DISCLAIMER: This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

November 11, 2026

To whom it may concern,

Company name: RAITO KOGYO CO., LTD.
Name of representative: President and Representative Director Kazuhiro Akutsu
(Code: 1926; TSE Prime)
Inquiries: Managing Director and General Manager of Corporate Planning Headquarters Satoyuki Yamane
(TEL. +81-3-3265-2555)

Notice Concerning Revision to Full-Year Earnings Forecast and Dividend Forecast (Dividend Increase)

RAITO KOGYO CO., LTD. (the "Company") hereby announces that it has revised its earnings forecast and dividend forecast for the fiscal year ending March 2027, which was announced on May 14, 2026, as follows.

1. Revisions to Earnings Forecast

(1) Full-Year Consolidated Earnings Forecasts for the Fiscal Year Ending March 2027 (April 1, 2026 to March 31, 2027)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Profit per share
Previously announced forecasts (A)	million yen 138,000	million yen 16,850	million yen 17,300	million yen 11,800	yen 70.18
Revised forecast (B)	140,000	17,700	18,200	12,500	75.89
Change (B-A)	2,000	850	900	700	
Change ratio (%)	1.4%	5.0%	5.2%	5.9%	
(Reference) Actual results for the previous fiscal year (Fiscal year ended March 2026)	139,216	17,201	17,712	12,487	72.13

(2) Full-Year Non-consolidated Earnings Forecasts for the Fiscal Year Ending March 2027 (April 1, 2026 to March 31, 2027)

	Net sales	Operating profit	Ordinary profit	Profit	Profit per share
Previously announced forecasts (A)	million yen 116,000	million yen 15,300	million yen 15,650	million yen 10,700	yen 63.63
Revised forecast (B)	120,000	16,500	16,870	11,700	71.04
Change (B-A)	4,000	1,200	1,220	1,000	
Change ratio (%)	3.4%	7.8%	7.8%	9.3%	
(Reference) Actual results for the previous fiscal year (Fiscal year ended March 2026)	115,255	15,126	15,534	10,607	61.27

(Note) The Company conducted a 4-for-1 stock split of its common shares, effective October 1, 2026. Profit per share is calculated on the assumption that the stock split had been conducted at the beginning of the previous fiscal year.

(3) Reason for the revision

(Non-Consolidated Earnings)

As for the full-year non-consolidated earnings forecasts, net sales are expected to exceed the previous forecast since the progress of on-hand construction exceeds what was expected at the beginning of the fiscal year. Profits are also expected to exceed the previous forecast at each stage due to higher net sales and improvement in the profitability of construction.

(Consolidated Earnings)

As for the full-year consolidated earnings forecast, reflecting the revision described above, net sales and each stage of profits are expected to exceed the previous forecast.

2. Revision to dividend forecast for the fiscal year ending March 2027

（1）Details of the revision

	Annual dividends		
	Second quarter-end	Fiscal-year end	Total
Previously announced forecasts (Pre-Stock-Split Equivalent)	(40.00 yen)	26.50 yen (106.00 yen)	－ (146.00 yen)
Revised forecast (Pre-Stock-Split Equivalent)		28.00 yen (112.00 yen)	－ (152.00 yen)
Actual results for the current fiscal year	40.00 yen		
Actual results for the previous fiscal year (Fiscal year ended March 2026)	40.00 yen	105.00 yen	145.00 yen

(Note) The Company conducted a 4-for-1 stock split of its common shares, effective October 1, 2026. The year-end dividend forecasts are stated on a post-stock-split basis. The forecast of annual dividend per share is not presented because a simple comparison cannot be made due to the implementation of the stock split. The dividend amount before the stock split is presented in parentheses for reference.

（2）Reason for the revision

The Company's medium-term management plan “Raito 2027” states “Investment for growth that supports sustainable growth and realization of an optimal capital structure” as the basic policy for its financial and capital policies. Based on this policy, the Company aims to achieve a net total return ratio of approximately 100% for shareholders return during the period of the medium-term management plan, promoting reduction of equity capital and improvement of capital efficiency. As for the dividends, we will continue to pay a progressive dividend during the period of the Medium-Term Management Plan and aim to achieve a dividend on equity (DOE) ratio of 6% or more in the final year (FY 2027), together with a dividend payout ratio of 50% or more.

Based on the policies and targets of this medium-term management plan, in light of today's revised earnings forecast, the Company revised its year-end dividend forecast to 28 yen (equivalent to 112 yen before the stock split), and the annual dividend per share will be 152 yen, up 6 yen from the previous forecasts, on a pre-stock-split basis.

(Note) The above forecasts are based on information available as of the date of the announcement of this document. Actual earnings, etc. may differ from the forecasts due to various factors.