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November 11, 2026

Consolidated Financial Results for the Six Months Ended September 30, 2026 (Under Japanese GAAP)

Company name: Daiwabo Holdings Co., Ltd.
Listing: Tokyo Stock Exchange
Securities code: 3107
URL: https://www.daiwabo-holdings.com/
Representative: Yukihiro Nishimura, Representative Director, President and Chief Executive Office
Inquiries: Hiroyuki Hanaoka, General Manager of Financial Management Dept.
Telephone: +81-6-7739-7300

Scheduled date to file semi-annual securities report: November 13, 2026
Scheduled date to commence dividend payments: December 1, 2026
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: Yes

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the six months ended September 30, 2026 (from April 1, 2026 to September 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Six months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
September 30, 2026	677,352	3.1	20,785	(7.4)	20,786	(8.1)	14,572	(7.4)
September 30, 2025	656,830	27.0	22,435	65.9	22,608	63.4	15,736	66.1

Note: Comprehensive income For the six months ended September 30, 2026: ¥15,722 million [(4.6)%]
For the six months ended September 30, 2025: ¥16,485 million [88.9%]

	Basic earnings per share	Diluted earnings per share
Six months ended	Yen	Yen
September 30, 2026	168.95	—
September 30, 2025	176.04	—

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
September 30, 2026	545,556	175,239	32.1
March 31, 2026	462,072	169,829	36.8

Reference: Equity
As of September 30, 2026: ¥175,239 million
As of March 31, 2026: ¥169,829 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	—	50.00	—	55.00	105.00
Fiscal year ending March 31, 2027	—	55.00			
Fiscal year ending March 31, 2027 (Forecast)			—	55.00	110.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Forecast of consolidated financial results for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Fiscal year ending March 31, 2027	1,369,000	1.3	43,000	(2.6)	43,050	(4.2)	30,500	(4.8)	355.44

Note: Revisions to the earnings forecasts most recently announced: Yes

*** Notes**

(1) Significant changes in the scope of consolidation during the period: None

(2) Adoption of accounting treatment specific to the preparation of semi-annual consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of September 30, 2026	88,479,028 shares
As of March 31, 2026	88,479,028 shares

(ii) Number of treasury shares at the end of the period

As of September 30, 2026	3,118,522 shares
As of March 31, 2026	1,565,462 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Six months ended September 30, 2026	86,254,717 shares
Six months ended September 30, 2025	89,392,251 shares

* Semi-annual financial results reports are exempt from review conducted by certified public accountants or an audit firm.

* Proper use of earnings forecasts, and other special matters

(Cautions on forward-looking statements, etc.)

The forward-looking statements, including forecasts of financial results, contained in these materials are based on information available to the Company and on certain assumptions deemed to be reasonable. Actual financial results may differ from the results anticipated in the statements due to various factors.

Semi-annual consolidated balance sheet

(Millions of yen)

	As of March 31, 2026	As of September 30, 2026
Assets		
Current assets		
Cash and deposits	45,152	10,708
Notes receivable - trade	486	20
Accounts receivable - trade	274,279	311,783
Electronically recorded monetary claims - operating	27,706	26,027
Merchandise and finished goods	58,720	130,979
Work in process	3,255	3,774
Raw materials and supplies	165	169
Other	16,784	25,452
Allowance for doubtful accounts	(41)	(44)
Total current assets	426,508	508,872
Non-current assets		
Property, plant and equipment		
Land	3,990	3,594
Other, net	8,564	8,154
Total property, plant and equipment	12,555	11,748
Intangible assets		
Goodwill	1,051	976
Customer-related intangible assets	812	754
Other	4,488	4,047
Total intangible assets	6,351	5,777
Investments and other assets		
Other	16,701	19,202
Allowance for doubtful accounts	(43)	(43)
Total investments and other assets	16,657	19,158
Total non-current assets	35,564	36,684
Total assets	462,072	545,556

(Millions of yen)

