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Consolidated Financial Results for the Six Months Ended September 30, 2026 (under IFRS)

November. 11, 2026

Company name	: KYB Corporation
Stock listing	: Tokyo Stock Exchange (Prime Market)
Securities code	: 7242
URL	: https://www.kyb.co.jp/en/
Representative	: Masahiro Kawase, Representative Director, President Chief Executive Officer (CEO)
Inquiries	: Norimichi Fukuda, General Manager, Public Relations & Investor Relations Dept.
Telephone	: +81 3- 3435- 3580
Scheduled date to file semi-annual securities report	:November 12, 2026
Scheduled date to commence dividend payments	:December 9, 2026
Preparation of supplementary material on financial results	:Yes
Holding of financial results briefing	:Yes (for analysts and institutional investors)

(All amounts are rounded to the nearest million yen, unless otherwise noted)

1. Consolidated financial results for the six months ended September 30, 2026 (from April 1, 2026 to September 30, 2026)

(1) Consolidated financial results

(Percentages indicate the change of the same period of the previous year)

	Net sales		Segment profit		Operating profit		Profit before taxes	
Six months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
September 30, 2026	251,769	9.1	15,268	27.7	17,916	(13.5)	17,473	(16.7)
September 30, 2025	230,807	8.1	11,957	36.8	20,713	148.5	20,981	170.5

	Profit for the period		Profit attributable to owners of the parent		Comprehensive income for the period		Basic earnings per share
Six months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
September 30, 2026	13,989	(21.6)	12,987	(24.2)	14,802	(36.4)	102.50
September 30, 2025	17,837	204.3	17,134	230.6	23,284	872.0	122.05

	Diluted earnings per share
Six months ended	Yen
September 30, 2026	102.48
September 30, 2025	122.04

(Note1) Segment profit is calculated by deducting cost of sales and selling, general and administrative expenses from sales.
(Note2) The Company carried out a three-for-one stock split of shares of common stock on October 1, 2026. Basic and diluted earnings per share are calculated on the assumption that the stock split was carried out at the beginning of the previous consolidated fiscal year.

(2) Consolidated financial position

	Total assets	Total equity	Equity attributable to owners of the parent	Ratio of equity attributable to owners of the parent to total assets	Equity attributable to owners of the parent per share
As of	Millions of yen	Millions of yen	Millions of yen	%	Yen
September 30, 2026	492,057	244,609	234,935	47.7	1,945.85
March 31, 2026	493,726	259,904	249,785	50.6	1,830.54

(Note)The Company carried out a three-for-one stock split of shares of common stock on October 1, 2026. Equity attributable to owners of the parent per share is calculated on the assumption that the stock split was carried out at the beginning of the previous consolidated fiscal year.

2. Cash dividends

	Annual cash dividends per share				
	End of first quarter	End of second quarter	End of third quarter	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Previous fiscal year	—	75.00	—	81.00	156.00
Current fiscal year	—	90.00			
Current fiscal year (forecast)			—	30.00	—

(Note1) Changes in dividends forecast for FY2026 from the latest disclosure : Yes
Please refer to the "Notice Concerning Distribution of Dividends from Surplus (Interim Dividend) and Revision of Year-End Dividend Forecast" announced today for details of the revision to the dividend forecast.
(Note2) The above table shows dividends on common shares. Please refer to "(Reference) Dividends for Class Shares" for information regarding dividends on class shares, which are unlisted and have different rights from common shares.
(Note3) The Company carried out a three-for-one stock split of shares of common stock on October 1, 2026.
The forecast year-end dividend per share for the fiscal year ending March 2027 is stated on a post-split basis, and the total annual dividend is stated as "—". If the stock split is not reflected, the forecast year-end dividend and annual dividend for the fiscal year ending March 2027 will be ¥90.00 and ¥180.00 per share, respectively.

