November 16, 2026

Company name: AEON Fantasy Co., LTD.
Name of representative: Tokuya Fujiwara, President and Representative Director
(Securities code: 4343; Tokyo Stock Exchange (Prime Market))

【Summary】Sales for October of the Fiscal Year Ending February 28, 2027

1. Business Performance in Japan

Net sales reached JPY 6,869 million (+21.7% YoY), while existing store sales were +13.1% year-on-year (+8.8% on a calendar-adjusted basis).

2. Business Segment Overview

1) Japan (Domestic Business)

FYE 2/2027 Monthly Sales (YoY) and Number of Stores (Preliminary Figures) (% /Stores)

Category	October Results		Year-to-Date (Through March to October)		Year-to-Date (Number of Stores)		
	Net Sales (YoY)	Existing-Store Sales (YoY)	Net Sales (YoY)	Existing-Store Sales (YoY)	Openings	Closure	Total
Amusement	121.5	113.5	114.1	108.6	46	35	752
General store	108.3	112.2	105.3	107.5	4	12	403
Specialty store	201.4	122.4	171.3	116.5	42	23	349
Playground	144.5	93.9	158.9	93.0	11	0	47
ONYOKU (Spa & Leisure Facilities)	150.5	106.0	147.2	108.3	1	0	3
Others	59.3	43.3	85.9	85.8	0	0	9
Business Total	121.7	113.1	115.4	108.2	58	35	811

*The calendar impact was +4.0 pts, due to 1 fewer weekday and 1 additional Saturday.

*The year-on-year comparison for Other Businesses reflects strong performance in the same month of the previous year.

Existing-Store Sales (%, YoY)

March 2026 to October 2026

Category	March	April	May	June	July	August	First half
Prior to working day adjustment	100.8	102.8	111.6	101.2	112.4	106.7	106.0
After working day adjustment	105.4	104.1	102.3	106.5	110.7	110.1	106.7
Working day factor	-4.3	-1.2	+9.1	-5.0	+1.5	-3.1	-0.7
Category	September	October	November	December	January	February	Total
Prior to working day adjustment	118.2	113.1					108.2
After working day adjustment	113.3	108.8					107.7
Working day factor	+4.4	+4.0					+0.5

(Previous FY) March 2025 to February 2026 (%, YoY)

Category	March	April	May	June	July	August	First half
After working day adjustment	102.3	107.3	111.2	107.1	106.8	106.7	106.7
Category	September	October	November	December	January	February	Total
After working day adjustment	103.0	106.0	102.1	108.3	107.7	97.8	105.5

2) Overseas Business

Existing-Store Sales (%, YoY)

March 2026 to October 2026

Category	March	April	May	June	July	August	First half
China	108.2	110.6	90.4	76.3	72.5	85.5	87.2
Malaysia	119.5	75.1	111.0	97.4	96.1	105.0	99.9
Thailand	96.5	96.8	102.0	91.6	99.6	82.3	94.6
Philippines	99.4	88.6	98.1	87.3	89.5	92.9	92.7
Indonesia	149.4	66.0	104.5	99.1	99.1	110.3	101.3
Vietnam	104.9	92.0	109.4	108.3	103.1	107.2	104.5
Overseas Total	114.0	82.9	103.6	92.7	91.0	97.5	96.5

Category	September	October	November	December	January	February	Total
China	64.6	52.0					81.3
Malaysia	89.3	98.5					98.3
Thailand	87.3	103.2					95.0
Philippines	109.9	104.6					96.0
Indonesia	93.5	104.0					100.7
Vietnam	103.8	106.9					104.7
Overseas Total	91.6	95.1					95.8

Notes:

・Year-on-year same-store sales for overseas businesses excluding China stood at 102.0% in October. In the China business, We are proceeding with store closures, closing 12 stores during the month.

【Reference】

March 2025 to February 2026 (Unit: %)

Category	March	April	May	June	July	August	First half
China	80.7	74.9	91.1	98.5	103.1	96.1	91.5
Malaysia	90.9	116.6	89.3	94.4	92.2	95.4	96.3
Thailand	93.3	88.1	92.5	88.2	99.8	110.5	95.3
Philippines	108.6	117.6	109.0	77.0	84.1	113.9	100.1
Indonesia	83.0	96.5	85.4	82.3	82.7	84.9	86.9
Vietnam	99.0	87.5	122.0	93.6	102.1	97.5	98.2
Overseas Total	83.7	99.6	95.2	89.8	93.8	99.2	94.8

Category	September	October	November	December	January	February	Total
China	109.7	107.0	94.6	86.2	109.8	102.9	95.3
Malaysia	93.1	92.0	97.1	99.6	83.3	75.8	93.5
Thailand	93.4	87.2	100.1	84.8	97.6	87.7	93.2
Philippines	98.7	98.0	95.2	99.7	96.9	107.2	99.6
Indonesia	79.7	89.5	89.6	95.3	96.7	98.6	89.1
Vietnam	101.4	87.4	83.7	91.8	109.3	104.5	97.6
Overseas Total	95.9	95.3	94.4	95.6	94.8	93.0	94.9

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