November 12, 2026

To whom it may concern:

Company name: MORIROKU COMPANY, LTD.
Name of representative: Representative Director, President and CEO Naoki Kurose
（Securities code：4249; Prime Market）
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Notice Regarding Differences Between Forecast and Actual Results for the Second Quarter of the Fiscal Year Ending March 31, 2027, and Revision to Full-Year Consolidated Financial Forecast

MORIROKU COMPANY, LTD. (hereinafter the "Company") hereby announces that differences have arisen between the forecast and actual consolidated financial results for the second quarter of the fiscal year ending March 31, 2027, which were originally released on August 6, 2026.
In addition, based on recent business performance trends, the Company has revised its full-year consolidated financial forecast for the same fiscal year, as detailed below.

１． Differences between the forecast and actual consolidated financial results for the second quarter of the fiscal year ending March 31, 2027 (April 1, 2026 – September 30, 2026)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Earnings per share
Previously announced forecasts (A)	million yen 95,600	million yen 2,900	million yen 2,800	million yen 3,900	yen 272.26
Actual results (B)	102,038	5,637	5,223	5,759	401.58
Change (B-A)	6,438	2,737	2,423	1,859	
Change (%)	6.7%	94.4%	86.6%	47.7%	
(Reference) Results for the previous fiscal year (Second quarter of the fiscal year ended March 31, 2026)	66,298	1,816	1,605	958	66.75

２． Reason for the differences

Net sales exceeded the previous forecast due to the better-than-expected performance of Moriroku ReNova Co., Ltd., which became a consolidated subsidiary in April 2026, as well as an increase in sales volume and the effects of sales price revisions in the Chemicals Business.
Operating profit exceeded the previous forecast due to the impact of higher net sales, an increase in mold-related transactions, and the earlier-than-planned recognition of certain mold-related transactions originally scheduled for the second half of the fiscal year. As a result, ordinary profit and profit attributable to owners of parent for the interim period also exceeded the previous forecast.

３． Revision to full-year consolidated financial forecast for the fiscal year ending March 31, 2027 (April 1, 2026 – March 31, 2027)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Earnings per share
Previously announced forecasts (A)	million yen 194,600	million yen 6,500	million yen 5,600	million yen 5,400	yen 376.97
Revised forecasts (B)	198,700	8,000	7,300	5,600	390.47
Change (B-A)	4,100	1,500	1,700	200	
Change (%)	2.1%	23.1%	30.4%	3.7%	
(Reference) Results for the previous fiscal year (Fiscal year ended March 31, 2026)	133,871	4,638	3,993	2,447	170.79

４． Reason for the revision

In addition to the better-than-expected results for the first half of the fiscal year, the Company has revised its full-year consolidated financial results forecast to reflect the change in the timing of new model launches in North America, as well as losses associated with the transfer of Guangzhou Moriroku Technology Co., Ltd., announced on October 23, 2026.

Note: This document has been translated from a part of the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.