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November 11, 2026

To whom it may concern

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Notice Regarding Revisions to Consolidated Earnings Forecast and Dividend Forecast for the Fiscal Year Ending March 31, 2027

GOURMET KINEYA CO., LTD. (the "Company") hereby announces that it has resolved at the meeting of its Board of Directors held on November 11, 2026, it resolved to revise the consolidated earnings forecast and dividend forecast for the fiscal year ending March 31, 2027 (April 1, 2026 to March 31, 2027), which were previously announced on May 13, 2026, as described below.

1. Revision of Consolidated Earnings Forecast

(1)Revision to the consolidated financial results forecasts for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Million yen)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Earnings per share
Previous forecast (A)	44,700	760	660	260	11.37 yen
Revised forecast (B)	43,400	142	(245)	38	1.66 yen
Change (B – A)	(1,300)	(618)	(905)	(222)	-
Change (%)	(2.9)	(81.3)	-	(85.4)	-
(Reference) Results for the previous fiscal year (fiscal year ended March 31, 2026)	44,089	523	573	225	9.84 yen

(2) Reasons for the revision

Net sales are expected to fall below the previous forecast, primarily due to delays in planned new restaurant openings in the Restaurant Business and a slower-than-expected recovery in the number of in-flight meals supplied on China-bound and Middle East-bound flights in the ODM/OEM Business.

On the profit side, results are expected to be significantly below the previous forecast. In the Restaurant Business, sales growth has been weaker than anticipated despite increased costs arising from higher raw material prices, rising personnel and repair expenses, and increased advertising and promotional expenses associated with brand awareness initiatives, including television commercials.

In addition, expenses related to the acquisition of shares in MEAL HUB Co., Ltd., a joint venture with Kobebussan Co., Ltd., as well as interest expenses on borrowings, have exceeded initial expectations.

In light of these factors, the Company has revised its consolidated earnings forecast for the fiscal year ending March 31, 2027, previously announced, as described above.

2. Dividend Forecast

(1) Revision of Year-End Dividend Forecast

	Annual Dividend per Share (JPY)		
	Interim	Year-End	Total
Previous Forecast	-	7.00 yen	7.00 yen
Revised Forecast	-	TBD	TBD
Actual Results for FY2027	-		
Actual Results for FY2026 (ended March 31, 2026)	-	7.00 yen	7.00 yen

(2) Reason for the Revision of Dividend Forecast

The Company regards the return of profits to shareholders as one of the most important management priorities. Its basic policy is to maintain stable dividend payments while strengthening its financial position and providing dividends that reflect business performance on a continuous basis.

With respect to the year-end dividend for the fiscal year ending March 31, 2027, the Company has revised its consolidated earnings forecast as described in Section 1 above. Accordingly, the year-end dividend will be determined after carefully considering future business performance and financial conditions. Therefore, the year-end dividend forecast has been changed to **TBD** at this time.

Note: The forecasts presented above are based on information currently available to the Company. Actual results may differ materially from these forecasts due to various factors in the future.

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