Enabling Materials	Depreciation and amortization (excl. PPA)	3.6	3.7	0.1
	PPA amortization	0.7	0.7	0.0
	Total depreciation and amortization	4.3	4.4	0.2
Chemicals	Depreciation and amortization (excl. PPA)	10.9	11.1	0.1
	PPA amortization	0.3	0.3	0.0
	Total depreciation and amortization	11.3	11.4	0.1
Others/Adjustments	Depreciation and amortization (excl. PPA)	8.0	5.9	(2.0)
	PPA amortization	0.1	-	(0.1)
	Total depreciation and amortization	8.0	5.9	(2.1)
Continuing Operations (related to core operating profit)	Depreciation and amortization (excl. PPA)	55.0	53.8	(1.3)
	PPA amortization	11.7	11.1	(0.6)
	Total depreciation and amortization	66.7	64.9	(1.8)
Depreciation and amortization not related to core operating profit		-	0.4	0.4
Continuing Operations Total	Total depreciation and amortization	66.7	65.3	(1.5)

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Summary (2026 2Q vs. 2026 3Q)

(Unit: Billions of Yen)

	2026 2Q	2026 3Q	Increase/ Decrease
Revenue	290.6	325.1	34.4
Core operating profit	50.8	79.2	28.5
Non-recurring items	(3.3)	(1.2)	2.1
Operating profit (IFRS)	47.5	78.0	30.5
Financial income/costs	(2.7)	(5.5)	(2.9)
Equity in earnings	1.8	2.7	0.9
Profit before tax	46.6	75.1	28.5
Profit from continuing operations	30.6	57.7	27.1
Profit from discontinued operation	2.8	(11.4)	(14.1)
Profit attributable to owners of the parent	33.2	46.2	13.0
EBITDA*	72.5	101.3	28.9
EBITDA margin	24.9%	31.2%	6.2p

*Core operating profit + Depreciation and amortization (related to core operating profit)

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Reference

2025 Revenue, Core Operating Profit and EBITDA margin:
Segment Breakdown

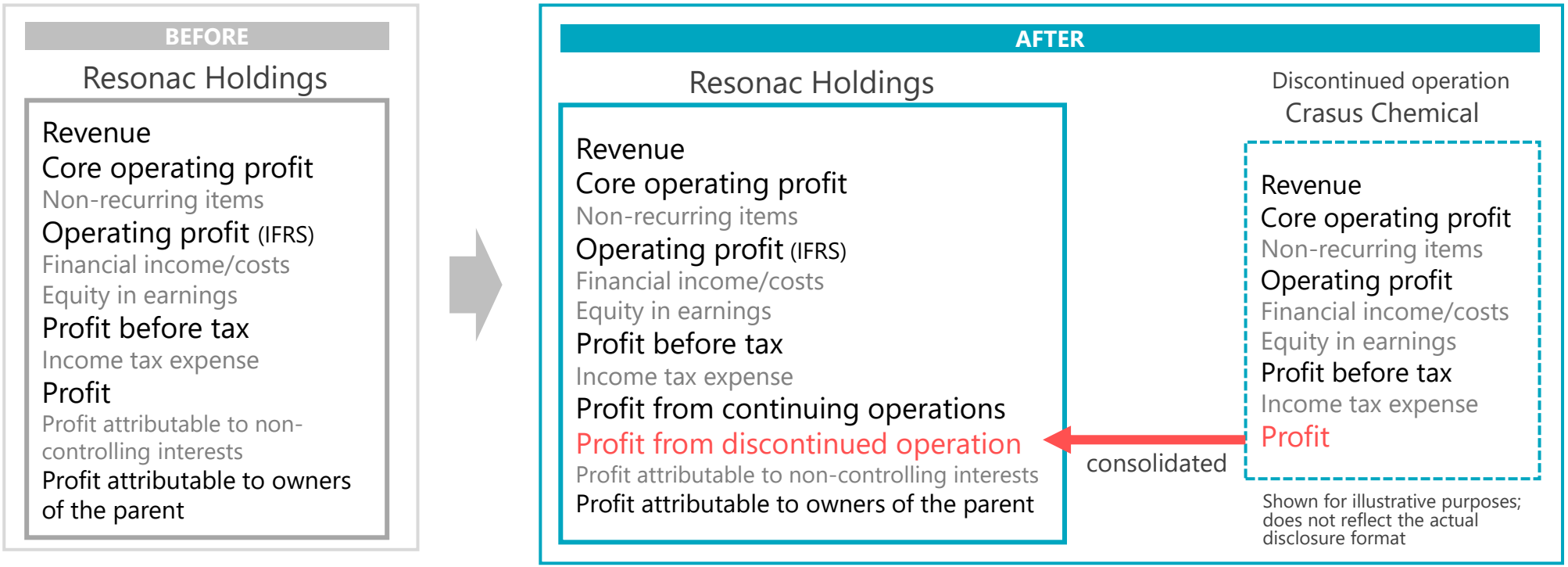
(Unit: Billions of Yen)

