November 13, 2026

Notice Regarding the Revision of Financial Forecasts

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THK CO., LTD. hereby announces that the financial forecasts reported on August 5, 2026 have been revised based on the recent operating results as in the tables below:

1. Revision of the financial forecasts

(Consolidated)

Revision of the financial forecasts for the year ending December 31, 2026 (January 1, 2026 to December 31, 2026)

	Revenue (Millions of Yen)	Operating Income (Millions of Yen)	Profit Before Tax (Millions of Yen)	Profit Attributable to Owners of the Parent (Millions of Yen)	Basic Earnings per Share (Yen)
Year ending December 31, 2026					
Previous forecasts (A)	¥310,000	¥48,000	¥47,100	¥54,800	¥488.97
Revised forecasts (B)	320,000	52,000	51,800	58,800	524.66
Difference (B-A)	10,000	4,000	4,700	4,000	—
(Percentage)	3.2	8.3	10.0	7.3	—
(For reference) Actual results for the year ended December 31, 2025	240,444	14,436	15,746	(69,891)	(618.66)

(Non-Consolidated)

Revision of the financial forecasts for the year ending December 31, 2026 (January 1, 2026 to December 31, 2026)

	Revenue (Millions of Yen)	Operating Income (Millions of Yen)	Ordinary Income (Millions of Yen)	Net Income (Millions of Yen)	Basic Earnings per Share (Yen)
Year ending December 31, 2026					
Previous forecasts (A)	¥192,000	¥16,200	¥22,400	¥26,100	¥232.88
Revised forecasts (B)	192,000	17,400	23,900	27,700	247.15
Difference (B-A)	0	1,200	1,500	1,600	—
(Percentage)	0.0	7.4	6.7	6.1	—
(For reference) Actual results for the year ended December 31, 2025	145,070	4,235	45,103	(24,701)	(218.65)

2. Reasons for the revision

Revenue is expected to be higher than the previous forecasts since recent orders in the industrial machinery business in Japan and various regions of the world have exceeded the previous forecasts mainly owing to the expansion of capital investments primarily in semiconductor-related products due to the increased demand for AI, and the yen was weaker than originally expected. Accordingly, operating income and other profit measures are also expected to be higher than the previous forecasts.

The average exchange rates used for the calculation of the forecasts are as follows:

From October 1, 2026 to December 31, 2026
U.S. dollar 1=¥155.00 *Euro 1=¥175.00*
From January 1, 2026 to September 30, 2026
U.S. dollar 1=¥158.44 *Euro 1=¥184.03*