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November 12, 2026

Consolidated Financial Results for the Six Months Ended September 30, 2026 (Under Japanese GAAP)

Company name: Hakuto Co., Ltd.
Listing: Tokyo Stock Exchange
Securities code: 7433
URL: https://www.hakuto.co.jp
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Scheduled date to file semi-annual securities report: November 12, 2026
Scheduled date to commence dividend payments: December 7, 2026
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: Yes (for institutional investors and analysts)

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the six months ended September 30, 2026 (from April 1, 2026 to September 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Six months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
September 30, 2026	113,026	34.9	3,868	64.6	3,619	55.6	2,739	36.4
September 30, 2025	83,763	(6.7)	2,349	(41.5)	2,325	(39.2)	2,008	(22.1)

Note: Comprehensive income For the six months ended September 30, 2026: ¥1,886 million [(40.6)%]
For the six months ended September 30, 2025: ¥3,179 million [89.8%]

	Basic earnings per share	Diluted earnings per share
Six months ended	Yen	Yen
September 30, 2026	48.49	-
September 30, 2025	35.57	-

Note: On October 1, 2026, the Company conducted a share split at a ratio of 3 shares per share of common shares. Assuming that the stock split occurred at the beginning of the previous fiscal year, "interim net income per share" is calculated.

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
September 30, 2026	163,397	69,838	41.8	1,208.69
March 31, 2026	164,484	69,833	41.6	1,210.83

Reference: Equity
As of September 30, 2026: ¥68,284 million
As of March 31, 2026: ¥68,386 million

Note: On October 1, 2026, the Company conducted a share split at a ratio of 3 shares per share of common shares. “Net assets per share” is calculated on the assumption that the said share split was conducted at the beginning of the previous fiscal year.

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	-	100.00	-	100.00	200.00
Fiscal year ending March 31, 2027	-	120.00			
Fiscal year ending March 31, 2027 (Forecast)				135.00	255.00

Note: Revisions to the forecast of cash dividends most recently announced: None

On October 1, 2026, the Company conducted a share split at a ratio of 3 shares per share of common shares.

3. Forecast of consolidated financial results for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share

	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Fiscal year ending March 31, 2027	227,500	25.6	9,600	57.9	8,600	54.1	6,400	27.7	113.32

Note: Revisions to the earnings forecasts most recently announced: None

Note: On October 1, 2026, the Company conducted a share split at a ratio of 3 shares per share of common shares. Net income per share in the full-year consolidated earnings forecast takes into account the impact of the stock split.

*** Notes**

(1) Significant changes in the scope of consolidation during the period: None

(2) Adoption of accounting treatment specific to the preparation of semi-annual consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of September 30, 2026	63,411,639 shares
As of March 31, 2026	63,411,639 shares

(ii) Number of treasury shares at the end of the period

As of September 30, 2026	6,917,181 shares
As of March 31, 2026	6,932,469 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Six months ended September 30, 2026	56,483,853 shares
Six months ended September 30, 2025	56,466,156 shares

Note: On October 1, 2026, the Company conducted a share split at a ratio of 3 shares per share of common shares. “Total number of issued shares at the end of the period,” “number of treasury shares at the end of the period,” and “average number of shares outstanding during the period” are calculated on the assumption that the said share split was conducted at the beginning of the previous fiscal year.

* Semi-annual financial results reports are exempt from review conducted by certified public accountants or an audit firm.

* Proper use of earnings forecasts, and other special matters

The forward-looking statements, including forecasts of financial results, contained in these materials are based on information available to the Company and on certain assumptions deemed to be reasonable. Actual financial results may differ from the results anticipated in the statements due to various factors. For the conditions on which earnings forecasts are based and precautions to be taken when using earnings forecasts, see "1. Qualitative Information on the Interim Financial Results (3) Explanation of Forward-Looking Information such as Consolidated Earnings Forecasts."

