Note: This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

November 12, 2026

To whom it may concern:

Company name: Segue Group Co., Ltd.
Representative: Yasuyuki Aisu, President and CEO
Securities code: 3968 (Prime Market of TSE)
Inquiries: Tsuyoshi Kobayashi, CFO
Telephone: +81-3-6228-3822

Notice Regarding Upward Revision of Full-Year Consolidated Earnings Forecast and Increase in Year-End Dividend Forecast

Based on recent business performance, the Company has revised upward its full-year consolidated earnings forecast announced on August 13, 2026 and increased its year-end dividend forecast for the fiscal year ending December 31, 2026, as set forth below.

1. Revision to the Consolidated Earnings Forecast for the Fiscal Year Ending December 31, 2026 (January 1, 2026 to December 31, 2026)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Profit per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previously announced outlook (A) (Announced August 13, 2026)	30,000	2,600	2,600	1,600	45.44
Current revised outlook (B)	30,000	3,050	3,050	1,950	54.74
Change (B-A)	0	450	450	350	9.30
Change (%)	0.0	17.3	17.3	21.9	20.5
(Reference) Results for the previous fiscal year (Year ended December 31, 2025)	25,074	1,854	2,001	1,191	37.58

2. Reasons for the Revision to the Earnings Forecast

During the nine months ended September 30, 2026, as was the case at the time of the previous revision, sales of the Company's proprietary product, RevoWorks, to government ministries, agencies and local governments, as well as recurring revenue mainly from support services, continued to exceed the assumptions underlying the previous forecast, resulting in an increase in gross profit. In addition, selling, general and administrative expenses were lower than expected. Consequently, profits at all levels for the nine-month period exceeded the previously announced full-year forecasts.

In the fourth quarter, orders for network and security products have continued to accumulate, while recurring revenue is also expected to remain steady. On the other hand, the Company expects to incur M&A-related expenses and make other growth investments in preparation for its next medium-term management plan. The Company has also conservatively factored in the risk that the recognition of certain sales may be deferred to the next fiscal year due to delays in the delivery of imported products caused by semiconductor supply issues and other factors.

As a result, profits in the fourth quarter are expected to be lower than those recorded in each of the first three quarters. Nevertheless, even after taking these factors into account, full-year profits at all levels are expected to exceed the previously announced forecasts. The Company has therefore revised upward its full-year consolidated earnings forecast.

The net sales forecast remains unchanged from the previously announced forecast, taking into account the risks described above.

3. Revision to the Dividend Forecast for the Fiscal Year Ending December 31, 2026 (Dividend Increase)

	End of second quarter	Year-end	Total
	Yen	Yen	Yen
Previous forecast (Announced February 13, 2026)	—	9.00	18.00
Current revised forecast	—	19.00	28.00
Results for the current fiscal year	9.00	—	—
(Reference) Results for the previous fiscal year (Year ended December 31, 2025)	6.00	7.00	13.00

4. Reasons for the Revision to the Dividend Forecast

The Company considers the return of profits to shareholders to be one of its key management priorities. Its basic policy is to pay dividends based on a target dividend payout ratio of approximately 50% of profit attributable to owners of parent.

In accordance with this policy and in light of the upward revision to the full-year consolidated earnings forecast described above, the Company has increased its year-end dividend forecast by 10.00 yen per share from the previously announced forecast, to 19.00 yen per share. As a result, the annual dividend is expected to be 28.00 yen per share.

(Note) The earnings forecast and dividend forecast presented above are based on information currently available to the Company and certain assumptions that the Company considers reasonable. These forecasts do not constitute a guarantee of future performance. Actual results may differ significantly from the forecasts due to various factors.

-End-