3. Forecasts for the current fiscal year (April 1, 2026 to March 31, 2027)

(Percentages indicate the change of the same period of the previous year)

	Net sales		Segment profit		Operating profit		Profit before taxes	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Current fiscal year	511,000	6.1	26,500	(9.8)	31,500	(9.8)	29,500	(15.5)

	Profit for the period		Profit attributable to owners of the parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Yen
Current fiscal year	23,000	(24.9)	21,000	(27.7)	168.98

(Note1) Changes in forecast of consolidated operating results for FY2026 from the latest disclosure : Yes
(Note2) Segment profit is calculated by deducting cost of sales and selling, general and administrative expenses from sales.
(Note3) Basic earnings per share are calculated reflecting the impact of the stock split effective on October 1, 2026.

* Notes

(1) Significant changes in the scope of consolidation during the period: None
Newly included: －
Excluded: －

(2) Changes in accounting policies and changes in accounting estimates
(i) Changes in accounting policies required by IFRS: None
(ii) Changes in accounting policies due to other reasons: None
(iii) Changes in accounting estimates: None

(3) Number of issued shares (ordinary shares)
(i) Total number of issued shares at the end of the period (including treasury shares)

As of September 30, 2026	121,796,394 shares
As of March 31, 2026	151,405,986 shares

(ii) Number of treasury shares at the end of the period

As of September 30, 2026	1,059,768 shares
As of March 31, 2026	21,897,033 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Year ended September 30, 2026	121,970,714 shares
Year ended September 30, 2025	136,540,644 shares

(Note) The Company carried out a three-for-one stock split of shares of common stock on October 1, 2026.The number of issued shares of common stock has been calculated on the assumption that the stock split was carried out at the beginning of the previous consolidated fiscal year.

* This interim report is not subject to interim review procedures by certified public accountants or an auditing firm.

* Proper use of earnings forecasts, and other special matters
(Notes on future assumptions)
This report contains forward-looking statements based on information available to the Company as of the date hereof and assumptions which it believes are reasonable. These forward-looking statements involve risks and uncertainties that could cause actual results to differ materially, therefore do not represent any guarantees of future performance.

(Reference) Dividends for Class Shares

Dividends per share related to Class Shares with different rights from those of common shares are as follows.

Class A Shares	Annual cash dividends per share				
	End of first quarter	End of second quarter	End of third quarter	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Previous fiscal year	—	3,760,274.00	—	3,739,726.00	7,500,000.00
Current fiscal year	—	—			
Current fiscal year (forecast)			—	—	—

(Note) All issued Class A Preferred Shares (125 shares) were acquired and cancelled on June 29, 2026.
Accordingly, no dividend with a record date included in FY2027 is planned.

Consolidated Statements of Financial Position

KYB Corporation and its Consolidated Subsidiaries

(Unit: Millions of yen)

	As of March 31, 2026	As of September 30, 2026
Assets		
Current assets:		
Cash and cash equivalents	50,176	43,216
Trade and other receivables	130,806	130,788
Inventories	75,005	77,111
Other current financial assets	5,346	5,070
Other current assets	14,876	12,349
Total current assets	276,209	268,534
Non-current assets:		
Property, plant and equipment	164,381	164,833
Goodwill	4	4
Intangible assets	3,949	3,937
Investments accounted for using the equity method	14,346	16,082
Other non-current financial assets	21,998	25,133
Other non-current assets	9,777	10,410
Deferred tax assets	3,061	3,123
Total non-current assets	217,517	223,523
Total assets	493,726	492,057

(Unit: Millions of yen)

	As of March 31, 2026	As of September 30, 2026
Liabilities and equity		
Current liabilities:		
Trade and other payables	55,272	52,624
Bonds and borrowings	51,423	45,555
Income tax payables	3,068	2,933
Other current financial liabilities	34,131	33,765
Provisions	4,539	5,602
Other current liabilities	2,645	1,295
Total current liabilities	151,078	141,775
Non-current liabilities:		
Bonds and borrowings	62,602	84,540
Liabilities for retirement benefits	2,992	3,050
Other non-current financial liabilities	4,189	4,330
Provisions	4,411	4,157
Other non-current liabilities	400	305
Deferred tax liabilities	8,150	9,291
Total non-current liabilities	82,744	105,673
Total liabilities	233,822	247,448
Equity		
Equity attributable to owners of the parent:		
Share capital	27,648	27,648
Capital surplus	36,149	601
Retained earnings	166,797	165,143
Treasury shares	(22,925)	(1,211)
Other components of equity	42,116	42,755
Total equity attributable to owners of the parent	249,785	234,935
Non-controlling interests	10,119	9,674
Total equity	259,904	244,609
Total liabilities and equity	493,726	492,057

