Document and entity information

	Sep 2026
Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕(連結)
Filing date	2026-11-13
Company name	toggle holdings,Inc.
Stock exchange listings	
Tokyo	true
Tokyo Prime	-
Tokyo Standard	-
Tokyo Growth	true
Tokyo 1st section	-
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya Premire	-
Nagoya Main	-
Nagoya Next	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Phoenix	-
Japan Securities Dealers Association	-
Securities code	652A0
URL	https://toggle.co.jp
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2026-09-30
Representative	
Title	代表取締役
Name	伊藤 嘉盛
Inquiries	
Title	執行役員CFO
Name	榎本 佑介
Tel	03(5843)8314
Other	
Date of general shareholders' meeting (as planned)	2026-12-23
Dividend payable date (as planned)	-
Annual securities report filing date (as planned)	2026-12-24
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	アナリスト・機関投資家向け
Note to fraction processing method	(百万円未満切捨て)

Business Results-Operating results

(in millions of yens)

	Sep 2026	Sep 2025
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	27,292	12,353
% change	120.9	24.6
Operating profit		
Operating profit	2,821	1,137
% change	148.0	111.3
Ordinary profit		
Ordinary profit	2,498	926
% change	169.6	124.8
Profit attributable to owners of parent		
Profit attributable to owners of parent	1,834	564
% change	225.0	289.2
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	1,831	564
Change in comprehensive income	224.3	289.2
Other consolidated operating results		
Basic earnings per share (Yen)	151.36	48.23
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	25.3	13.7
Ordinary profit to total assets ratio (%)	13.4	7.1
Operating profit to net sales ratio (%)	10.3	9.2
Note to consolidated operating results		
Investment profit (loss) on equity method	-10	-
Note to operating results	(注) 当社は、2026年７月11日付で普通株式１株につき５株の割合で株式分割を行っております。前連結会計年度の期首に当該株式分割が行われたと仮定し、１株当たり当期純利益を算定しております。	

Business Results-Financial positions

(in millions of yens)

	Sep 2026	Sep 2025
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	21,300	16,093
Net assets	9,587	5,334
Capital adequacy ratio (%)	43.8	32.0
Net assets per share (Yen)	746.05	157.65
Note to consolidated financial positions		
Owner's equity	9,338	5,157

Note to financial positions	(注) １．前連結会計年度の１株当たり純資産については、当社が発行する普通株式と権利関係の異なる種類株式に係る残余財産の分配額を控除して算定しております。　２．当社は、2026年７月11日付で普通株式１株につき５株の割合で株式分割を行っております。前連結会計年度の期首に当該株式分割が行われたと仮定し、１株当たり純資産を算定しております。

Business Results-Cash flows

(in millions of yens)

	Sep 2026	Sep 2025
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	1,179	-3,922
Cash flows from investing activities	-2,142	-319
Cash flows from financing activities	2,406	5,426
Cash and equivalents, end of period	5,302	3,859

Dividends

(in millions of yens)

	Sep 2027	Sep 2026	Sep 2025
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		-	-
Forecast	0.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		0.00	0.00
Forecast	0.00		
Upper	-		
Lower	-		
Annual			
Result		0.00	0.00
Forecast	0.00		
Upper	-		
Lower	-		
Total dividend paid			

Total dividend paid		
Annual		
Result	-	-
Payout ratio (consolidated)		
Payout ratio (%)		
Annual		
Result	-	-
Forecast	-	
Ratio of total amount of dividends to net assets (consolidated)		
Ratio of total amount of dividends to net assets (%)		
Annual		
Result	-	-
Note to dividends		
Note to dividends		
Annual	-	

Forecasts

(in millions of yens)

	Sep 2027
Forecasts	
Forecasts	
Title for forecasts	３．2027年９月期の連結業績予想（2026年10月１日～2027年９月30日）
Preamble to consolidated forecasts	
Preamble to forecasts	-
Main table of consolidated forecasts	
Net sales	
Net sales	
Forecast	43,034
Upper	-
Lower	-
% change	
Forecast	57.7
Upper	-
Lower	-
Operating profit	
Operating profit	
Forecast	6,280
Upper	-
Lower	-
% change	
Forecast	122.6
Upper	-
Lower	-
Ordinary profit	
Ordinary profit	
Forecast	5,851
Upper	-
Lower	-
% change	
Forecast	134.2
Upper	-
Lower	-
Profit attributable to owners of parent	
Profit attributable to owners of parent	
Forecast	4,005
Upper	-
Lower	-
% change	
Forecast	118.3
Upper	-

Lower	-
Basic earnings per share (Yen)	
Basic earnings per share (Yen)	
Forecast	266.82
Upper	-
Lower	-
Note to consolidated forecasts	
Note to forecasts	-

Notes-Significant changes in the scope of consolidation during the period

(in millions of yens)

	Sep 2026
Significant changes in the scope of consolidation during the period	
Significant changes in the scope of consolidation during the period	
Others	
Significant changes in the scope of consolidation during the period	
Significant changes in the scope of consolidation during the period	true
Number of subsidiaries newly consolidated	2
Name of subsidiaries newly consolidated	リーウェイズ株式会社つくる資産株式会社
Number of subsidiaries excluded from consolidation	2
Name of subsidiaries excluded from consolidation	リーウェイズ株式会社つくる地所トラスト株式会社
Note to significant changes in the scope of consolidation during the period	
Note to significant changes in the scope of consolidation during the period	（注）当社はリーウェイズ株式会社の株式の取得により、2025年10月１日付で同社を連結の範囲に含めておりました。その後、2026年９月１日を効力発生日とする、当社の連結子会社であるつくるAI株式会社を存続会社、リーウェイズ株式会社を消滅会社とする吸収合併により同社が消滅したため、連結の範囲から除外しております。また、つくる地所トラスト株式会社は、当連結会計年度に清算結了したため、連結の範囲から除外しております。

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Sep 2026
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-

Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Sep 2026	Sep 2025
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	12,517,685	11,834,035
Number of treasury stock at the end of fiscal year	-	-
Average number of shares	12,122,479	11,708,452
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	(注) 当社は、2026年７月11日付で普通株式１株につき５株の割合で株式分割を行っているため、前連結会計年度の期首に当該株式分割が行われたと仮定し、期末発行済株式数及び期中平均株式数を算定しております。	

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.