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Notice Concerning Revisions to Full-Year Financial Results Forecasts

Hodogaya Chemical Co., Ltd. (the "Company") hereby announces that we have revised our forecasts of the consolidated business results for the fiscal year ending March 2027 (April 1, 2026 – March 31, 2027) which we announced on May 15, 2026.

1. Revisions to consolidated financial results forecasts for the current fiscal year (April 1, 2026 through March 31, 2027)

(Millions Yen)

	Net Sales	Operating Profit	Ordinary Profit	Profit attributable to owners of parent	Earnings per share
Previously announced forecasts (A) (May 15, 2026)	52,000	3,400	3,300	1,300	81.75 Yen
Revised forecasts (B)	54,000	4,900	4,500	1,600	100.49 Yen
Change (B-A)	+ 2,000	+ 1,500	+ 1,200	+ 300	—
Change (%)	+ 3.8	+ 44.1	+ 36.4	+23.1	—
(Reference) Actual consolidated results for the previous fiscal year (Fiscal year ended March 31, 2026)	48,040	3,711	4,228	3,054	192.07 Yen

2. Reason for revision

Cumulative financial results for the current second quarter outperformed our forecasts, driven primarily by sales of OLED materials in the functional colorants segment expanding beyond initial expectations.

Meanwhile, regarding the future outlook, we expect the business environment to remain uncertain due to concerns about an economic slowdown and soaring raw material and fuel prices against the backdrop of the prolonged situation in the Middle East.

Under these circumstances, the full-year financial results forecasts for the fiscal year ending March 2027 factor in the incurrence of one-time expenses upon the listing of our consolidated subsidiary, SFC CO., LTD. (hereinafter referred to as "SFC"), as announced in the "(Progress of Disclosed Matter) Notice Regarding Approval of Stock Listing (IPO) of a Consolidated Subsidiary in Korea" dated October 20, 2026, as well as a delay in the timing of consolidating Framochem Francia-Magyar Finomkemiai Kft..

Taking these factors into account, we hereby revise the consolidated full-year financial results forecasts, which were announced on May 15, 2026, as detailed above.

There is no change to the year-end dividend forecast (30 yen per share) for the fiscal year ending March 2027, despite this revision to the earnings forecasts.

Note: The above forecasts are based on information available as of the date of this announcement and actual results may differ due to various factors in the future.