Semi-annual consolidated balance sheet

(Millions of yen)

	As of March 31, 2026	As of September 30, 2026
Assets		
Current assets		
Cash and deposits	18,957	17,790
Notes and accounts receivable - trade, and contract assets	51,652	51,497
Electronically recorded monetary claims - operating	5,216	5,655
Merchandise and finished goods	44,496	45,287
Work in process	96	159
Raw materials and supplies	1,718	1,239
Other	5,016	6,391
Allowance for doubtful accounts	(85)	(53)
Total current assets	127,068	127,968
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	1,699	1,650
Machinery and equipment, net	1,080	993
Land	3,053	3,053
Other, net	1,876	1,791
Total property, plant and equipment	7,710	7,488
Intangible assets		
Goodwill	16,063	15,032
Other	1,555	1,455
Total intangible assets	17,618	16,487
Investments and other assets		
Investment securities	8,557	8,345
Investment property	1,803	1,507
Deferred tax assets	600	436
Other	1,159	1,173
Allowance for doubtful accounts	(35)	(9)
Total investments and other assets	12,086	11,453
Total non-current assets	37,415	35,429
Total assets	164,484	163,397

(Millions of yen)

	As of March 31, 2026	As of September 30, 2026
Liabilities		
Current liabilities		
Notes and accounts payable - trade	21,795	24,920
Electronically recorded obligations - operating	755	911
Short-term borrowings	33,231	33,244
Lease liabilities	456	356
Income taxes payable	1,579	1,216
Provision for bonuses	2,308	2,106
Provision for bonuses for directors (and other officers)	60	74
Provision for product warranties	9	12
Other	7,161	6,049
Total current liabilities	67,358	68,892
Non-current liabilities		
Long-term borrowings	24,147	21,647
Lease liabilities	196	206
Deferred tax liabilities	2,044	1,899
Provision for retirement benefits for directors (and other officers)	72	80
Retirement benefit liability	394	382
Other	437	450
Total non-current liabilities	27,293	24,666
Total liabilities	94,651	93,558
Net assets		
Shareholders' equity		
Share capital	8,100	8,100
Capital surplus	2,548	3,057
Retained earnings	50,056	50,912
Treasury shares	(4,724)	(5,207)
Total shareholders' equity	55,980	56,863
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	4,711	4,585
Deferred gains or losses on hedges	13	(11)
Foreign currency translation adjustment	7,514	6,686
Remeasurements of defined benefit plans	166	159
Total accumulated other comprehensive income	12,406	11,420
Non-controlling interests	1,446	1,554
Total net assets	69,833	69,838
Total liabilities and net assets	164,484	163,397

Semi-annual consolidated statement of income

(Millions of yen)

	Six months ended September 30, 2025	Six months ended September 30, 2026
Net sales	83,763	113,026
Cost of sales	71,534	97,126
Gross profit	12,229	15,899
Selling, general and administrative expenses		
Salaries and allowances	3,009	3,418
Provision for bonuses	1,310	1,753
Retirement benefit expenses	286	212
Other	5,273	6,647
Total selling, general and administrative expenses	9,879	12,031
Operating profit	2,349	3,868
Non-operating income		
Interest income	19	27
Dividend income	298	229
Penalty income	42	-
Share of profit of entities accounted for using equity method	-	2
Other	62	174
Total non-operating income	422	434
Non-operating expenses		
Interest expenses	171	591
Loss on sale of trade receivables	6	18
Foreign exchange losses	253	28
Share of loss of entities accounted for using equity method	7	-
Other	7	43
Total non-operating expenses	446	683
Ordinary profit	2,325	3,619
Extraordinary income		
Gain on sale of non-current assets	2	2
Gain on sale of investment securities	607	895
Total extraordinary income	609	898
Extraordinary losses		
Loss on sale and retirement of non-current assets	0	0
Loss on disaster	-	138
Total extraordinary losses	0	138
Profit before income taxes	2,935	4,378
Income taxes	927	1,506
Profit	2,008	2,872
Profit attributable to non-controlling interests	-	132
Profit attributable to owners of parent	2,008	2,739

Semi-annual consolidated statement of comprehensive income

(Millions of yen)

	Six months ended September 30, 2025	Six months ended September 30, 2026
Profit	2,008	2,872
Other comprehensive income		
Valuation difference on available-for-sale securities	557	(126)
Deferred gains or losses on hedges	39	(24)
Foreign currency translation adjustment	568	(827)
Remeasurements of defined benefit plans, net of tax	4	(7)
Share of other comprehensive income of entities accounted for using equity method	0	0
Total other comprehensive income	1,170	(985)
Comprehensive income	3,179	1,886
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	3,179	1,728
Comprehensive income attributable to non-controlling interests	-	157

Semi-annual consolidated statement of cash flows

(Millions of yen)