Segment		2025				
		1Q	2Q	3Q	4Q	Full-year
Semiconductor and Electronic Materials	Revenue	111.2	119.5	135.0	140.7	506.3
	Core operating profit	19.6	22.9	31.5	34.4	108.4
	EBITDA margin	27.1%	28.3%	31.3%	33.1%	30.2%
Mobility	Revenue	46.9	42.8	42.4	46.3	178.4
	Core operating profit	1.1	0.2	0.7	2.4	4.4
	EBITDA margin	10.6%	8.5%	10.1%	9.8%	9.8%
Innovation Enabling Materials	Revenue	22.0	22.9	23.0	24.3	92.2
	Core operating profit	2.1	2.8	3.1	2.3	10.4
	EBITDA margin	16.3%	18.3%	20.0%	15.8%	17.6%
Chemicals	Revenue	37.7	40.7	47.5	48.5	174.4
	Core operating profit	(6.3)	(1.9)	0.8	1.9	(5.5)
	EBITDA margin	(6.7%)	3.8%	10.2%	11.4%	5.4%
Others/Adjustments	Revenue	24.7	23.8	23.4	23.6	95.5
	Core operating profit	(2.5)	(2.6)	(2.0)	(6.0)	(13.2)
	EBITDA margin	0.2%	2.2%	1.1%	(16.4%)	(3.2%)
Continuing Operations	Revenue	242.4	249.8	271.3	283.3	1,046.8
	Core operating profit	14.0	21.4	34.1	34.9	104.4
	EBITDA margin	15.0%	17.5%	20.7%	20.0%	18.4%

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Supplementary Information on Discontinued Operations

- Under IFRS, when the disposal of a separate major line of business is approved, it is classified as a discontinued operation; its results are presented separately from continuing operations. Crasus Chemical segment is classified as a discontinued operation, following the completion of its partial spin-off*
- Revenue and core operating profit attributable to a discontinued operation will be excluded from the P/L of continuing operations
- The results of a discontinued operation will be consolidated to the P/L through Profit from discontinued operation and therefore reflected in the final profit



* Please refer to 'Completion of Execution of Partial Spin-off of Crasus Chemical)', released Oct.1, 2026

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Consolidation of Crasus Chemical segment

From 2026 3Q Financial Results, consolidated in Profit from discontinued operation retrospectively from the beginning of the fiscal year

	1Q	2Q	3Q	4Q
2025	Included in Profit from discontinued operation	Included in Profit from discontinued operation	Included in Profit from discontinued operation	Included in Profit from discontinued operation
	Comparative period also classified as a discontinued operation			
2026	Included in Profit from discontinued operation	Included in Profit from discontinued operation	Included in Profit from discontinued operation	(Reference) <20% ownership No P/L contribution
	Retrospectively classified as a discontinued operation			

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Main Products

Segment	Main Products
Semiconductor and Electronic Materials	Front-end Semiconductor Materials: High-purity gases for electronic materials, CMP slurry Back-end Semiconductor Materials: Epoxy molding compounds, Die bonding materials(DAF, NCF), Copper clad laminates, Photosensitive dry films, Photosensitive solder resists, TIM Device Solutions: HD media, SiC epitaxial wafers
Mobility	Plastic molded products, Friction materials, Powder metal products, Aluminum specialty components
Innovation Enabling Materials	Functional resin, Functional chemicals, Coating materials, Ceramics
Chemicals	Basic Chemicals: Basic chemicals, Industrial gases Graphite: Graphite electrodes, Carbon anode materials

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Topics

Segment	Topics
Semiconductor and Electronic Materials	Resonac Successfully Develops 300 mm SiC Single-Crystal Substrates for Next-Generation Electronics
Innovation Enabling Materials	Notice Concerning Transfer of Adhesives Businesses of Resonac Corporation (Japan) and Its Consolidated Subsidiaries (Taiwan and China)
Others	Completion of Execution of Partial Spin-off of Crasus Chemical
	Announcement of the adjustment to the conversion price of ¥100,000,000,000 Zero Coupon Convertible Bonds due 2028

News Release	
Please refer to our news releases for details	https://www.resonac.com/news

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Note

Performance forecast and other statements pertaining to the future as contained in this presentation are based on the information available as of today and assumptions as of today regarding risk factors that could affect our future performance.

Actual results may differ materially from the forecast due to a variety of risk factors, including, but not limited to, the global political situation, economic conditions, regulatory strengthening, demand or market conditions, and foreign exchange rates. We undertake no obligation to update the forward-looking statements unless required by law.

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