	As of March 31, 2026	As of September 30, 2026
Liabilities		
Current liabilities		
Notes and accounts payable - trade	234,698	268,448
Short-term borrowings	10,904	56,068
Income taxes payable	7,472	7,398
Provision for bonuses	2,868	3,541
Other provisions	454	251
Other	21,635	20,152
Total current liabilities	278,035	355,861
Non-current liabilities		
Long-term borrowings	7,465	7,233
Provision for share awards for directors (and other officers)	404	433
Retirement benefit liability	267	75
Other	6,071	6,713
Total non-current liabilities	14,208	14,455
Total liabilities	292,243	370,316
Net assets		
Shareholders' equity		
Share capital	21,696	21,696
Capital surplus	7,941	7,941
Retained earnings	137,189	146,966
Treasury shares	(4,288)	(9,805)
Total shareholders' equity	162,538	166,799
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	5,806	7,391
Deferred gains or losses on hedges	190	(286)
Foreign currency translation adjustment	84	103
Remeasurements of defined benefit plans	1,209	1,231
Total accumulated other comprehensive income	7,290	8,440
Total net assets	169,829	175,239
Total liabilities and net assets	462,072	545,556

Semi-annual consolidated statement of income

(Millions of yen)

	Six months ended September 30, 2025	Six months ended September 30, 2026
Net sales	656,830	677,352
Cost of sales	609,250	630,318
Gross profit	47,579	47,034
Selling, general and administrative expenses	25,144	26,248
Operating profit	22,435	20,785
Non-operating income		
Interest income	28	39
Dividend income	201	185
Sales Support Income	175	129
Other	43	58
Total non-operating income	448	413
Non-operating expenses		
Interest expenses	112	211
Financial fees	105	44
Commission for purchase of treasury shares	4	7
Other	53	148
Total non-operating expenses	275	412
Ordinary profit	22,608	20,786
Extraordinary income		
Gain on sale of non-current assets	—	566
Gain on sale of investment securities	—	23
Gain on liquidation of subsidiaries and associates	270	—
Total extraordinary income	270	590
Profit before income taxes	22,879	21,376
Income taxes - current	7,189	6,885
Income taxes - deferred	(47)	(81)
Total income taxes	7,142	6,804
Profit	15,736	14,572
Profit (loss) attributable to non-controlling interests	(0)	—
Profit attributable to owners of parent	15,736	14,572

Semi-annual consolidated statement of comprehensive income

(Millions of yen)

	Six months ended September 30, 2025	Six months ended September 30, 2026
Profit	15,736	14,572
Other comprehensive income		
Valuation difference on available-for-sale securities	935	1,585
Deferred gains or losses on hedges	164	(477)
Foreign currency translation adjustment	(367)	18
Remeasurements of defined benefit plans, net of tax	15	22
Total other comprehensive income	748	1,149
Comprehensive income	16,485	15,722
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	16,562	15,722
Comprehensive income attributable to non-controlling interests	(77)	—

(Notes on segment information, etc.)

Segment Information

I. Previous interim consolidated accounting period (from April 1, 2025 to September 30, 2025)

1. Information on sales and the amount of profit or loss for each reported segment

(Millions of yen)

	Reporting segment			Adjustment (Note) 1	Semi-annual Consolidated Statements of Income (Note)2
	IT Infrastructure Distribution Business	MIndustrial Machinery Business	Total		
Net sales					
Net sales to external customers	649,692	7,137	656,830	—	656,830
Internal sales or transfers between segments	124	—	124	(124)	—
Total	649,817	7,137	656,955	(124)	656,830
Segment Profit	21,843	585	22,429	5	22,435

Note: 1. The amount of adjustment for segment profit is mainly due to the elimination of inter-segment transactions.

2. Segment profit is adjusted to operating income in the interim consolidated statements of income.

II. The Interim Consolidated Accounting Period (April 1, 2026 to September 30, 2026)

1. Information on sales and the amount of profit or loss for each reported segment

(Millions of yen)

	Reporting segment			Adjustment (Note) 1	Semi-annual Consolidated Statements of Income (Note)2
	IT Infrastructure Distribution Business	MIndustrial Machinery Business	Total		
Net sales					
Net sales to external customers	669,980	7,372	677,352	—	677,352
Internal sales or transfers between segments	109	—	109	(109)	—
Total	670,089	7,372	677,462	(109)	677,352
Segment Profit	19,985	792	20,778	7	20,785

Note: 1. The amount of adjustment for segment profit is mainly due to the elimination of inter-segment transactions.

2. Segment profit is adjusted to operating income in the interim consolidated statements of income.