Consolidated Statements of Income

KYB Corporation and its Consolidated Subsidiaries

(Unit: Millions of yen)

	For the six months ended September 30, 2025 (Apr. 1, 2025 through Sep. 30, 2025)	For the six months ended September 30, 2026 (Apr. 1, 2026 through Sep. 30, 2026)
Net sales	230,807	251,769
Cost of sales	186,191	200,108
Gross profit	44,616	51,662
Selling, general and administrative expenses	32,659	36,394
Equity in profit of affiliates	1,358	1,897
Other income	7,844	1,012
Other expenses	445	261
Operating profit	20,713	17,916
Finance income	1,340	973
Finance costs	1,073	1,416
Profit before taxes	20,981	17,473
Income tax expenses	3,144	3,484
Profit for the period	17,837	13,989
Profit attributable to:		
Owners of the parent	17,134	12,987
Non-controlling interests	703	1,002
Profit for the period	17,837	13,989
Earnings per share		
Basic earnings per share (in yen)	122.05	102.50
Diluted earnings per share (in yen)	122.04	102.48

Consolidated Statements of Comprehensive Income

KYB Corporation and its Consolidated Subsidiaries

(Unit: Millions of yen)

	For the six months ended September 30, 2025 (Apr. 1, 2025 through Sep. 30, 2025)	For the six months ended September 30, 2026 (Apr. 1, 2026 through Sep. 30, 2026)
Profit for the period	17,837	13,989
Other comprehensive income:		
Items that will not be reclassified to profit or loss:		
Net changes in financial assets measured at fair value through other comprehensive income	3,170	2,567
Remeasurements of defined benefit plans	(7)	(2)
Share of other comprehensive income of investments accounted for using the equity method	10	(21)
Total	3,173	2,544
Items that may be reclassified to profit or loss:		
Exchange differences on translation of foreign operations	2,566	(2,044)
Share of other comprehensive income of investments accounted for using the equity method	(293)	313
Total	2,273	(1,731)
Total other comprehensive income	5,447	813
Comprehensive income for the period	23,284	14,802
Comprehensive income for the period attributable to:		
Owners of the parent	22,402	13,977
Non-controlling interests	882	825
Comprehensive income for the period	23,284	14,802

Consolidated Statements of Changes in Equity

KYB Corporation and its Consolidated Subsidiaries

(Unit: Millions of yen)

	Share capital	Capital surplus	Retained earnings	Treasury shares
Balance at April 1, 2025	27,648	36,136	136,935	(7,100)
Comprehensive income for the period:				
Profit for the period	-	-	17,134	-
Other comprehensive income	-	-	-	-
Total comprehensive income for the period	-	-	17,134	-
Transactions with owners:				
Contributions by and distributions to owners in their capacity as owners:				
Purchase of treasury shares	-	-	-	(10,774)
Disposal of treasury shares	-	(37)	-	49
Cancellation of treasury shares	-	-	-	-
Share-based payment transactions	-	30	-	-
Dividends of surplus	-	-	(3,297)	-
Increase (decrease) by business combination	-	-	-	(2,136)
Transfer to retained earnings	-	-	1,587	-
Transfer from retained earnings to capital surplus	-	-	-	-
Total contributions by and distributions to owners in their capacity as owners	-	(7)	(1,711)	(12,861)
Changes in ownership interest in a subsidiary				
Dividends to non-controlling interests	-	-	-	-
Obtaining of control of subsidiaries	-	-	-	-
Changes in ownership interest in subsidiaries	-	-	-	-
Total changes in ownership interest in a subsidiary	-	-	-	-
Total transactions with owners	-	(7)	(1,711)	(12,861)
Balance at September 30, 2025	27,648	36,129	152,358	(19,962)

