November 12, 2026

To whom it may concern:

Company name: MORIROKU COMPANY, LTD.
Name of representative: Representative Director, President and CEO Naoki Kurose
(Securities code: 4249; Prime Market)
Inquiries: General Manager, Accounting & Finance Department Megumi Shimizu
(TEL. 03-3403-6102)

UPDATE：Notice concerning Conclusion of Syndicated Loan Agreement with Financial Covenants

Moriroku Co., Ltd. (“the Company”) hereby announces that it resolved at the Board of Directors meeting held today to enter into a syndicated loan agreement with financial covenants (“the Agreement”), as outlined below.

1. Purpose of the Agreement

As announced in the "Notice Concerning Early Repayment of Syndicated Loan Agreement with Financial Covenants (Progress of Disclosure Matters)" dated August 6, 2026, the Company fully repaid its syndicated loan executed on April 1, 2026, by the end of September 2026 using a short-term bridge loan from financial institutions. The proceeds from this new agreement will be used to refinance the aforementioned short-term bridge loan and existing short-term borrowings, with the objective of reducing interest expenses and securing stable funding.

2. Description of the Agreement

(1)	Date of execution of the Agreement	November 25, 2026 (tentative)
(2)	Drawdown Date	November 30, 2026 (tentative)
(3)	Counterparty Profile	Total of six banks, including City Banks, Regional Banks, and Trust Banks
(4)	Loan Principal Amount	22.0 billion yen
(5)	Repayment Date	November 30, 2033
(6)	Collateral	Not applicable

3. Details of the financial covenants attached to the Agreement

(1) The Company shall maintain the total amount of the net assets on the consolidated balance sheet as of the end of the fiscal year ending March 31, 2027, and as of the end of each subsequent fiscal year at (i) an amount equivalent to 75% of the net assets on the consolidated balance sheet as of the end of the fiscal year ending March 31, 2026, or (ii) an amount equivalent to 75% of the total amount of the net assets on the consolidated balance sheet as of the end of the most recent fiscal year, whichever is higher.

(2) The Company shall not record losses in operating profit and loss on the consolidated income statement for any two consecutive fiscal years, as of the end of the fiscal year ending March 31, 2027 and the end of each subsequent fiscal year.

(3) For fiscal years ending on or after March 31, 2027, the ratio of total interest-bearing debt recorded on the consolidated balance sheet at the end of each fiscal year, divided by the sum of operating profit on the consolidated income statement and depreciation and amortization on the consolidated cash flow

statement, shall not exceed 7x.

4. Outlook

The impact of the Agreement has already been factored into the consolidated earnings forecast for the fiscal year ending March 31, 2027 announced on November 12, 2026.

Note: This document has been translated from a part of the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.