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November 13, 2026

Consolidated Financial Results for the Nine Months Ended September 30, 2026 (Under Japanese GAAP)

Company name: TAZMO CO.,LTD.
Listing: Tokyo Stock Exchange
Securities code: 6266
URL: https://tazmo.co.jp/irlibrary/#irlib-report01
Representative: Yasuyuki Sato, Representative Director and President
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Scheduled date to commence dividend payments: -
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the nine months ended September 30, 2026 (from January 1, 2026 to September 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Nine months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
September 30, 2026	21,127	(22.1)	1,383	(68.7)	1,391	(68.8)	774	(75.6)
September 30, 2025	27,114	9.6	4,423	(3.9)	4,454	(1.5)	3,175	2.6

Note: Comprehensive income For the nine months ended September 30, 2026: ¥903 million [(65.5)%]
For the nine months ended September 30, 2025: ¥2,616 million [(19.1)%]

	Basic earnings per share	Diluted earnings per share
Nine months ended	Yen	Yen
September 30, 2026	53.50	-
September 30, 2025	218.95	-

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
September 30, 2026	51,832	27,485	52.0	1,860.63
December 31, 2025	46,893	27,037	56.6	1,834.03

Reference: Equity
As of September 30, 2026: ¥26,968 million
As of December 31, 2025: ¥26,542 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended December 31, 2025	-	0.00	-	34.00	34.00
Fiscal year ending December 31, 2026	-	0.00	-		
Fiscal year ending December 31, 2026 (Forecast)				34.00	34.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Forecast of consolidated financial results for the fiscal year ending December 31, 2026 (from January 1, 2026 to December 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Fiscal year ending December 31, 2026	35,500	0.2	3,600	(24.5)	3,500	(30.1)	2,500	(29.4)	170.65

Note: Revisions to the earnings forecasts most recently announced: None

*** Notes**

(1) Significant changes in the scope of consolidation during the period: None

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: Yes

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of September 30, 2026	14,842,354 shares
As of December 31, 2025	14,842,354 shares

(ii) Number of treasury shares at the end of the period

As of September 30, 2026	347,918 shares
As of December 31, 2025	370,046 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Nine months ended September 30, 2026	14,484,405 shares
Nine months ended September 30, 2025	14,503,822 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm:None

* Proper use of earnings forecasts, and other special matters

(Cautions on forward-looking statements, etc.)

The forward-looking statements, including forecasts of financial results, contained in these materials are based on information currently available to the Company and on certain assumptions deemed to be reasonable. However, the Company makes no guarantee that these forecasts will be achieved. Actual financial results, etc. may differ substantially due to various factors. For the conditions on which earnings forecasts are predicated and precautions for the use of earnings forecasts, please refer to Appendix P.3 "1. Summary of Operating Results, etc. (3) Explanation of Forward-Looking Information such as Consolidated Earnings Forecasts."

Quarterly consolidated balance sheet

(Thousands of yen)

	As of December 31, 2025	As of September 30, 2026
Assets		
Current assets		
Cash and deposits	16,274,465	10,040,265
Notes and accounts receivable - trade	3,019,861	3,561,779
Electronically recorded monetary claims - operating	2,539,187	2,043,777
Inventories	15,410,284	21,768,258
Other	650,779	2,293,322
Allowance for doubtful accounts	(84,608)	-
Total current assets	37,809,969	39,707,403
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	3,672,924	3,565,107
Machinery, equipment and vehicles, net	1,651,827	2,056,622
Land	1,449,516	3,351,322
Other, net	1,038,510	1,858,533
Total property, plant and equipment	7,812,778	10,831,585
Intangible assets		
Software	154,900	148,747
Other	44,566	40,950
Total intangible assets	199,466	189,697
Investments and other assets		
Investment securities	23,924	25,927
Deferred tax assets	651,882	673,555
Other	395,188	404,472
Total investments and other assets	1,070,995	1,103,954
Total non-current assets	9,083,241	12,125,238
Total assets	46,893,210	51,832,642

(Thousands of yen)

	As of December 31, 2025	As of September 30, 2026
Liabilities		
Current liabilities		
Notes and accounts payable - trade	1,565,571	3,816,809
Electronically recorded obligations - operating	2,011,901	802,471
Short-term borrowings	3,265,446	3,517,284
Accounts payable - other	1,595,168	1,269,717
Income taxes payable	912,101	173,335
Contract liabilities	3,659,601	8,324,187
Provision for bonuses	337,947	669,783
Provision for product warranties	638,228	494,286
Provision for share awards	11,183	8,946
Other	395,937	261,195
Total current liabilities	14,393,086	19,338,017
Non-current liabilities		
Long-term borrowings	4,645,009	4,131,790
Provision for share awards	344,706	366,520
Provision for retirement benefits for directors (and other officers)	35,040	38,484
Retirement benefit liability	82,711	77,209
Asset retirement obligations	211,336	264,452
Other	143,921	130,195
Total non-current liabilities	5,462,724	5,008,653
Total liabilities	19,855,811	24,346,670
Net assets		
Shareholders' equity		
Share capital	3,568,590	3,568,590
Capital surplus	3,420,931	3,423,160
Retained earnings	19,140,774	19,417,928
Treasury shares	(739,532)	(697,426)
Total shareholders' equity	25,390,763	25,712,253
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	(176)	(117)
Foreign currency translation adjustment	1,152,556	1,257,096
Remeasurements of defined benefit plans	(486)	(485)
Total accumulated other comprehensive income	1,151,892	1,256,493
Non-controlling interests	494,741	517,223
Total net assets	27,037,398	27,485,971
Total liabilities and net assets	46,893,210	51,832,642