Balance at April 1, 2026	27,648	36,149	166,797	(22,925)
Comprehensive income for the period:				
Profit for the period	-	-	12,987	-
Other comprehensive income	-	-	-	-
Total comprehensive income for the period	-	-	12,987	-
Transactions with owners:				
Contributions by and distributions to owners in their capacity as owners:				
Purchase of treasury shares	-	-	-	(24,896)
Disposal of treasury shares	-	(51)	-	51
Cancellation of treasury shares	-	(46,559)	-	46,559
Share-based payment transactions	-	33	-	-
Dividends of surplus	-	-	(3,964)	-
Increase (decrease) by business combination	-	-	-	-
Transfer to retained earnings	-	-	351	-
Transfer from retained earnings to capital surplus	-	11,029	(11,029)	-
Total contributions by and distributions to owners in their capacity as owners	-	(35,549)	(14,642)	21,714
Changes in ownership interest in a subsidiary				
Dividends to non-controlling interests	-	-	-	-
Obtaining of control of subsidiaries	-	-	-	-
Changes in ownership interest in subsidiaries	-	-	-	-
Total changes in ownership interest in a subsidiary	-	-	-	-
Total transactions with owners	-	(35,549)	(14,642)	21,714
Balance at September 30, 2026	27,648	601	165,143	(1,211)

(Unit: Millions of yen)

	Other components of equity				Comprehensive income for the year attributable to owners of the parent	Non-controlling interests	Total equity
	Net changes in financial assets measured at fair value through other comprehen-sive income	Remeasurements of defined benefit plans	Exchange differences on translation of foreign operations	Total other components of equity			
Balance at April 1, 2025	8,727	-	23,192	31,919	225,537	9,486	235,023
Comprehensive income for the year:							
Profit for the year	-	-	-	-	17,134	703	17,837
Other comprehensive income	3,170	7	2,090	5,267	5,267	179	5,447
Total comprehensive income for the year	3,170	7	2,090	5,267	22,402	882	23,284
Transactions with owners:							
Contributions by and distributions to owners in their capacity as owners:							
Purchase of treasury shares	-	-	-	-	(10,774)	-	(10,774)
Disposal of treasury shares	-	-	-	-	11	-	11
Cancellation of treasury shares	-	-	-	-	-	-	-
Share-based payment transactions	-	-	-	-	30	-	30
Dividends of surplus	-	-	-	-	(3,297)	-	(3,297)
Increase (decrease) by business combination	-	-	-	-	(2,136)	-	(2,136)
Transfer to retained earnings	(1,580)	(7)	-	(1,587)	-	-	-
Transfer from retained earnings to capital surplus	-	-	-	-	-	-	-
Total contributions by and distributions to owners in their capacity as owners	(1,580)	(7)	-	(1,587)	(16,166)	-	(16,166)
Changes in ownership interest in a subsidiary							
Dividends to non-controlling interests	-	-	-	-	-	(812)	(812)
Obtaining of control of subsidiaries	-	-	-	-	-	486	486
Changes in ownership interest in subsidiaries	-	-	-	-	-	(1,140)	(1,140)
Total changes in ownership interest in a subsidiary	-	-	-	-	-	(1,467)	(1,467)
Total transactions with owners	(1,580)	(7)	-	(1,587)	(16,166)	(1,467)	(17,633)
Balance at September 30, 2025	10,317	-	25,282	35,599	231,773	8,901	240,674

