Overview of Financial Results for the Q2 of FYE March 2027

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Key Points

Net Sales amounted to ¥102.0B, up ¥35.7B YoY, mainly driven by the consolidation of the Moriroku ReNova following the M&A, increased production in North America and higher sales volume in the Chemicals Business due to the situation in the Middle East. Operating profit was ¥5.6B, up ¥3.8B YoY, by higher sales, increased mold transactions, an improved product mix, and price revisions in the Chemicals Business. Net profit was ¥5.7B, up ¥4.8B YoY, by higher operating profit and a gain on bargain purchase from the acquisition.

1. Financial Results

(million yen)

	Q2 of FYE March 2026		Q2 of FYE March 2027		Change	Change ratio (%)	FYE March 2027 Forecast		vs FYE March 2026 Change	vs FYE March 2026 Change ratio (%)
Net sales	66,298	(100.0)	102,038	(100.0)	35,739	(+53.9)	198,700	(100.0)	64,828	(+48.4)
Operating profit	1,816	(2.7)	5,637	(5.5)	3,820	(+210.3)	8,000	(4.0)	3,361	(+72.5)
Ordinary profit	1,605	(2.4)	5,223	(5.1)	3,617	(+225.3)	7,300	(3.7)	3,306	(+82.8)
Net profit	958	(+1.4)	5,759	(5.6)	4,800	(+500.8)	5,600	(2.8)	3,152	(+128.8)
Exchange (USD)		146.0yen		159.5yen	13.5yen	(+9.2)		150.0yen	-0.7yen	(-0.4)
(CNY)		20.5yen		23.5yen	3.1yen	(+15.1)		22.1yen	1.3yen	(+6.2)

(Note 1) Figures in parentheses are percentages of net sales.
(Note 2) "Net profit" refers to "Profit attributable to owners of parent".
(Note 3) The exchange rate is the average rate for the period applied during the consolidated accounting period.

2. Segment Information

(million yen)

	Q2 of FYE March 2026		Q2 of FYE March 2027		Change	Change ratio (%)	FYE March 2027 Forecast		vs FYE March 2026 Change	vs FYE March 2026 Change ratio (%)
Net sales										
Resin-treated Product Business	53,923	(81.3)	88,977	(87.2)	35,054	(+65.0)	172,300	(86.7)	63,886	(+58.9)
Chemicals Business	12,375	(18.7)	13,061	(12.8)	685	(+5.5)	26,400	(13.3)	941	(+3.7)
Total	66,298	(100.0)	102,038	(100.0)	35,739	(+53.9)	198,700	(100.0)	64,828	(+48.4)
Operating profit										
Resin-treated Product Business	2,076	(114.3)	5,171	(91.7)	3,095	(+149.0)	7,800	(97.5)	2,237	(+40.2)
Chemicals Business	639	(35.2)	1,385	(24.6)	745	(+116.5)	2,300	(28.8)	755	(+48.9)
Adjustments	-899	(-49.5)	-919	(-16.3)	-20	(—)	-2,100	(-26.3)	369	(—)
Total	1,816	(100.0)	5,637	(100.0)	3,820	(210.3)	8,000	(100.0)	3,361	(+72.5)

(Note 1) Figures in parentheses represent the composition ratio.

3. Information by Region

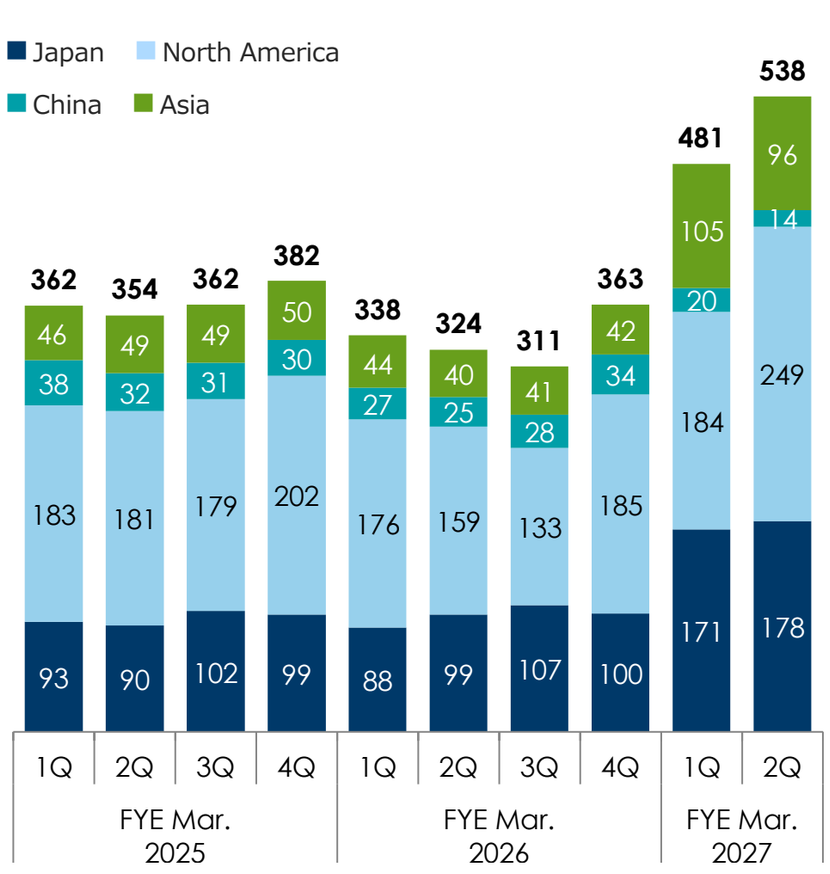
(million yen)

