November 13, 2026

To Shareholders

Company name: RAIZNEXT Corporation
Representative: Teruhiko Mouri, Representative Director, President
(Stock exchange code: 6379 Tokyo Stock Exchange Prime Market)
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Notice of Difference between Consolidated Financial Forecast and Actual Results for 1H FY2027

RAIZNEXT Corporation (the "Company") hereby announces that its actual results for the first six months of the fiscal year ending March 31, 2027, differed from the consolidated financial results forecast announced on May 13, 2026. The details are as follows.

1. Differences between Consolidated Financial Results Forecast and Actual Results for the First Six Months of the Fiscal Year Ending March 31, 2027 (April 1, 2026 to September 30, 2026)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
Previous forecast (A)	Million yen 84,000	Million yen 4,550	Million yen 4,700	Million yen 3,150	Yen 19.44
Actual value (B)	86,321	6,470	6,580	4,365	26.95
Change (B-A)	2,321	1,920	1,880	1,215	
Percentage change (%)	2.8	42.2	40.0	38.6	
(Reference) Results for the first six months of the previous fiscal year (2Q of FY ended March 31, 2026)	89,340	7,893	8,013	5,204	32.14

(Note) The Company conducted a three-for-one stock split of its common stock on October 1, 2026. Basic earnings per share has been calculated assuming that the stock split took place at the beginning of the previous fiscal year.

2. Reason for Differences

Operating profit, ordinary profit, and profit attributable to owners of parent exceeded the previous forecast, as some large-scale projects scheduled for the second half of the fiscal year were completed ahead of schedule and construction efficiency improved.

The full-year consolidated financial results forecast for the fiscal year ending March 31, 2027 remains unchanged.