Balance at April 1, 2026	7,959	-	34,157	42,116	249,785	10,119	259,904
Comprehensive income for the year:							
Profit for the year	-	-	-	-	12,987	1,002	13,989
Other comprehensive income	2,567	(22)	(1,555)	990	990	(177)	813
Total comprehensive income for the year	2,567	(22)	(1,555)	990	13,977	825	14,802
Transactions with owners:							
Contributions by and distributions to owners in their capacity as owners:							
Purchase of treasury shares	-	-	-	-	(24,896)	-	(24,896)
Disposal of treasury shares	-	-	-	-	0	-	0
Cancellation of treasury shares	-	-	-	-	-	-	-
Share-based payment transactions	-	-	-	-	33	-	33
Dividends of surplus	-	-	-	-	(3,964)	-	(3,964)
Increase (decrease) by business combination	-	-	-	-	-	-	-
Transfer to retained earnings	(374)	22	-	(351)	-	-	-
Transfer from retained earnings to capital surplus	-	-	-	-	-	-	-
Total contributions by and distributions to owners in their capacity as owners	(374)	22	-	(351)	(28,827)	-	(28,827)
Changes in ownership interest in a subsidiary							
Dividends to non-controlling interests	-	-	-	-	-	(1,270)	(1,270)
Obtaining of control of subsidiaries	-	-	-	-	-	-	-
Changes in ownership interest in subsidiaries	-	-	-	-	-	-	-
Total changes in ownership interest in a subsidiary	-	-	-	-	-	(1,270)	(1,270)
Total transactions with owners	(374)	22	-	(351)	(28,827)	(1,270)	(30,097)
Balance at September 30, 2026	10,152	-	32,602	42,755	234,935	9,674	244,609

Consolidated Statements of Cash Flows

KYB Corporation and its Consolidated Subsidiaries

(Unit: Millions of yen)

	For the six months ended September 30, 2025 (Apr. 1, 2025 through Sep. 30, 2025)	For the six months ended September 30, 2026 (Apr. 1, 2026 through Sep. 30, 2026)
Cash flows from operating activities:		
Profit before taxes	20,981	17,473
Depreciation and amortization	9,509	9,983
Impairment losses	259	24
Reversal gain of impairment losses	(11)	(67)
Gain on bargain purchase	(6,148)	-
Gain on sale of property, plant and equipment	(26)	(40)
Increase (decrease) in assets and liabilities for retirement benefits	(525)	(469)
Increase (decrease) in provisions for product warranties	(802)	(435)
Finance income	(1,340)	(973)
Finance costs	1,062	1,412
Share of profit of investments accounted for using equity method	(1,358)	(1,897)
(Increase) decrease in trade and other receivables	1,204	(1,219)
(Increase) decrease in inventories	300	(3,569)
Increase (decrease) in trade and other payables	(4,149)	(1,765)
Other	1,492	3,403
Subtotal	20,448	21,861
Interest received	554	625
Dividends received	741	793
Interest paid	(1,004)	(1,282)
Income taxes paid	(2,305)	(2,733)
Net cash provided by (used in) operating activities	18,433	19,263
Cash flows from investing activities:		
Payment into time deposits	(1,838)	(2,019)
Proceeds from withdrawal of time deposits	2,133	2,329
Purchase of property, plant and equipment	(12,544)	(9,501)
Proceeds from sale of property, plant and equipment	72	49
Purchase of other financial assets	(7)	(123)
Proceeds from sale of other financial assets	-	705
Proceeds from purchase of shares of subsidiaries resulting in change in scope of consolidation	9,103	-
Purchase of shares of subsidiaries and associates	(167)	-
Other	(336)	(704)
Net cash provided by (used in) investing activities	(3,583)	(9,264)

(Unit: Millions of yen)

	For the six months ended September 30, 2025 (Apr. 1, 2025 through Sep. 30, 2025)	For the six months ended September 30, 2026 (Apr. 1, 2026 through Sep. 30, 2026)
Cash flows from financing activities:		
Net increase (decrease) in short-term borrowings	(17,034)	114
Repayments of lease liabilities	(1,988)	(2,663)
Proceeds from long-term borrowings	22,300	26,050
Repayments of long-term borrowings	(1,129)	(2,715)
Redemption of bonds	-	(7,000)
Purchase of treasury shares	(9,549)	(24,896)
Proceeds from sale of treasury shares	0	0
Dividends paid	(3,297)	(3,964)
Dividends paid to non-controlling interests	(812)	(1,270)
Net cash provided by (used in) financing activities	(11,510)	(16,344)
Effect of exchange rate changes on cash and cash equivalents	1,059	(614)
Net increase in cash and cash equivalents	4,398	(6,959)
Cash and cash equivalents at beginning of period	47,428	50,176
Cash and cash equivalents at end of period	51,826	43,216

