November 11, 2026

To whom it may concern

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Notice of Differences Between the Consolidated Earnings Forecast and Actual Results for the Second Quarter (Interim Period) of fiscal year ending March 31, 2027, and Revision to the Full-Year Consolidated Earnings Forecast (IFRS)

We hereby announce that actual results for the second quarter (interim period) of the fiscal year ending March 31, 2027, released today, differed from the consolidated earnings forecast announced on May 13, 2026, as described below. We also announce the revision of the full-year consolidated earnings forecast for the fiscal year ending March 31, 2027, as set forth below.

1. Differences Between the Forecast and Actual Consolidated Results for the Second Quarter (interim period) of the Fiscal Year Ending March 31, 2027

(from April 1, 2026 to September 30, 2026)

	Revenue (Millions of yen)	Operating profit (Millions of yen)	Profit before tax (Millions of yen)	Profit (Millions of yen)	Profit attributable to owners of parent (Millions of yen)	Basic earnings per share (yen)
Previous forecast (A)	103,730	15,010	12,220	7,900	7,900	30.05
Actual result (B)	111,995	18,688	15,859	10,086	10,086	38.37
Change (B-A)	8,265	3,678	3,639	2,186	2,186	
Rate of change (%)	8.0	24.5	29.8	27.7	27.7	
(Reference) Results for the six months ended March 2026	91,985	14,949	13,347	8,852	8,852	33.75

2. Revision to the Full-Year Consolidated Earnings Forecast for the Fiscal Year Ending March 31, 2027

(from April 1, 2026 to March 31, 2027)

	Revenue (Millions of yen)	Operating profit (Millions of yen)	Profit before tax (Millions of yen)	Profit (Millions of yen)	Profit attributable to owners of parent (Millions of yen)	Basic earnings per share (yen)
Previous forecast (A)	219,090	33,050	27,450	18,260	18,260	69.46
Revised forecast (B)	227,356	36,730	31,091	20,445	20,445	77.78
Change (B-A)	8,266	3,680	3,641	2,185	2,185	
Rate of change (%)	3.8	11.1	13.3	12.0	12.0	
(Reference) Actual Results for the fiscal year ended March 2026	189,548	28,773	25,418	16,621	16,621	63.30

3. Reasons for the Revision

For the six-month period ended September 30, 2026 (the interim period) of the fiscal year ending March 31, 2027, results exceeded the consolidated earnings forecast for the second quarter (interim period) announced on May 13, 2026, with respect to revenue, operating profit, profit before tax, interim profit, and interim profit attributable to owners of the parent, primarily due to solid performance in existing stores sales.

The revised forecast reflects only the actual results achieved through the cumulative second-quarter (interim) period of the fiscal year ending March 31, 2027, compared with the forecast announced on May 13, 2026. The assumptions for the third quarter and thereafter remain unchanged.

Note: The above earnings forecast is based on information available as of the date of this release. Actual results may differ materially from the forecast due to various factors in the future.