	Six months ended September 30, 2025	Six months ended September 30, 2026
Cash flows from operating activities		
Profit before income taxes	2,935	4,378
Depreciation	663	730
Amortization of goodwill	159	598
Increase (decrease) in provision for bonuses	(986)	(198)
Increase (decrease) in allowance for doubtful accounts	(15)	(57)
Interest and dividend income	(318)	(257)
Interest expenses	171	591
Share of loss (profit) of entities accounted for using equity method	7	(2)
Loss (gain) on sale of investment securities	(607)	(895)
Loss (gain) on sale and retirement of non-current assets	(2)	(1)
Increase (decrease) in accrued consumption taxes	(48)	(87)
Decrease (increase) in trade receivables	2,121	(659)
Decrease (increase) in inventories	(2,493)	(558)
Increase (decrease) in trade payables	2,175	3,415
Other, net	1,258	(2,504)
Subtotal	5,021	4,490
Interest and dividends received	327	266
Interest paid	(173)	(330)
Income taxes paid	(1,300)	(1,820)
Net cash provided by (used in) operating activities	3,875	2,607
Cash flows from investing activities		
Payments into time deposits	-	(178)
Purchase of property, plant and equipment	(392)	(315)
Proceeds from sale of property, plant and equipment	2	3
Purchase of intangible assets	(32)	(53)
Proceeds from sale of investment property	-	270
Purchase of investment securities	(6)	(5)
Proceeds from sale of investment securities	692	945
Purchase of shares of non consolidated subsidiaries	(103)	-
Other, net	(9)	(13)
Net cash provided by (used in) investing activities	151	652
Cash flows from financing activities		
Proceeds from short-term borrowings	114,300	146,034
Repayments of short-term borrowings	(109,700)	(145,249)
Repayments of lease liabilities	(220)	(149)
Proceeds from long-term borrowings	-	1,001
Repayments of long-term borrowings	(3,386)	(4,154)
Purchase of treasury shares	(0)	(0)
Proceeds from disposal of treasury shares	22	23
Dividends paid	(2,446)	(1,882)
Net cash provided by (used in) financing activities	(1,431)	(4,376)
Effect of exchange rate change on cash and cash equivalents	360	(123)
Net increase (decrease) in cash and cash equivalents	2,956	(1,240)
Cash and cash equivalents at beginning of period	14,929	18,749
Cash and cash equivalents at end of period	17,885	17,509

(Notes on segment information, etc.)

Segment Information

1. Information on sales and the amount of profit or loss for each reported segment

Previous interim consolidated accounting period (from April 1, 2025 to September 30, 2025)

(Millions of yen)

	Reportable segments				Total
	Electronic parts	Electric and Electrical equipment	Chemical Business	Other Businesses	
Sales	64,221	11,944	5,705	2,094	83,965
Segment profit (loss)	1,273	1,073	340	(502)	2,185

Interim Consolidated Accounting Period (April 1, 2026 to September 30, 2026)

(Millions of yen)

	Reportable segments				Total
	Electronic parts	Electric and Electrical equipment	Chemical Business	Other Businesses	
Sales	92,449	12,609	5,922	2,241	113,222
Segment profit (loss)	3,325	800	301	(618)	3,809

2. Difference between the total amount of reported segments and the amount recorded in the interim consolidated financial statements, and the main details of the difference (matters related to adjustment of differences)

(Millions of yen)

Sales	Previous Interim Consolidated Accounting Period	Interim Consolidated Accounting Period
Total Reporting Segments	83,965	113,222
Inter-segment transaction elimination	(202)	(196)
Sales of interim consolidated financial statements	83,763	113,026

(Millions of yen)

benefit	Previous Interim Consolidated Accounting Period	Interim Consolidated Accounting Period
Total Reporting Segments	2,185	3,809
Other Adjustments	163	58
Operating income in interim consolidated financial statements	2,349	3,868

3. Information on impairment losses or goodwill on fixed assets by reporting segment

Previous interim consolidated accounting period (from April 1, 2025 to September 30, 2025)

(Significant impairment loss on fixed assets)

Not applicable.

(Significant fluctuations in the amount of goodwill)

Not applicable.

(Significant Negative Goodwill Accrual)

Not applicable.

Interim Consolidated Accounting Period (April 1, 2026 to September 30, 2026)

(Significant impairment loss on fixed assets)

Not applicable.

(Significant fluctuations in the amount of goodwill)

Not applicable.

(Significant Negative Goodwill Accrual)

Not applicable.