Segment Information

KYB Corporation and its Consolidated Subsidiaries

For the six months ended September 30, 2025

(Unit: Millions of yen)

	Reportable segment				Others (Note 1)	Total	Adjustment (Note 2)	Consolidated
	Automotive Components	Hydraulic Components	Aircraft Components	Subtotal				
Net sales:								
Outside customers	160,760	63,401	3,249	227,410	3,397	230,807	—	230,807
Intersegment sales and transfers	379	495	—	874	36	910	(910)	—
Total	161,139	63,896	3,249	228,284	3,433	231,717	(910)	230,807
Segment profit	8,837	2,254	257	11,348	607	11,955	2	11,957
Equity in profit of affiliates	1,123	236	—	1,358	—	1,358	(0)	1,358
Other income and expenses (net)	7,220	199	(21)	7,398	1	7,398	—	7,398
Operating profit	17,179	2,688	236	20,104	608	20,711	2	20,713
Finance income and costs (net)								267
Profit before taxes								20,981

Notes: 1. “Others” includes “Special-purpose Vehicles” and "Other" that are not included in the three of reportable segment.
2. ¥2 million of adjustment of segment profit is the elimination of intersegment transactions.

For the six months ended September 30, 2026

(Unit: Millions of yen)

	Reportable segment				Others (Note 1)	Total	Adjustment (Note 2)	Consolidated
	Automotive Components	Hydraulic Components	Aircraft Components	Subtotal				
Net sales:								
Outside customers	177,085	67,037	4,246	248,369	3,401	251,769	—	251,769
Intersegment sales and transfers	437	417	—	853	41	895	(895)	—
Total	177,522	67,454	4,246	249,222	3,442	252,664	(895)	251,769
Segment profit	11,437	2,399	1,129	14,965	296	15,261	7	15,268
Equity in profit of affiliates	1,480	417	—	1,897	—	1,897	(0)	1,897
Other income and expenses (net)	377	396	(24)	749	2	751	—	751
Operating profit	13,294	3,212	1,105	17,611	298	17,909	7	17,916
Finance income and costs (net)								(443)
Profit before taxes								17,473

Notes: 1. “Others” includes “Special-purpose Vehicles” and "Other" that are not included in the three of reportable segment.
2. ¥7 million of adjustment of segment profit is the elimination of intersegment transactions.

*With regard to the changes of reportable segment
We have included "Railroad equipment," which was previously a part of the "Automotive Components" segment, in the "Hydraulic Components" segment from the current first quarter, as a result of reviewing the segment management classification due to the reorganization of the KYB Group.
Accordingly, segment information for the same period of the previous fiscal year has been prepared based on the revised reportable segment classification to reflect this change.

Second Quarter of FY2026 Financial Results Supplementary Information

1. Breakdown of sales

		FY2025 2Q		FY2026 2Q		Differences	
		Sales (¥ million)	composition ratio	Sales (¥ million)	composition ratio	Sales (¥ million)	composition ratio
Automotive Components		160,760	69.7%	177,085	70.3%	16,325	10.2%
	Shock absorber for automobiles	120,655	52.3%	132,725	52.7%	12,071	10.0%
	Shock absorber for motorcycles	23,659	10.3%	28,760	11.4%	5,100	21.6%
	Hydraulic equipment for automobiles	10,779	4.7%	9,335	3.7%	(1,444)	(13.4%)
	Others	5,668	2.5%	6,266	2.5%	598	10.6%
Hydraulic Components		63,401	27.5%	67,037	26.6%	3,636	5.7%
	Hydraulic equipment for industrial use	55,489	24.0%	57,697	22.9%	2,209	4.0%
	System products	2,883	1.2%	4,097	1.6%	1,213	42.1%
	Others	5,029	2.2%	5,244	2.1%	214	4.3%
Aircraft Components		3,249	1.4%	4,246	1.7%	997	30.7%
	Aircraft Components	3,249	1.4%	4,246	1.7%	997	30.7%
Special-purpose Vehicles and others		3,397	1.5%	3,401	1.4%	4	0.1%
	Special-purpose Vehicles	3,397	1.5%	3,401	1.4%	4	0.1%
	Others	—	—	—	—	—	—
Total		230,807	100.0%	251,769	100.0%	20,962	9.1%