	Q2 of FYE March 2026		Q2 of FYE March 2027		Change	Change ratio (%)
Net sales						
Japan	18,801	(28.4)	34,932	(34.2)	16,130	(+85.8)
North America	33,638	(50.7)	43,313	(42.5)	9,675	(+28.8)
China	5,374	(8.1)	3,500	(3.4)	-1,873	(-34.9)
Asia	8,440	(12.7)	20,251	(19.9)	11,811	(+139.9)
Others	43	(0.1)	40	(0.0)	-2	(-6.6)
Total	66,298	(100.0)	102,038	(100.0)	35,739	(+53.9)
Operating profit						
Japan	145	(8.0)	1,647	(29.2)	1,502	(—)
North America	559	(30.8)	2,903	(51.5)	2,344	(+419.2)
China	262	(14.4)	-18	(-0.3)	-281	(—)
Asia	798	(44.0)	1,083	(19.2)	285	(+35.7)
Others	-26	(-1.5)	20	(0.4)	47	(—)
Adjustments	77	(4.3)	-0	(-0.0)	-78	(—)
Total	1,816	(100.0)	5,637	(100.0)	3,820	(210.3)

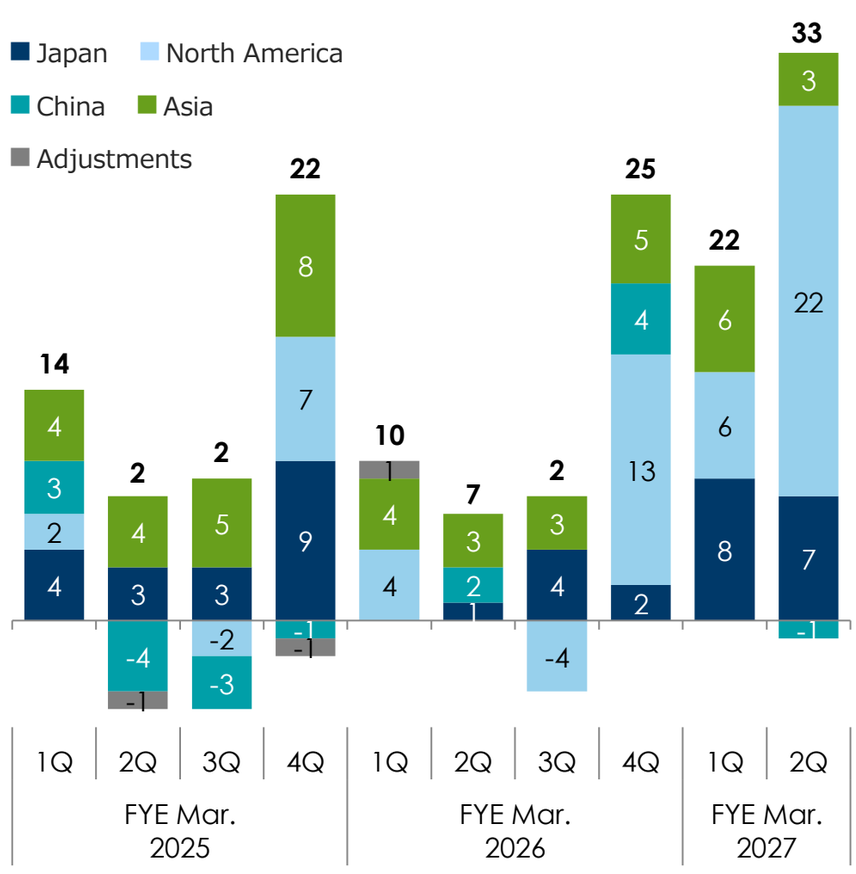
(Note 1) Figures in parentheses represent the composition ratio.

4. Quarterly Trends by Region

Quarterly net sales by region (100 million yen)



Quarterly operating profit by region (100 million yen)



※ Adjustments of less than 100 million yen are not shown.