Quarterly consolidated statement of income

(Thousands of yen)

	Nine months ended September 30, 2025	Nine months ended September 30, 2026
Net sales	27,114,192	21,127,257
Cost of sales	18,601,773	14,502,541
Gross profit	8,512,418	6,624,715
Selling, general and administrative expenses	4,088,943	5,240,734
Operating profit	4,423,475	1,383,981
Non-operating income		
Interest income	54,468	128,697
Subsidy income	111,728	4,233
Other	26,403	42,154
Total non-operating income	192,600	175,085
Non-operating expenses		
Interest expenses	64,401	68,197
Foreign exchange losses	71,145	97,595
Other	26,170	1,441
Total non-operating expenses	161,717	167,234
Ordinary profit	4,454,358	1,391,832
Extraordinary income		
Gain on sale of non-current assets	16,885	-
Total extraordinary income	16,885	-
Profit before income taxes	4,471,243	1,391,832
Income taxes	1,280,472	603,081
Profit	3,190,770	788,751
Profit attributable to non-controlling interests	15,188	13,782
Profit attributable to owners of parent	3,175,581	774,969

Quarterly consolidated statement of comprehensive income

(Thousands of yen)

	Nine months ended September 30, 2025	Nine months ended September 30, 2026
Profit	3,190,770	788,751
Other comprehensive income		
Valuation difference on available-for-sale securities	(115)	59
Foreign currency translation adjustment	(573,715)	114,430
Remeasurements of defined benefit plans, net of tax	-	1
Share of other comprehensive income of entities accounted for using equity method	(61)	(113)
Total other comprehensive income	(573,891)	114,378
Comprehensive income	2,616,879	903,129
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	2,645,358	879,569
Comprehensive income attributable to non-controlling interests	(28,479)	23,559

(Notes on segment information, etc.)

Segment Information

I. The nine months of the previous fiscal year (January 1, 2025 to September 30, 2025)

Information on sales and the amount of profit or loss for each reported segment, as well as revenue breakdown information

(Thousands of yen)

	Reportable segments			Total	Adjustment amount (Note) 2	Quarterly Consolidated Statements of Income (Note)3
	Process Equipment Business,Reportable segments	Precision Molding Dies and Plastic Moldings Business	Surface Treatment Equipment Business			
Sales						
Semiconductor equipment	13,496,241	-	-	13,496,241	-	13,496,241
Conveying equipment	5,692,874	-	-	5,692,874	-	5,692,874
Cleaning equipment	1,343,885	-	-	1,343,885	-	1,343,885
Molds & Resin Molding	-	915,058	-	915,058	-	915,058
Equipment for surface treatment	-	-	5,666,133	5,666,133	-	5,666,133
Revenue generated from customer contracts	20,533,001	915,058	5,666,133	27,114,192	-	27,114,192
Other Earnings	-	-	-	-	-	-
Revenues from external customers	20,533,001	915,058	5,666,133	27,114,192	-	27,114,192
Transactions with other segments	238,727	50,526	-	289,253	(289,253)	-
Total	20,771,728	965,584	5,666,133	27,403,446	(289,253)	27,114,192
Segment Profit	3,566,717	95,134	733,159	4,395,011	28,463	4,423,475

Note: 1. From the first quarter of the fiscal year ending December 31, 2026, "coaters" in the process equipment business will be included in "semiconductor equipment."
Since the method of classification has been changed, the segment information for the third quarter of the previous fiscal year has also been changed
The one created by the later classification method is described.

2. Segment profit adjustments are adjustments to unrealized profits related to inter-segment transactions.

3. Segment profit is consistent with operating income in the quarterly consolidated statements of income.

II. The nine months of the current fiscal year (January 1, 2026 to September 30, 2026)

Information on sales and the amount of profit or loss for each reported segment, as well as revenue breakdown information

(Thousands of yen)

	Reportable segments			Total	Adjustment amount (Note) 2	Quarterly Consolidated Statements of Income (Note)3
	Process Equipment Business,Reportable segments	Precision Molding Dies and Plastic Moldings Business	Surface Treatment Equipment Business			
Sales						
Semiconductor equipment	10,446,863	-	-	10,446,863	-	10,446,863
Conveying equipment	5,828,692	-	-	5,828,692	-	5,828,692
Cleaning equipment	1,344,363	-	-	1,344,363	-	1,344,363
Molds & Resin Molding	-	925,858	-	925,858	-	925,858
Equipment for surface treatment	-	-	2,581,479	2,581,479	-	2,581,479
Revenue generated from customer contracts	17,619,919	925,858	2,581,479	21,127,257	-	21,127,257
Other Earnings	-	-	-	-	-	-
Revenues from external customers	17,619,919	925,858	2,581,479	21,127,257	-	21,127,257
Transactions with other segments	569,713	8,859	-	578,573	(578,573)	-
Total	18,189,633	934,718	2,581,479	21,705,830	(578,573)	21,127,257
Segment profit (loss)	1,509,974	15,110	(90,181)	1,434,904	(50,923)	1,383,981

Note: 1. From the first quarter of the fiscal year ending December 31, 2026, the "coater" in the process equipment business has been included in the "semiconductor equipment" category.

2. Adjustments to segment profits or losses (loss) are adjustments to unrealized profits related to inter-segment transactions.

3. Segment profit or loss (loss) is consistent with operating income in the quarterly consolidated statements of income.