November 11, 2026

Company: Takamatsu Construction Group Co., Ltd.
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Notice Regarding Revisions to the Financial Forecast and Dividend Forecast for the FY ending March 31, 2027

Takamatsu Construction Group (the "Company") hereby notifies that it has revised its consolidated financial forecast and dividend forecast for the FY ending March 31, 2027, which had been announced officially on May 13, 2026, as follows.

1. Revision of consolidated financial forecast

(1) Consolidated Financial Forecast for the FY ending March, 2027 (from April 1, 2026 to March 31, 2027)

		Orders Received	Net sales	Operating income	Ordinary income	Net earnings attributable to owners of parent	Net earnings per share
		Million yen	Million yen	Million yen	Million yen	Million yen	Yen
Previous forecast	(A)	450,000	400,000	20,000	19,500	12,500	359.00
Revised forecast	(B)	470,000	410,000	24,000	23,000	15,000	430.81
Change	(B－A)	20,000	10,000	4,000	3,500	2,500	
Change rate	(%)	4.4	2.5	20.0	17.9	20.0	
(Reference) Previous results (FY ended March 2026)		436,098	357,675	17,897	17,512	11,426	328.18

(2) Reason for the revision

The Company expects an increase in orders received by 20 billion yen from the previously announced forecast, driven mainly by strong performance in the Architecture segment. And the Company expects an increase in net sales of 10 billion yen from the previously announced forecast, driven mainly by strong performance in the Real Estate segment. Also, the Company expects an increase in operating profit of 4 billion yen from the previously announced forecast to 24 billion yen, driven by higher sales in the Real Estate segment and improved profit margins through prioritizing profitability even from the early order-taking stage and additional order-taking for engineering changes in some projects in the final stage of each project mainly in the Architecture segment. As a result, the Company expects increase in ordinary income of 3.5 billion yen from the previously announced forecast to 23 billion yen and increase in profit attributable to owners of parent by 2.5 billion yen from the previously announced forecast to 15 billion yen.

2．Revision of the dividend forecast

（1）Details of the revision

(Yen)

	Annual dividends per share		
	2nd quarter-end	Fiscal year-end	Total
Previously announced forecast		72.00	144.00
Revised forecast		98.00	170.00
Results for the current fiscal year	72.00		
Reference] Results for the previous fiscal year (fiscal year ended March 31, 2026)	45.00	85.00	130.00

（2）Reason for the revision

The Company regard returning profits to our shareholders as one of our top management priorities. For the fiscal years covered by its "Mid-Term Business Plan from FY ended March 2026 to FY ending March 2028," it has adopted a policy of returning profits in line with business performance, aiming for a dividend payout ratio of 40% through a progressive dividend policy.

In accordance with this policy, the Company has revised its forecast for the year-end dividend for the current fiscal year to 98 yen per share, considering the revision of its earnings forecast.

As a result, the forecast for the annual dividend per share for the current fiscal year, including the interim dividend, is 170 yen, representing an increase of 26 yen compared to the previously announced forecast.

Disclaimer:

The above outlook is based on information available at the time of the release of this document, therefore it is subject to change depending upon the changes in business environments and other conditions in the future.

This revision of forecasts, announced in the Japanese language on November 11, 2026, was translated into English and presented solely for the convenience of non-Japanese speakers. If there is any discrepancy between the Japanese and this English translation, the former will prevail.