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November 11, 2026

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Notice Concerning Revision of Consolidated Financial Results Forecast for Fiscal Year Ending March 31, 2027 (under IFRS)

KYB Corporation (the "Company") announces that it has revised its consolidated financial results forecast for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027), announced on May 13, 2026. Details are as follows.

1. Revision of consolidated financial results forecast for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

	Net sales	Segment profit	Operating profit	Profit before taxes	Profit for the year	Profit attributable to owners of the parent	Basic earnings per share
Previously announced forecast (A)	Millions of yen 489,000	Millions of yen 20,000	Millions of yen 24,000	Millions of yen 22,000	Millions of yen 17,000	Millions of yen 16,000	Yen 130.65
Revised forecast (B)	511,000	26,500	31,500	29,500	23,000	21,000	168.98
Change (B-A)	22,000	6,500	7,500	7,500	6,000	5,000	—
Change (%)	4.5	32.5	31.3	34.1	35.3	31.3	—
(Reference) Results for the previous fiscal year (FY ended March 31, 2026)	481,529	29,385	34,932	34,928	30,642	29,036	210.66

(Note) The Company carried out a three-for-one stock split of shares of common stock on October 1, 2026. Basic earnings per share have been calculated on the assumption that the stock split had taken place at the beginning of the previous consolidated fiscal year.

2. Reason for revision

The Company has revised its net sales and profit forecasts to reflect the fact that demand has been stronger than anticipated in the full-year consolidated financial results forecast announced on May 13, 2026, the yen has weakened more than expected, and the latest market outlook. These revised forecasts are based on exchange rates of 155.00 yen per U.S. dollar and 180.00 yen per euro for the third quarter and beyond. These financial results forecasts are based on information available as of the date of this announcement, and actual results may differ due to various factors in the future.