Second Quarter of FY2026 Financial Results Supplementary Information

2. FOREX Rate

(¥)

Average FOREX Rate	FY2025				FY2026	
	Apr-Jun 2025	Apr-Sep 2025	Apr-Dec 2025	Full year	Apr-Jun 2026	Apr-Sep 2026
JPY/USD	144.60	146.04	148.74	150.77	159.49	159.37
JPY/EUR	163.80	168.06	171.83	174.79	185.38	184.34
JPY/CNY	19.99	20.29	20.77	21.24	23.43	23.52

(¥)

FOREX Rate prevailing at the end of quarter	FY2025				FY2026	
	30 Jun 2025	30 Sep 2025	31 Dec 2025	31 Mar 2026	30 Jun 2026	30 Sep 2026
JPY/USD	144.82	148.89	156.54	159.93	162.45	157.33
JPY/EUR	169.64	174.51	184.26	183.44	185.44	178.30
JPY/CNY	20.20	20.88	22.37	23.12	23.88	23.45

3. Segment sales(*1)

(¥ million)

	FY2025				FY2026	
	1Q	2Q	3Q	4Q	1Q	2Q
Automotive Components	79,653	81,108	86,999	89,627	88,822	88,264
Hydraulic Components	31,045	32,356	33,230	33,918	33,848	33,189
Aircraft Components	1,836	1,413	1,411	2,062	2,004	2,242
Special-purpose Vehicles and others	1,412	1,986	1,547	1,928	1,488	1,913
Total	113,945	116,862	123,188	127,535	126,162	125,607

4. Segment operating income (*1,*2)

(¥ million)

	FY2025				FY2026	
	1Q	2Q	3Q	4Q	1Q	2Q
Automotive Components	4,264	4,574	7,371	5,833	6,267	5,175
Hydraulic Components	1,167	1,087	1,261	2,251	1,598	803
Aircraft Components	476	(219)	311	(128)	557	573
Special-purpose Vehicles and others	165	442	174	356	152	144
Total	6,073	5,883	9,117	8,312	8,573	6,695

5. Capital Expenditure, Depreciation

(¥ million)

	FY2025				FY2026	
	1Q	2Q	3Q	4Q	1Q	2Q
Capital Expenditure	4,446	7,048	4,377	5,895	5,221	6,024
Depreciation Expenses	4,726	4,783	4,908	5,011	4,999	4,984

6. R&D Expenses

(¥ million)

	FY2025				FY2026	
	1Q	2Q	3Q	4Q	1Q	2Q
R&D Expenses	1,960	1,825	2,308	1,994	2,164	2,152

7. Foreign Exchange gain or loss(*3)

(¥ million)

	FY2025				FY2026	
	1Q	2Q	3Q	4Q	1Q	2Q
Other Income / Other Expenses	64	790	1,390	543	586	(877)
Finance Income / Finance Costs	(22)	276	(219)	(98)	107	(124)
Total	42	1,067	1,170	445	694	(1,001)

(*1) With regard to the changes of reportable segment
We have included "Railroad equipment," which was previously a part of the "Automotive Components" segment, in the "Hydraulic Components" segment from the current first quarter, as a result of reviewing the segment management classification due to the reorganization of the KYB Group.
Accordingly, segment information for the same period of the previous fiscal year has been prepared based on the revised reportable segment classification to reflect this change

(*2) “Segment operating income”, which is described above, is different from “Segment profits” which is described in “Segment Information” section in the Flash Report. “Segment operating income” amount includes “Adjustment” amount, which is described in the Flash Report”.

(*3) “Foreign Exchange Gain or Loss” ,which is described above, comes from the amount of foreign exchange gain or loss in “Other income” , “Other expense”, “Finance income” and “Finance costs” in the Consolidated Statements of Income. and foreign exchange loss is written as minus. Foreign exchange gain is written as plus