CASIO

CASIO COMPUTER CO., LTD.

Summary of Consolidated Financial Results for the 2nd Quarter of the Fiscal Year Ending Mar.31, 2027

1. Operating Results

(millions of yen)	1Q	2Q	25/9	3Q	4Q	26/3	1Q	2Q	26/9	27/3Est.
Net Sales	62,191	70,460	132,651	75,354	68,262	276,267	74,511	82,993	157,504	310,000
Change (%)	-4.6	-1.8	-3.1	+28.1	+3.5	+5.5	+19.8	+17.8	+18.7	+12.2
Domestic Sales	12,879	11,696	24,575	13,454	14,272	52,301	13,423	12,512	25,935	
Change (%)	-3.8	-13.8	-8.8	+10.7	-9.6	-4.7	+4.2	+7.0	+5.5	
Overseas Sales	49,312	58,764	108,076	61,900	53,990	223,966	61,088	70,481	131,569	
Change (%)	-4.9	+1.0	-1.7	+32.6	+7.6	+8.3	+23.9	+19.9	+21.7	
Cost of Sales	36,288	39,016	75,304	41,440	37,365	154,109	37,090	42,705	79,795	
Change (%)	+0.0	-1.5	-0.8	+23.5	-4.0	+3.9	+2.2	+9.5	+6.0	
% of Net Sales	58.3	55.4	56.8	55.0	54.7	55.8	49.8	51.5	50.7	
SG&A Expenses	22,173	25,686	47,859	25,245	25,983	99,087	24,610	29,081	53,691	
Change (%)	-9.2	-2.4	-5.7	+3.5	+8.1	-0.1	+11.0	+13.2	+12.2	
% of Net Sales	35.7	36.5	36.1	33.5	38.1	35.9	33.0	35.0	34.1	
Operating Income	3,730	5,758	9,488	8,669	4,914	23,071	12,811	11,207	24,018	39,000
Change (%)	-17.6	-0.9	-8.2	+876.2	+63.4	+62.1	+243.5	+94.6	+153.1	+69.0
% of Net Sales	6.0	8.2	7.2	11.5	7.2	8.4	17.2	13.5	15.2	12.6
Interest & Dividends Income			915			1,995			1,225	
Change (%)			-10.4			-1.3			+33.9	
Interest Expense			276			566			319	
Change (%)			+7.0			+21.2			+15.6	
Net Interest Income			639			1,429			906	
Ordinary Income	4,377	6,356	10,733	9,548	5,403	25,684	13,423	11,038	24,461	39,500
Change (%)	-21.4	+45.7	+8.1	+639.6	+85.8	+81.8	+206.7	+73.7	+127.9	+53.8
% of Net Sales	7.0	9.0	8.1	12.7	7.9	9.3	18.0	13.3	15.5	12.7
Profit attributable to owners of parent	3,721	4,329	8,050	7,365	2,812	18,227	9,377	7,250	16,627	27,000
Change (%)	-39.8	-	+124.9	+978.3	-26.0	+126.0	+152.0	+67.5	+106.5	+48.1
% of Net Sales	6.0	6.1	6.1	9.8	4.1	6.6	12.6	8.7	10.6	8.7

(Note) Earnings estimates and expectations that are not historical fact included in this report are forward-looking statements. Although such forward-looking statements reflect the judgement of management based on information currently available to it, various factors could cause actual results to differ materially.

2. Segment Information

Sales and Operating Income by Business Segments

(millions of yen)	1Q	2Q	26/9	27/3Est.
Timepieces				
Sales	51,008	56,834	107,842	212,000
% of Net Sales	68.4	68.5	68.5	68.4
Operating Income	11,776	11,383	23,159	41,000
Consumer				
Sales	21,297	23,629	44,926	87,000
% of Net Sales	28.6	28.5	28.5	28.1
Operating Income	3,392	2,222	5,614	7,500
Others				
Sales	2,206	2,530	4,736	11,000
% of Net Sales	3.0	3.0	3.0	3.5
Operating Income	-280	-239	-519	-1,500
Adjustment	-2,077	-2,159	-4,236	-8,000
Net Sales	74,511	82,993	157,504	310,000
Operating Income	12,811	11,207	24,018	39,000

Sales by Region

(millions of yen)		25/9	26/3	26/9
Domestic	Sales	24,575	52,301	25,935
	Change (%)	-8.8	-4.7	+5.5
	% of Net Sales	18.5	18.9	16.5
North America	Sales	19,088	40,457	24,267
	Change (%)	-5.6	+6.7	+27.1
	% of Net Sales	14.4	14.7	15.4
Europe	Sales	30,480	60,270	34,962
	Change (%)	+0.6	+8.9	+14.7
	% of Net Sales	23.0	21.8	22.2
Asia & Others	Sales	58,508	123,239	72,340
	Change (%)	-1.6	+8.5	+23.6
	% of Net Sales	44.1	44.6	45.9

3. Capital Investment and Depreciation

(millions of yen)	25/9	26/3	26/9	27/3Est.
Capital Investment	2,108	12,522	10,287	13,000
Depreciation *	2,090	4,724	2,298	5,000

* Depreciation on tangible fixed assets

4. Interest-Bearing Debt

(millions of yen)	25/9	26/3	26/9
Short-Term Borrowings	292	296	297
Bonds due within One Year	-	48	48
Long-Term Borrowings due within One Year	4,000	17,000	13,000
Bonds	48	-	-
Long-Term Borrowings	38,000	25,000	29,000
Total	42,340	42,344	42,345
D/E Ratio (Times) *1	0.19	0.18	0.18
Interest on Interest-Bearing Debt (%) *2	1.3	1.3	1.5

*1 D/E Ratio = Interest-Bearing Debt / Shareholders' Equity

*2 Interest on Interest-Bearing Debt = Interest Expense / Average Interest-Bearing Debt

5. Number of Employees

	25/9	26/3	26/9
Number of Employees at the End of Fiscal Year	8,396	8,259	8,205
Change (%)	-9.9	-6.2	-2.3
Net Sales per Employee (millions of yen)	16	33	19

6. Principal Products

Business Segments	Principal Products
Timepieces	Watches Clocks etc.
Consumer	Electronic Dictionaries Electronic Calculators Label Printers Electronic Musical Instruments etc.
Others	Formed Parts, Molds,Discontinued businesses etc.